

# MORNING BRIEF

Monday, 09 February 2026

## BHAGAVAD GITA — VERSE 1.2 (2/12)

*sanjaya uvacha  
drishtva tu pandavanikam vyudham duryodhanastada  
acharyamupasangamya raja vachanamabravit*

Sanjaya said: O King, after seeing the army of the Pandavas arrayed in military formation, King Duryodhana approached his teacher Dronacharya and spoke these words.

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to seek constant validation.

## LAW 2: NEVER PUT TOO MUCH TRUST IN FRIENDS, LEARN HOW TO USE ENEMIES (2/48)

Be wary of friends—they will betray you more quickly, for they are easily aroused to envy. Hire a former enemy and he will be more loyal than a friend, because he has more to prove.

**GIFT NIFTY 25,937.00 +239.50 (+0.93%)**

Gap from NIFTY close: **+243 pts (+0.95%)**

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	25,693.70	+50.90	+0.20%
Sensex	83,580.40	+266.47	+0.32%
Bank NIFTY	60,120.55	+56.90	+0.09%
India VIX	11.94	-0.23	-1.89%

## FII / DII Flows

	NET (CR)
FII / FPI	+1,951
DII	-1,265

India Market Sentiment: **93** (Extreme Greed) — VIX at 11.9

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,932.30	+133.90	+1.97%
Nasdaq	23,031.21	+490.62	+2.18%
Dow Jones	50,115.67	+1,206.95	+2.47%
S&P Futures	6,967.50	+14.75	+0.21%
Nikkei 225	56,996.32	+2,742.64	+5.06%

INDEX	CLOSE	CHANGE	%
Hang Seng	26,559.95	-325.29	-1.21%

US Fear & Greed: **45** (fear)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.21	-0.00	-0.10%
Gold	5,049.40	+98.20	+1.98%
Silver	81.20	+4.46	+5.82%
Crude Oil	63.17	-0.38	-0.60%
USD/INR	90.56	+0.24	+0.27%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 243 pts (+0.95%) — signals a gap-up open.
- NIFTY ended flat (+0.20%) — range-bound session.
- India VIX at 11.9 — low fear, complacency territory.
- FII bought 1,951 Cr, DII sold 1,265 Cr — foreign money in, domestic booking profits.
- Wall Street closed strong (S&P +1.97%) — positive cue for Asian markets.
- Gold up +1.98% at \$5,049.
- Rupee weakened to 90.56 — watch IT exporters.

## CRYPTO

COIN	PRICE	24H
BTC	\$70,738.00	+2.34%
ZEC	\$241.71	+0.07%

Fear & Greed Index: **14** (Extreme Fear)

- BTC grinding up +2.3% — healthy trend continuation.
- Fear & Greed at 14 (Extreme Fear) — historically a good accumulation zone.

## HACKER NEWS

### 1. Vouch

A community trust management system. People must be vouched for before interacting with certain parts of a project (the exact parts are configurable to the project to enforce).

593 pts · 263 comments

### 2. DoNotNotify is now Open Source

Open Source DoNotNotify is Now Open Source We're excited to announce that DoNotNotify has been open sourced. The full source code for the app is now publicly available for anyone to view, study, and contribute to.

367 pts · 47 comments

### **3. Slop Terrifies Me**

(AI) Slop Terrifies Me  What if this is as good as software is ever going to be? What if AI stops getting better and what if people stop caring? Imagine if this is as good as AI gets.

326 pts · 293 comments

### **4. I put a real-time 3D shader on the Game Boy Color**

I put a real-time 3D shader on the Game Boy Color Demonstration I made a Game Boy Color game that renders images in real time. The player controls an orbiting light and spins an object.

245 pts · 34 comments

### **5. Beyond agentic coding**

I'm generally pretty pro-AI with one major exception: agentic coding. My consistent impression is that agentic coding does not actually improve productivity and deteriorates the user's comfort and familiarity with the codebase.

241 pts · 86 comments

### **6. Omega-3 is inversely related to risk of early-onset dementia**

Blood omega-3 is inversely related to risk of early-onset dementia - PMID: 41506004 - DOI: 10.1016/j.clnu.2025.106559

Blood omega-3 is inversely related to risk of early-onset dementia Abstract Background & aims: Early-onset dementia (EOD, defined...

235 pts · 138 comments

### **7. OpenClaw is changing my life**

I want to share some thoughts on my recent experience with OpenClaw. Over the past year, I've been actively using Claude Code for development.

232 pts · 382 comments

### **8. Why E cores make Apple silicon fast**

If you use an Apple silicon Mac I'm sure you have been impressed by its performance. Whether you're working with images, audio, video or building software, we've enjoyed a new turn of speed since the M1 on day 1.

231 pts · 221 comments

### **9. Dave Farber has died**

Fwd: [cherry.heiyui@keio.jp: Sad news: Dave Farber has passed away] ----- Forwarded message from "Cherry, Hei Yui WONG" ----- From: "Cherry, Hei Yui WONG" Date: Sun, 8 Feb 2026 11:06:40 +0900 Subject...

205 pts · 34 comments

### **10. GitHub Agentic Workflows**

GitHub Agentic Workflows Imagine a world where improvements to your repositories are automatically delivered as pull requests each morning, ready for you to review.

203 pts · 111 comments

### **11. Billing can be bypassed using a combo of subagents with an agent definition**

- Notifications You must be signed in to change notification settings - Fork 37.8k Description Summary It's possible in Copilot to bypass any billing / 'premium request' usage by taking advantage of: - Subagents and tool calls not consuming any...

188 pts · 98 comments

### **12. Curating a Show on My Ineffable Mother, Ursula K. Le Guin**

Curating a Show on My Ineffable Mother, Ursula K. Le Guin I would never have proposed this exhibition in her lifetime.

159 pts · 54 comments

### **13. Let's compile Quake like it's 1997**

The first batches of Quake executables, quake.exe and vquake.exe were programmed on HP 712-60 running NeXT and cross-compiled with DJGPP running on a DEC Alpha server 2100A.

143 pts · 53 comments

## **14. Bun v1.3.9**

To install Bun curl -fsSL <https://bun.sh/install> | bash npm install -g bun powershell -c "irm bun.sh/install.ps1|iex" scoop install bun brew tap oven-sh/bun brew install bun docker pull oven/bun docker run --rm --init --ulimit memlock=-1:-1...  
141 pts · 33 comments

## **15. Running Your Own As: BGP on FreeBSD with FRR, GRE Tunnels, and Policy Routing**

- Sun 08 February 2026 - Networking - #freebsd, #bgp, #networking, #ipv6, #frr, #pf, #tunneling Running your own Autonomous System on the public internet sounds like something reserved for ISPs and large enterprises. It's not.  
138 pts · 51 comments

## **MARKET NEWS**

### **Asian stocks rise, Nikkei jumps after Takaichi win**

The Nikkei 225 Index surged as much as 5.7% to a record as a historic election victory by Prime Minister Sanae Takaichi buoyed markets. The Kospi Index — a poster child for artificial intelligence investments — jumped over 4%.

### **Elevate Campuses gets SEBI nod to raise Rs 2,550 crore through IPO**

The proposed public issue will comprise entirely a fresh issue of equity shares, with no offer-for-sale component, signalling the company's focus on capital infusion for expansion, debt reduction, and acquisitions.

### **Stake of local institutions in Indian cos hits new high**

The stake of overseas investors in Indian firms, meanwhile, declined to 16.6% - the lowest in 14 years, according to a study based on Prime Database data.

### **Should long term investors bet on Aye Finance IPO?**

Top three institutional holders including Elevation Capital (formerly known as SAIF Partners), LGT Capital Invest Mauritius, and Alpha Wave India (formerly Falcon Edge India) hold a combined 41% stake in the company.

### **RBI signals pause after December cut as inflation pressures edge up**

Eleven of 14 economists polled by ET expect no further reduction in the policy rate in the coming months.

### **Seafood stocks dip amid margin pressure and competition**

The trade deal between the two nations is crucial for the Indian marine exports since the US is India's largest market with 36.3% share in FY25, according to the data from the government's Niryat (exports) portal.

### **Pre-market action: Here's the trade setup for today's session**

STATE OF THE MARKETS - Tech View: Overall, the structure for Nifty looks positive with an upside potential towards 26,000 levels, and a buy-on-dips strategy remains advisable as long as the index sustains above 25,250.

### **Stocks in news: SBI, BSE, Anand Rathi Share, Tata Steel, PFC, Kotak Mahindra Bank**

SBI India's largest public sector lender State Bank of India (SBI) on Saturday reported 24% year-on-year (YoY) growth in its standalone net profit at Rs 21,028 crore in the third quarter.

### **Nifty likely to stay firm, 26,000–26,300 key hurdle: Analysts**

RAJESH PALVIYA HEAD OF TECHNICAL AND DERIVATIVES, AXIS SECURITIES Where is Nifty headed? On weekly chart, Nifty has formed a strong bullish candle accompanied by a long upper shadow, indicating profit booking near record highs.

### **Goldman traders warn stock selling isn't over**

The S&P 500 Index has already breached its short-term trigger that prompted Commodity Trading Advisers, or CTAs, to sell stocks.

### **CreditAccess looks for a partner to let some investors exit**

"The microfinance industry is in up-cycle momentum and CreditAccess India has been working on planning a fair market valued exit to some of its patient investors, provided that such transactions contribute to our global positioning and protects the..."

## **Ahead of Market: 10 things that will decide stock market action on Monday**

Meanwhile, the volatility gauge India VIX ended at 11.94, down 1.86% from the last closing.

## **Market Trading Guide: Buy HUL and JSW Steel on Monday for up to 8% short term gains. Here's why**

Nifty closed higher on the back of buying interest in consumer and private banking stocks, though gains were limited by selling pressure across auto, IT and pharma names. The index has been consolidating over the last few sessions.

## **Cement majors post double-digit volume growth in Q3, expect price recovery ahead**

The companies remain optimistic of further improvement in demand and prices in the coming months, aided by benign inflation, supportive tax rationalisation measures and healthy infrastructure-led growth.

## **11 penny stocks surged up to 300% in 3 months. Do you own any?**

In the last three months, 11 penny stocks delivered impressive gains ranging from 10% to 308%.

## **US trade deal framework to boost investor confidence, strength capital flows, deepen markets: BSE chief**

"The successful conclusion of the India-US interim trade agreement framework is another feather in the cap for the Government of India led by the Hon'ble Prime Minister, reflecting their ability to build strong, trusted global business...

## **FPIs turn net buyers in Feb; invest Rs 8,100 cr in a week on US trade deal**

The inflows follow sustained withdrawals in recent months, with FPIs pulling out Rs 35,962 crore in January, Rs 22,611 crore in December, and Rs 3,765 crore in November, data with the depositories showed.

## **Mcap of 8 of top 10 valued firms surges by whopping Rs 4.55 lakh cr; Reliance biggest winner**

Last week, the BSE benchmark surged by 2,857.46 points or 3.53 per cent.

## **10 largecap stocks with massive upside potential of up to 45%. Do you own any?**

Analyst forecasts offer more than just numbers — they provide a strategic view of future market potential. For investors seeking the next big opportunity, a closer examination of BSE Large-Cap stocks highlights some promising contenders.

## **India's textile sector at an inflection point as global tariff barriers ease; Arvind Fashion, Raymond**

### **Lifestyle top buys**

The immediate reduction in US tariffs on Indian textile goods from 50% to 18% has brought long-awaited relief to an industry that had been grappling with margin compression, regulatory costs, and weakening demand—particularly in home textiles, where...

## **From 1929 to today: what history tells us about America's speculative culture and India's prudence**

The American financial system is structurally designed to accommodate, and often actively encourage, speculative behaviour. Indian markets, by contrast, are deliberately constructed to restrain it.

## **High valuations, narrow AI rally cap upside for US equities in the medium term: Anand Rathi**

Anand Rathi, Founder and Chairman of the Anand Rathi Group, believes that while the structural case for US markets remains intact, the scope for broad-based upside in the medium term is limited.

## **Break below 35,400 on Nifty IT could unleash downside risk for IT stocks: Rupak De**

Edited excerpts from a chat: FII shorts in Nifty futures have been a worrying trend. How has the data changed after the Budget?

## **Silver ETFs crash 38% in 7 days. Time to buy for those who missed the rally?**

The sharp reversal comes after spot silver plummeted below \$65 an ounce before staging a dramatic 8.6% recovery to \$77.33 on Friday in international markets—a whipsaw that underscores the metal's heightened volatility and the delicate positioning in...

## **CRYPTO NEWS**

## **Takaichi Triumph: Japan's record 56,000 Nikkei surge sends bitcoin to \$72,000, gold past \$5,000**

Takaichi Triumph: Japan's record 56,000 Nikkei surge sends bitcoin to \$72,000, gold past \$5,000 Japanese mandate sparks surge in equities and safe havens.

## **Previewing policy at Consensus Hong Kong 2026: State of Crypto**

Previewing policy at Consensus Hong Kong 2026: State of Crypto The CoinDesk crew is back in Hong Kong, with policymakers and policy-users alike.

## **Bitcoin bulls spot bottoming signs as longtime bears take victory laps**

Bitcoin bulls spot bottoming signs as longtime bears take victory laps The Financial Times and Peter Schiff were among the no-coiners giving themselves pats on the back as crypto crashed this week.

## **Odds of Jesus Christ appearing in 2026 double, beating return on bitcoin**

Odds of Jesus Christ appearing in 2026 double, beating return on bitcoin The Polymarket bet is a reminder that the weirdest corners of crypto are sometimes the only ones going up.

## **Block weighs cutting up to 10% of jobs: Bloomberg**

Block weighs cutting up to 10% of jobs: Bloomberg The company has told hundreds of employees their jobs are at risk as part of a broader overhaul.

## **TECH & STARTUPS**

### **Amazon's 'Melania' documentary stumbles in second weekend**

After a better-than-expected opening weekend in theaters, box office for Amazon's "Melania" fell 67%, to an estimated \$2.37 million, in its second weekend.

### **Crypto.com places \$70M bet on AI.com domain ahead of Super Bowl**

Just in time to create a new Super Bowl ad, Crypto.com founder Kris Marszalek has made the priciest domain purchase in history, buying AI.com for \$70 million, according to the Financial Times.

### **Okay, I'm slightly less mad about that 'Magnificent Ambersons' AI project**

When a startup announced plans last fall to recreate lost footage from Orson Welles' classic film "The Magnificent Ambersons" using generative AI, I was skeptical.

### **TechCrunch Mobility: Is \$16B enough to build a profitable robotaxi business?**

Welcome back to TechCrunch Mobility — your central hub for news and insights on the future of transportation. To get this in your inbox, sign up here for free — just click TechCrunch Mobility!

### **San Francisco's pro-billionaire march draws dozens**

A march supporting California's billionaires didn't exactly attract a huge crowd on Saturday — the San Francisco Chronicle counted around three dozen attendees, along with another dozen tongue-in-cheek counter-protesters.

### **From Svedka to Anthropic, brands make bold plays with AI in Super Bowl ads**

Following last year's trend of showcasing AI in multimillion-dollar ad spots, the 2026 Super Bowl advertisements took it a step further by leveraging AI both to create the commercials and to promote the latest AI products.

### **India has changed its startup rules for deep tech**

Deep tech startups in sectors such as space, semiconductors, and biotech take far longer to mature than conventional ventures.