

MORNING BRIEF

Sunday, 15 February 2026

BHAGAVAD GITA — VERSE 1.8 (8/12)

*bhavanbhishmashcha karnashcha kripashcha samitinjayah
ashvatthama vikarnashcha saumadattirjayadrathah*

Yourself (Drona), Bhishma, Karna, Kripa who is ever victorious in battle, Ashvatthama, Vikarna, and Jayadratha, the son of Somadatta.

Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.

LAW 8: MAKE OTHER PEOPLE COME TO YOU – USE BAIT IF NECESSARY (8/48)

When you force the other person to act, you are the one in control. It is always better to make your opponent come to you, abandoning his own plans in the process.

GIFT NIFTY **25,520.00** +66.50 (+0.26%)

Gap from NIFTY close: **+49 pts** (+0.19%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	25,471.10	-336.10	-1.30%
Sensex	82,626.76	-1,048.16	-1.25%
Bank NIFTY	60,186.65	-553.10	-0.91%
India VIX	13.29	+1.56	+13.30%

FII / DII Flows

NET (CR)

FII / FPI	-7,395
DII	+5,554

India Market Sentiment: **89** (Extreme Greed) — VIX at 13.3

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,836.17	+3.41	+0.05%
Nasdaq	22,546.67	-50.48	-0.22%
Dow Jones	49,500.93	+48.95	+0.10%
S&P Futures	6,850.50	-0.50	-0.01%
Nikkei 225	56,941.97	-697.87	-1.21%
Hang Seng	26,567.12	-465.42	-1.72%

US Fear & Greed: **36** (fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield		4.06	-0.05 -1.17%
Gold	5,022.00	+98.30	+2.00%
Silver	77.85	+2.31	+3.05%
Crude Oil	62.89	+0.05	+0.08%
USD/INR	90.56	-0.17	-0.19%

KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 49 pts (+0.19%) — signals a gap-up open.
- NIFTY dropped -1.30% — heavy selling.
- India VIX at 13.3 — low fear, complacency territory.
- FII sold 7,395 Cr, DII bought 5,554 Cr — domestic absorbing foreign outflows.
- Gold up +2.00% at \$5,022.
- Rupee strengthened to 90.56 — possible FII inflow signal.

CRYPTO

COIN	PRICE	24H
BTC	\$69,493.00	+0.73%
ZEC	\$321.84	+16.51%

Fear & Greed Index: **8** (Extreme Fear)

- BTC consolidating around \$69,493.
- Fear & Greed at 8 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. [uBlock filter list to hide all YouTube Shorts](#)

A maintained uBlock Origin filter list to hide all traces of YouTube shorts videos.

550 pts · 183 comments

2. [Ooh.directory: a place to find good blogs that interest you](#)

 20 years old today! Alex McLean – Making music with text[ure]  More info Updated a month ago The one that got away – Vocable Synthesis I think one of my best ideas was “vocable synthesis”, which my friend Lucy just reminded me of.

429 pts · 118 comments

3. [News publishers limit Internet Archive access due to AI scraping concerns](#)

As part of its mission to preserve the web, the Internet Archive operates crawlers that capture webpage snapshots. Many of these snapshots are accessible through its public-facing tool, the Wayback Machine.

377 pts · 226 comments

4. [Vim 9.2](#)

Vim 9.2 is available The Vim project is happy to announce that Vim 9.2 has been released.

331 pts · 143 comments

5. My smart sleep mask broadcasts users' brainwaves to an open MQTT broker

My smart sleep mask broadcasts users' brainwaves to an open MQTT broker I recently got a smart sleep mask from Kickstarter. I was not expecting to end up with the ability to read strangers' brainwaves and send them electric impulses in their sleep.

330 pts · 167 comments

6. Show HN: Sameshi – a ~1200 Elo chess engine that fits within 2KB

A minimal chess engine supporting a constrained subset of the game.

187 pts · 53 comments

7. YouTube as Storage

Explanation Video: https://youtu.be/l03Os5uwWmk?si=xgZPNMrvs_aDcWE5 YC Hacker News: <https://news.ycombinator.com/item?id=47012964> Stores files onto YouTube by encoding them into lossless video and decoding them back to the original file.

161 pts · 125 comments

8. 7zip.com Is Serving Malware

A convincing lookalike of the popular 7-Zip archiver site has been serving a trojanized installer that silently converts victims' machines into residential proxy nodes—and it has been hiding in plain sight for some time.

151 pts · 74 comments

9. Descent, ported to the web

145 pts · 31 comments

10. NPMX – a fast, modern browser for the NPM registry

a fast, modern browser for the npm registry Help us build a better npm experience. Chat, ask questions, and share ideas. Find out the latest on npx.

142 pts · 63 comments

11. Amsterdam Compiler Kit

- Notifications You must be signed in to change notification settings - Fork 76 The Amsterdam Compiler Kit davidgiven/ack Folders and files Repository files navigation THE AMSTERDAM COMPILER KIT V6.2+
===== © 1987-2005...

95 pts · 22 comments

12. OpenAI should build Slack

[AINews] Why OpenAI Should Build Slack a quiet day lets us answer a Sam Altman question: what should he build next?

89 pts · 99 comments

13. How many registers does an x86-64 CPU have? (2020)

Nov 30, 2020 Tags: programming, x86 This post is at least a year old. x86 is back in the general programmer discourse, in part thanks to Apple's M1 and Rosetta 2. As such, I figured I'd do yet another x86-64 post.

81 pts · 57 comments

14. Show HN: Arcmark – macOS bookmark manager that attaches to browser as sidebar

Arcmark is a native macOS bookmark manager built with Swift and AppKit that attaches to any browser window as a sidebar.

63 pts · 14 comments

15. A review of M Disc archival capability with long term testing results (2016)

A Review of M Disc Archival Capability. With long term testing results.

61 pts · 62 comments

MARKET NEWS

Dalal Street Week Ahead: Protect gains, avoid fresh longs until key levels hold

The index oscillated within a 565-point band. India VIX rose sharply by 11.33% to 13.29, reflecting a pickup in volatility and some nervousness creeping back into the system. Nifty ended the week with a net loss of 222.60 points (-0.87%).

Next Crypto to Explode: DeepSnitch AI Might Be the #1 Opportunity as Aster and Layer Zero Consolidate

Listen to this article in summarized format The project is building a Web3-native Bloomberg Terminal, drawing over \$1.55 million into its presale.

Anupam Rasayan Q3 net profit rises 12% on higher revenue

Listen to this article in summarized format The company had clocked a net profit of Rs 54.21 crore in the same quarter of the previous fiscal, according to a regulatory filing.

SEBI, NSDL launch auto rickshaw awareness drive to promote investor verification

Listen to this article in summarized format Drawing from a phrase commonly used by commuters, "Meter toh check kiya", the campaign adapts the sentiment to investor behaviour through the message, "Par kya apne SEBI Check kiya?" The objective is to...

GMR Airports Q3 net profit falls to Rs 174 crore

Listen to this article in summarized format The company, which operates Delhi, Hyderabad and a few other airports, had a profit after tax of Rs 202.10 crore in the year-ago period.

Southern Petrochemicals clock Q3 consolidated PAT at Rs 54.07 cr

Listen to this article in summarized format The city-based agri-nutrient and fertiliser company had earned a net profit of Rs 38.50 crore during the corresponding quarter of the last financial year.

F&O Talk | Nifty breaches 20 & 100-DMA amid 11% VIX spike; Sudeep Shah on Coforge, 5 other top weekly movers

Listen to this article in summarized format After back-to-back correction, the setup for Nifty has turned relatively cautious, with the index slipping below its 20DMA for the first time in the past few sessions.

Coal India, Adani Power among 10 stocks that saw highest increase in retail shareholding in Q3. Check full list

Retail investor participation saw a notable shift over the last quarter, with several companies witnessing a sharp increase in their individual shareholder base between September 30, 2025 and December 31, 2025.

Reserve Bank of India tightens broker funding norms: Will stock brokers feel the squeeze?

Listen to this article in summarized format A key change under the amendment is the shift toward fully secured funding for brokers.

Reliance Infrastructure, SpiceJet among 10 smallcap stocks that slipped up to 23% this week

After a bruising 2025 that left smallcap investors nursing deep losses, February 2026 is showing early signs of a shift. However, the recovery hasn't been uniform, with some stocks from the pack tumbling as much as 23% this week.

US Markets | Mastering the Market Cycle: Why Howard Marks' advice matters more in 2026

Listen to this article in summarized format In the current phase, global equities, particularly in the US, are trading at elevated valuations, while themes such as artificial intelligence and select technology leaders continue to attract heavy...

AI adoption, external threats and India's moment: Sir Martin Sorrell on how the global playbook is changing

Listen to this article in summarized format External threats accelerating AI Sorrell pointed out that while consumers are embracing AI quickly, companies often move only when compelled by competition. Sir Martin Sorrell said, "Consumers not just in..."

Bitcoin and Ethereum near \$68,000 and \$2,054; experts flag caution from on-chain data

Listen to this article in summarized format In the past 24 hours, Bitcoin and Ethereum went up 3.73% and 5.51% respectively. Among the major altcoins, XRP, BNB, Solana, Tron, Dogecoin, Cardano, and Hyperliquid gained upto 8%.

Silver surges Rs 8,500, inches near Rs 2.50 lakh. Here are key levels for Monday's trade

Listen to this article in summarized format On Friday, MCX silver futures for March 5, 2026 rose 3.62%, up Rs 8,564 to Rs 2,44,999 per kg. Gold futures for April also edged higher by Rs 305, or 0.2%, to Rs 1,56,200 per 10 grams.

Infosys, Wipro ADRs rebound 4% after 14% rout in two days. Time to rally on Monday?

Listen to this article in summarized format As much as Rs 5.7 lakh crore evaporated from the sector in just eight trading sessions and the Nifty IT index crashed 19% in the short span.

Dolly Khanna's Portfolio tanks 42% in FY26: 6 stocks bleed, 1 fresh bet surges 97%

The financial community closely monitors the investment moves of Dalal Street's top investors.

Concurrent Losers: 12 stocks decline for 5 consecutive sessions

Over the five trading sessions leading up to February 13, the Sensex benchmark ended in the red, falling 1.14% or 954 points to close at 82,627. The index declined in three out of the five sessions.

Bitcoin traders warn the \$60,000 mark is a liquidation trigger

The biggest cluster of bets in Bitcoin's options market are contracts that pay off if the price falls below \$60,000, according to data from Deribit.

IPO Calendar: Gaudium IVF to open next week as Fractal, Aye Finance head for listing

Listen to this article in summarized format The key mainboard issue to watch will be Gaudium IVF & Women Health, which will open for subscription on February 20 and close on February 24.

5 world market themes for the week ahead

Listen to this article in summarized format Markets will hope for signs of the former from consumer bellwether Walmart's results, while European miners' earnings face plenty of the latter in commodity markets.

Wall Street Week Ahead: Walmart, economic data await investors confronting AI 'whack-a-mole'

The benchmark S&P 500 closed on Thursday down 0.2% for the year, but that modest change belies significant swings in pockets of the market.

Cooling January inflation keeps Fed easing in play

Listen to this article in summarized format The report was slightly delayed by last week's three-day shutdown of the federal government. MARKET REACTION: STOCKS: U.S. stock futures were flat to slightly lower after the inflation data.

Trade deal removes year-long overhang, valuations give room for multiple expansion: Trilok Agarwal

Listen to this article in summarized format Edited excerpts from a chat with the fund manager: With India and the US agreeing to a trade deal and the tariff going down to 18%, how has your outlook towards Indian equities changed?

Alphabet bonds' lack of guardrails highlights investor confidence

Listen to this article in summarized format Google parent Alphabet raised \$31.51 billion across U.S.

US Stocks Today | S&P 500 ends up slightly as tech dips, inflation cools

Listen to this article in summarized format The S&P 500, the Nasdaq and the Dow all declined for the week with technology stocks on a roller-coaster ride due to uncertainty about the extent to which profits could be disrupted due to AI competition...

AI offers powerful tools for fraud detection, but has risks too: Sebi Chief

Listen to this article in summarized format "AI offers powerful tools for surveillance and fraud detection... But it also brings risks - opacity, bias, and concentration of technological power," Pandey said.

AI to dramatically reshape capital markets: David Schwimmer

Listen to this article in summarized format He described the country as "at the centre of the financial industry's transformation," highlighting its growing influence as artificial intelligence reshapes how markets function.

Equity returns to moderate, AI & hidden gems to drive alpha: Madhusudan Kela

Listen to this article in summarized format With nominal growth moderating and sectoral dominance by mature industries, he sees benchmark gains settling into a more measured trajectory.

IT rout drags Indian markets down over 1% amid AI disruption fears

Listen to this article in summarized format The NSE Nifty fell 336.10 points to 25,471.10, while the BSE Sensex dropped 1,048.16 points to end at 82,626.76. Both indices ended the week with losses of up to 1.1%.

Gujarat appoints Uday Kotak as GIFT City Chairman

Listen to this article in summarized format Kotak, the founder and director of Kotak Mahindra Bank, will take charge at GIFT City with immediate effect. He succeeds Adhia, who had been serving as the non-executive chairman since June 2023.

Sebi approves Duroflex IPO; four other companies get green light

The regulator said it has issued observations to all five companies. A final observation from Sebi effectively serves as the go-ahead for the launch of a public issue.

As AI clouds future of IT, Indian firms adapt to new game

Listen to this article in summarized format Both large and mid-tier IT firms have been exploring ways-through internal initiatives as well as acquisitions and collaborations-to adapt to evolving technology that can strengthen their offerings.

CRYPTO NEWS

The Genius Act ripple effect: Sui executives say institutional demand has never been higher

The Genius Act ripple effect: Sui executives say institutional demand has never been higher Evan Cheng and Stephen Mackintosh said 2025 marked a turning point for institutional adoption, with tokenization and agentic commerce emerging as the next...

Elon Musk's X to launch crypto and stock trading in 'couple weeks'

Elon Musk's X to launch crypto and stock trading in 'couple weeks' Users will be able to interact with ticker symbols in posts and execute trades within the app, the company's head of product said.

Galaxy's Steve Kurz sees 'great convergence' driving crypto's long-term outlook

Galaxy's Steve Kurz sees 'great convergence' driving crypto's long-term outlook The firm's asset-management chief says the recent crypto selloff reflects healthy deleveraging, while infrastructure growth and institutional adoption support a bullish...

Bitcoin claws back to \$70,000 on cooling inflation after \$8.7 billion wipeout

Bitcoin claws back to \$70,000 on cooling inflation after \$8.7 billion wipeout Despite the price recovery, the Crypto Fear & Greed Index remains in "extreme fear," indicating underlying market anxiety.

TECH & STARTUPS

Homeland Security reportedly sent hundreds of subpoenas seeking to unmask anti-ICE accounts

The Department of Homeland Security has been increasing pressure on tech companies to identify the owners of social media accounts that criticize Immigration and Customs Enforcement (ICE), according to The New York Times.

Is safety 'dead' at xAI?

Elon Musk is "actively" working to make xAI's Grok chatbot "more unhinged," according to a former employee who spoke to The Verge about recent departures from Musk's AI company.

In a changed VC landscape, this exec is doubling down on overlooked founders

Much of Silicon Valley has spent years chasing mega-rounds and buzzy AI deals.

'Clueless' -inspired app Alta partners with brand Public School to start integrating styling tools into websites

Much has changed for Jenny Wang, the founder who's bringing "Clueless" fashion tech to life.

Hollywood isn't happy about the new Seedance 2.0 video generator

Hollywood organizations are pushing back against a new AI video model called Seedance 2.0, which they say has quickly become a tool for “blatant” copyright infringement.

Designer Kate Barton teams up with IBM and Fiducia AI for a NYFW presentation

On Saturday, designer Kate Barton will unveil her latest collection at New York Fashion Week — with a twist, of course.

India doubles down on state-backed venture capital, approving \$1.1B fund

India has cleared a \$1.1 billion state-backed venture capital program that will channel government money into startups through private investors, doubling down on its effort to finance high-risk areas such as artificial intelligence, advanced...

Nothing opens its first retail store in India

Nothing, the hardware company backed by Tiger Global, is opening its first retail store in India, its biggest market. The store is located in Bengaluru, where the company says a large chunk of its user base is concentrated.

Indian pharmacy chain giant exposed customer data and internal systems

A security lapse by one of India’s largest pharmacy chains allowed outsiders to gain full administrative control of its platform, exposing customer order data and sensitive drug-control functions, TechCrunch has exclusively learned.

Airbnb plans to bake in AI features for search, discovery and support

Airbnb has taken its time to launch AI features within the app, but CEO Brian Chesky on Friday said the company is now planning to bake in features powered by large language models that would help users search for listings, plan their trips, and aid...

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