

MORNING BRIEF

Tuesday, 10 March 2026

BHAGAVAD GITA — VERSE 1.7 (7/12)

*asmakam tu vishishta ye tannibodha dvijottama
nayaka mama sainyasya samjnartham tanbravimi te*

O best of Brahmanas, now let me tell you about the distinguished commanders of our army. I name them for your information.

True self-belief is quiet and doesn't need constant reinforcement through comparison.

LAW 31: CONTROL THE OPTIONS: GET OTHERS TO PLAY WITH THE CARDS YOU DEAL (31/48)

The best deceptions are the ones that seem to give the other person a choice. Your victims feel they are in control, but are actually your puppets. Give people options that come out in your favor whichever one they choose.

PAUL GRAHAM — WHAT DOESN'T SEEM LIKE WORK? (31/97)

The question 'what do you want to do?' is hard to answer. A better question: 'what doesn't seem like work to you that seems like work to others?' If writing code at 2 AM feels like play to you but torture to your friend, that's a strong signal. Finding work that doesn't feel like work is the closest thing to a career cheat code — you'll outperform people who find it painful.

Pay attention to what you do voluntarily that others find tedious. That asymmetry is the strongest signal of where your comparative advantage lies. Build your career around the thing that feels like play to you but work to everyone else.

paulgraham.com/work.html

GIFT NIFTY 24,405.00 +389.50 (+1.62%)

Gap from NIFTY close: +377 pts (+1.57%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,028.05	-422.40	-1.73%
Sensex	77,566.16	-1,352.74	-1.71%
Bank NIFTY	56,019.80	-1,763.45	-3.05%
India VIX	23.36	+3.48	+17.51%

FII / DII Flows

	NET (CR)
FII / FPI	-6,346
DII	+9,014

India Market Mood: **20** (Extreme Fear)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,795.99	+55.97	+0.83%
Nasdaq	22,695.95	+308.27	+1.38%
Dow Jones	47,740.80	+239.25	+0.50%
S&P Futures	6,785.00	+41.25	+0.61%
Nikkei 225	54,611.99	+1,883.27	+3.57%
Hang Seng	25,408.46	-348.83	-1.35%

US Fear & Greed: **27** (fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.14	+0.00	+0.07%
Gold	5,160.30	+14.20	+0.28%
Silver	88.66	+4.84	+5.78%
Crude Oil	85.74	-5.16	-5.68%
USD/INR	91.79	-0.14	-0.15%

KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 377 pts (+1.57%) — signals a gap-up open.
- NIFTY dropped -1.73% — heavy selling.
- India VIX at 23.4 — elevated volatility, be cautious with position sizing.
- FII sold 6,346 Cr, DII bought 9,014 Cr — domestic absorbing foreign outflows.
- Wall Street closed strong (S&P +0.83%) — positive cue for Asian markets.
- S&P futures pointing higher (+0.61%).
- Crude oil dropped -5.68% — watch energy stocks.
- Rupee strengthened to 91.79 — possible FII inflow signal.

CRYPTO

COIN	PRICE	24H
BTC	\$68,977.00	+3.76%

Fear & Greed Index: **13** (Extreme Fear)

- BTC surging +3.8% — strong momentum, watch for overextension.
- Fear & Greed at 13 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. Ireland shuts last coal plant, becomes 15th coal-free country in Europe (2025)

Ireland today (June 20) became the 15th coal-free country in Europe, having ended coal power generation at its 915 MW Moneypoint coal plant in County Clare.

858 pts · 529 comments

2. [US Court of Appeals: TOS may be updated by email, use can imply consent \[pdf\]](#)

521 pts · 408 comments

3. [FontCrafter: Turn your handwriting into a real font](#)

It's easier than you think. Print, write, scan — done. Drop your completed (scanned) image below.

433 pts · 135 comments

4. [Building a Procedural Hex Map with Wave Function Collapse](#)

Building a Procedural Hex Map with Wave Function Collapse Procedural medieval islands from 4,100 hex tiles, built with WebGPU and a lot of backtracking.

381 pts · 57 comments

5. [Is legal the same as legitimate: AI reimplementing and the erosion of copyleft](#)

Is legal the same as legitimate: AI reimplementing and the erosion of copyleft Last week, Dan Blanchard, the maintainer of chardet—a Python library for detecting text encodings used by roughly 130 million projects a month—released a new version.

337 pts · 365 comments

MARKET NEWS

[Oil falls over 6% as Trump predicts Middle East de-escalation](#)

Brent futures fell \$6.51, or 6.6%, to \$92.45 a barrel at 0018 GMT, while U.S. West Texas Intermediate (WTI) crude was down \$6.12, or 6.5%, to \$88.65.

[Dalal Street sinks to 10-month low amid panic selling as crude crosses \\$100](#)

The sell-off erased about ₹8.7 lakh crore from the aggregate market capitalisation of BSE-listed companies.

[US Stock Market | JPMorgan sees 10% correction in S&P 500](#)

Andrew Tyler, JPMorgan's head of global market intelligence, turned "tactically bearish" on US stocks Monday as the Middle East conflict showed no signs of abating, sending oil above \$100 a barrel.

[Edelweiss raises Rs 375 crore in alternatives arm](#)

The stake sale in EAAA India Alternatives Ltd was placed with key limited partners and select individual investors who have been long-standing backers of the platform, Edelweiss said in a filing Monday.

[A crypto coin's rise is fuelled by US treasury backing](#)

Stablecoins, as they are known, are also backed by US government debt, known as Treasuries.

CRYPTO NEWS

[Trump's threat to block Congress over voter-ID law leaves crypto bill on shakier ground](#)

Trump's threat to block Congress over voter-ID law leaves crypto bill on shakier ground At a Republican event, the U.S. president delivered a speech that doubled down on recent comments he won't sign anything else until he gets the voting bill.

[How the war in Iran and trader positioning could be behind the surge in Circle's stock](#)

How the war in Iran and trader positioning could be behind the surge in Circle's stock Shares were up another 9.7% on Monday, bringing them nearly to double over the past month.

[Crypto and stocks add to gains as Trump says Iran war could be over soon](#)

Crypto and stocks add to gains as Trump says Iran war could be over soon It's been a historic 24 hours for crude oil, which soared to \$120 per barrel overnight on Iran worries, but has plunged back to just above \$80.

[Bitcoin could be the big winner if the U.S.-Iran conflict drags on for months](#)

Bitcoin could be the big winner if the U.S.-Iran conflict drags on for months Macro strategist Mark Connors says war-driven spending, rising debt and lower interest rates could support bitcoin.

Bitcoin rises to \$69,000, stocks reverse big early losses, as crude oil sinks back below \$100

Bitcoin rises to \$69,000, stocks reverse big early losses, as crude oil sinks back below \$100 WTI crude oil, which soared nearly 30% to \$120 per barrel overnight, has pulled back to \$95, easing pressure on risk assets.

TECH & STARTUPS

Founders Fund nears \$6 billion close for latest growth fund, sources say

Peter Thiel's Founders Fund is nearing the close of its fourth growth fund, Founders Fund Growth IV, with \$6 billion in capital commitments, per sources close to the firm.

Electric air taxis are about to take flight in 26 states

The Federal Aviation Administration (FAA) approved eight pilot programs that will allow a handful of companies, including Archer Aviation, Beta Technologies, Joby Aviation, and Wisk to start widespread electric aircraft testing as early as this...

OpenAI and Google employees rush to Anthropic's defense in DOD lawsuit

More than 30 OpenAI and Google DeepMind employees filed a statement Monday supporting Anthropic's lawsuit against the U.S. Defense Department after the federal agency labeled the AI firm a supply-chain risk, according to court filings.

Anthropic launches code review tool to check flood of AI-generated code

When it comes to coding, peer feedback is crucial for catching bugs early, maintaining consistency across a codebase, and improving overall software quality.

Bluesky CEO Jay Graber steps down

Bluesky CEO Jay Graber is stepping down from the top leadership position and transitioning to a new role as chief innovation officer, the company announced Monday.
