

MORNING BRIEF

Wednesday, 11 March 2026

BHAGAVAD GITA — VERSE 1.8 (8/12)

*bhavanbhishtashcha karnashcha kripashcha samitinjayah
ashvatthama vikarnashcha saumadattirjayadrathah*

Yourself (Drona), Bhishma, Karna, Kripa who is ever victorious in battle, Ashvatthama, Vikarna, and Jayadratha, the son of Somadatta.

Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.

LAW 32: PLAY TO PEOPLE'S FANTASIES (32/48)

The truth is often avoided because it is ugly and unpleasant. Never appeal to truth and reality unless you are prepared for the anger that comes from disenchantment. Life is so harsh that people who manufacture romance and conjure up fantasy are like oases in the desert.

PAUL GRAHAM — THE NEED TO READ (32/97)

Reading is not just one way to acquire knowledge — for complex ideas, it's the only way. You can learn to cook by watching videos, but you cannot learn to think deeply about philosophy or history without reading. The information density and precision of well-written prose is unmatched by any other medium. People who don't read are limiting their intellectual capacity in ways they can't even perceive.

There is no substitute for reading when it comes to developing complex thinking. Videos and podcasts can supplement, but the precision and density of written prose is irreplaceable. Read widely, read deeply, and read every day.

paulgraham.com/read.html

GIFT NIFTY 24,321.50 -43.50 (-0.18%)

Gap from NIFTY close: **+60 pts** (+0.25%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,261.60	+233.55	+0.97%
Sensex	78,205.98	+639.82	+0.82%
Bank NIFTY	56,950.80	+931.00	+1.66%
India VIX	18.91	-4.45	-19.07%

FII / DII Flows

	NET (CR)
FII / FPI	-4,673
DII	+6,333

India Market Mood: **23** (Fear)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,781.48	-14.51	-0.21%
Nasdaq	22,697.10	+1.15	+0.01%
Dow Jones	47,706.51	-34.29	-0.07%
S&P Futures	6,814.00	+13.00	+0.19%
Nikkei 225	55,425.29	+2,696.57	+5.11%
Hang Seng	25,959.90	+551.44	+2.17%

US Fear & Greed: **28** (fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.14	+0.00	+0.00%
Gold	5,228.00	+136.50	+2.68%
Silver	89.32	+5.29	+6.29%
Crude Oil	83.51	-11.26	-11.88%
USD/INR	91.83	+0.61	+0.67%

KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 60 pts (+0.25%) — signals a gap-up open.
- NIFTY closed mildly positive at +0.97%.
- India VIX at 18.9 — moderate zone.
- FII sold 4,673 Cr, DII bought 6,333 Cr — domestic absorbing foreign outflows.
- Gold up +2.68% at \$5,228.
- Crude oil dropped -11.88% — watch energy stocks.
- Rupee weakened to 91.83 — watch IT exporters.

CRYPTO

COIN	PRICE	24H
BTC	\$70,018.00	+1.51%

Fear & Greed Index: **15** (Extreme Fear)

- BTC grinding up +1.5% — healthy trend continuation.
- Fear & Greed at 15 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. Tony Hoare has died

Turing Award winner and former Oxford professor Tony Hoare passed away last Thursday at the age of 92. Hoare is famous for quicksort, ALGOL, Hoare logic and so much more. Jim Miles gives his personal reflections.

1472 pts · 198 comments

2. **Online age-verification tools for child safety are surveilling adults**

New U.S laws designed to protect minors are pulling millions of adult Americans into mandatory age-verification gates to access online content, leading to backlash from users and criticism from privacy advocates that a free and open internet is at...

537 pts · 302 comments

3. **After outages, Amazon to make senior engineers sign off on AI-assisted changes**

Amazon's ecommerce business has summoned a large group of engineers to a meeting on Tuesday for a "deep dive" into a spate of outages, including incidents tied to the use of AI coding tools.

436 pts · 394 comments

4. **I put my whole life into a single database**

Felix is currently in Vienna, AT Felix is currently heading to Leaving for Felix feels Felix ate today Most recent photos Last code commit: Improve design of graph on GitHub repo KrauseFx/krausefx.com Background: Why I put my whole life into a...

416 pts · 202 comments

5. **Meta acquires Moltbook**

<https://web.archive.org/web/20260310154640/https://www.axios...> , <https://archive.ph/igqsh> <https://www.reuters.com/business/meta-acquires-ai-agent-soci...>

410 pts · 265 comments

MARKET NEWS

Pre-market action: Here's the trade setup for today's session

STATE OF THE MARKETS - Tech View: On the downside, immediate support is placed at 24150; a break below this level could trigger renewed selling pressure. If the index slips below 24150, it may decline further towards 23800.

Stocks in news: Nazara Technologies, IndiGo, Hindustan Zinc, NTPC Green, RIL

In today's trade, shares of Nazara Technologies, IndiGo, Hindustan Zinc, NTPC Green, RIL among others will be in focus due to various news developments.

AIFs could get upto Rs 17,000 crore after PFRDA opens NPS door

S Ramann, chairperson of the Pension Fund Regulatory and Development Authority (PFRDA), said the move follows efforts to create a workable framework that allows pension assets to flow into alternatives such as private equity and venture capital.

D-St bulls, rupee regain ground amid global oil price rollercoaster

The rupee closed at 91.80 per dollar amid likely RBI interventions, prompting traders to buy the dip. It had previously closed at a record low of 92.33.

Global Market Today | Oil drops on reserve release report, Asian stocks gain

The release would exceed the 182 million barrels of oil that IEA member countries put onto the market in two releases in 2022 when Russia launched its full-scale invasion of Ukraine, the Wall Street Journal report said.

CRYPTO NEWS

DeFi lending platform Aave sees a rare \$27 million liquidations after a price glitch

DeFi lending platform Aave sees a rare \$27 million liquidations after a price glitch The blockchain data flagged shows a spike in liquidations over the past 24 hours.

Stablecoin boom could eat into traditional banks' profits, warn Jefferies analysts

Stablecoin boom could eat into traditional banks' profits, warn Jefferies analysts Digital dollar use in payments and crypto markets may slowly pull deposits from banks, forcing lenders to seek pricier funding, a new report by Jeffries finds.

Investment firm Multicoïn bets 'Internet Labor Markets' will drive crypto's next wave of adoption

Investment firm Multicoïn bets 'Internet Labor Markets' will drive crypto's next wave of adoption According to the firm, the next wave of users that will onboard into crypto will be thanks to networks where users earn crypto by contributing work...

Senators try to unlock stalled crypto Clarity Act with compromise on stablecoin yield

Senators try to unlock stalled crypto Clarity Act with compromise on stablecoin yield As the window narrows to pass a crypto market structure bill this year, lawmakers told bankers at a Washington summit that the final bill won't risk deposits.

Polymarket and Palantir team to protect integrity of sports betting as prediction markets face key moment

Polymarket and Palantir team to protect integrity of sports betting as prediction markets face key moment The new monitoring platform aims to detect suspicious trading as prediction markets face scrutiny over insider information.

TECH & STARTUPS

In a vote of confidence for Meta's Threads, Kalshi adds sharing feature

Prediction market Kalshi is making it easier for its users to have conversations on Meta's social network Threads. Kalshi now offers a share option that will automatically embed the relevant prediction market chart into a Threads post.

Google and Tesla think we're managing the electrical grid all wrong

Google, Tesla, and data center developer Verrus are among a group of companies arguing that the electrical grid is being underutilized and they want everyone — especially politicians — to know about it.

Amazon launches its healthcare AI assistant on its website and app

Amazon announced on Tuesday that it's expanding access to its healthcare AI assistant to its website and app.

DOGE employee stole Social Security data and put it on a thumb drive, report says

A former employee of Elon Musk's Department of Government Efficiency reportedly stole Americans' personal data from the U.S.

'Pokémon Pokopia' is a game about rehabilitating a broken world — and I love it

On Friday night, my boyfriend and I sat on the couch for a refreshing evening of doing nothing together.
