

# MORNING BRIEF

Thursday, 02 April 2026

## BHAGAVAD GITA — VERSE 1.6 (6/12)

*yudhamanyushcha vikranta uttamaujashcha viryavan  
saubhadro draupadeyashcha sarva eva maharathah*

The courageous Yudhamanyu, the valiant Uttamaujas, the son of Subhadra (Abhimanyu), and the sons of Draupadi — all are mighty warriors.

Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.

## LAW 6: COURT ATTENTION AT ALL COSTS (6/48)

Everything is judged by its appearance; what is unseen counts for nothing. Never let yourself get lost in the crowd. Stand out. Be conspicuous, at all costs.

## PAUL GRAHAM — WRITE SIMPLY (54/97)

Simple writing is not dumbed-down writing. It takes more effort to write simply than to write in a complicated way, because you have to truly understand what you're saying. Jargon and complex sentences often hide confused thinking. When you force yourself to express an idea in simple words, you discover whether you actually understand it. The writers who seem effortlessly clear have usually worked hardest on their prose.

Complexity in writing usually signals confusion, not sophistication. If you can't explain something simply, you probably don't fully understand it. Make simplicity your default and only add complexity when it's genuinely necessary.

[paulgraham.com/simply.html](http://paulgraham.com/simply.html)

**GIFT NIFTY 22,503.50** -347.50 (-1.52%)

Gap from NIFTY close: **+172 pts** (+0.77%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	22,331.40	-488.20	-2.14%
Sensex	71,947.55	-1,635.67	-2.22%
Bank NIFTY	50,275.35	-1,999.25	-3.82%
India VIX	27.89	+1.09	+4.07%

## FII / DII Flows

	NET (CR)
FII / FPI	-8,331
DII	+7,172

India Market Mood: **18** (Extreme Fear)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,575.32	+46.80	+0.72%
Nasdaq	21,840.95	+250.32	+1.16%
Dow Jones	46,565.74	+224.23	+0.48%
S&P Futures	6,574.00	+3.25	+0.05%
Nikkei 225	53,852.31	+2,788.59	+5.46%
Hang Seng	24,788.14	+37.35	+0.15%

US Fear & Greed: **16** (extreme fear)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.32	+0.01	+0.19%
Gold	4,753.80	+106.20	+2.29%
Silver	73.61	-1.08	-1.45%
Crude Oil	102.96	+1.58	+1.56%
USD/INR	93.48	-0.87	-0.92%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 172 pts (+0.77%) — signals a gap-up open.
- NIFTY dropped -2.14% — heavy selling.
- India VIX at 27.9 — elevated volatility, be cautious with position sizing.
- FII sold 8,331 Cr, DII bought 7,172 Cr — domestic absorbing foreign outflows.
- Wall Street closed strong (S&P +0.72%) — positive cue for Asian markets.
- Gold up +2.29% at \$4,754.
- Crude oil surged +1.56% — watch energy stocks.
- Rupee strengthened to 93.48 — possible FII inflow signal.

## CRYPTO

COIN	PRICE	24H
BTC	\$67,518.00	-0.72%

Fear & Greed Index: **12** (Extreme Fear)

- BTC consolidating around \$67,518.
- Fear & Greed at 12 (Extreme Fear) — historically a good accumulation zone.

## HACKER NEWS

### 1. NASA's Artemis II Crew Launches to the Moon

LIVE: Artemis II Launch Day Updates Live updates for launch of NASA's Artemis II test flight will be published on this page. NASA's launch broadcast coverage is airing on NASA+, Amazon Prime, and YouTube. All times are Eastern.

598 pts · 542 comments

## 2. **EmDash – A spiritual successor to WordPress that solves plugin security**

The cost of building software has drastically decreased. We recently rebuilt Next.js in one week using AI coding agents.  
459 pts · 329 comments

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## 3. **CERN levels up with new superconducting karts**

Following on from the robotic mice, CERN engineers have now developed a super-charged kart to enable workers to race through the Large Hadron Collider (LHC) underground tunnel during the upcoming major works, starting this summer.

385 pts · 85 comments

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## 4. **DRAM pricing is killing the hobbyist SBC market**

DRAM pricing is killing the hobbyist SBC market Today Raspberry Pi announced more price increases for all Pis with LPDDR4 RAM, alongside a 'right-sized' 3GB RAM Pi 4 for \$83.75. The price increases bring the 16GB Pi 5 up to \$299.99.

282 pts · 209 comments

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## 5. **Is BGP safe yet?**

Border Gateway Protocol (BGP) is the postal service of the Internet. It's responsible for looking at all of the available paths that data could travel and picking the best route.

238 pts · 81 comments

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## MARKET NEWS

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### **US Stock Market | Wall Street ends higher on speculation about end to Iran war**

The U.S. will be "out of Iran pretty quickly" and could return for "spot hits" if needed, Trump told Reuters, hours before he was scheduled to address the nation about the war.

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### **Global market today | Asian stocks rise on hopes Iran war nearing end**

Stocks opened stronger in Japan and South Korea, sending the broader MSCI Asia Pacific Index up 0.5%.

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### **Pre-market action: Here's the trade setup for today's session**

STATE OF THE MARKETS GIFT Nifty (Earlier SGX Nifty) signals a gap-down start GIFT Nifty on the NSE IX traded lower by 311 points, or 1.36 per cent, at 22,540, signaling that Dalal Street was headed for a gap-down start on Thursday.

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### **Stocks in news: Tata Power, IndiGo, Maruti Suzuki, Indian Oil, Adani Green**

In today's trade, shares of Tata Power, IndiGo, Maruti Suzuki, Indian Oil, Adani Green among others will be in focus due to various news developments and sales updates.

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### **Bulls take stage as markets hope it's curtains on war**

Iranian President Masoud Pezeshkian signalled willingness to end its war with the US and Israel, while US President Donald Trump said hostilities would be over in a few weeks, sending Brent crude tumbling below \$100 a barrel briefly and triggering...

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## CRYPTO NEWS

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### **Citadel-backed EDX Markets applies for U.S. trust charter to expand institutional crypto services**

Citadel-backed EDX Markets applies for U.S. trust charter to expand institutional crypto services The Citadel-backed exchange is seeking approval to offer custody and asset services as institutional demand grows.

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### **Solana DeFi platform Drift confirms 'active attack' as \$200M+ leaves platform**

Solana DeFi platform Drift confirms 'active attack' as \$200M+ leaves platform The platform halted deposits while it investigates suspicious activity and urges users to proceed with caution.

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### **Galaxy Digital's testnet suffers hack but no client funds or information were compromised**

Galaxy Digital's testnet suffers hack but no client funds or information were compromised Mike Novogratz's crypto financial services firm said unauthorized access was limited to a segregated R&D workspace; trading systems and client accounts were...

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### **Crypto Long & Short: Governance is the real Layer 1**

Crypto Long & Short: Governance is the real Layer 1 In this week's Crypto Long & Short Newsletter, Nilmini Rubin writes on the challenge facing crypto and traditional markets to create a hybrid, shared governance structure.

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### **The Protocol: Quantum computing could break Bitcoin sooner, says Google**

The Protocol: Quantum computing could break Bitcoin sooner, says Google Also: OpenAI raises \$122 billion, crypto ecosystems diverging post-quantum strategies, and Base's 2026 roadmap.

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## **TECH & STARTUPS**

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### **De-fi platform Drift suspends deposits and withdrawals after millions in crypto stolen in hack**

Decentralized finance company Drift says it has suspended withdrawals and deposits after confirming a security incident.

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### **Anthropic took down thousands of GitHub repos trying to yank its leaked source code — a move the company says was an accident**

Anthropic accidentally caused thousands of code repositories on GitHub to be taken down while trying to pull copies of its most popular product's source code off the internet.

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### **The reputation of troubled YC startup Delve has gotten even worse**

The controversy surrounding compliance startup Delve has gone from bad to worse this week.

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### **'System failure' paralyzes Baidu robotaxis in China**

Robotaxis operated by Baidu's Apollo Go stalled throughout Wuhan, China, in some cases trapping passengers for up to two hours, according to multiple media reports as well as numerous video and social media posts.

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### **A new dating app, Sonder, has a deliberately annoying sign-up process (and it's working)**

Sonder's founders couldn't bear to encounter one more dating app profile in which someone boldly declared that their most controversial opinion is that they like pineapple on pizza.

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