

MORNING BRIEF

Saturday, 04 April 2026

BHAGAVAD GITA — VERSE 1.8 (8/12)

*bhavanbhimashcha karnashcha kripashcha samitinjayah
ashvatthama vikarnashcha saumadattirjayadrathah*

Yourself (Drona), Bhishma, Karna, Kripa who is ever victorious in battle, Ashvatthama, Vikarna, and Jayadratha, the son of Somadatta.

Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.

LAW 8: MAKE OTHER PEOPLE COME TO YOU – USE BAIT IF NECESSARY (8/48)

When you force the other person to act, you are the one in control. It is always better to make your opponent come to you, abandoning his own plans in the process.

PAUL GRAHAM — EARLY WORK (56/97)

The early stages of any project are the hardest because the work is bad and you know it. The gap between your taste and your ability is at its widest. Many people quit at this stage because the bad early output feels like evidence of inability. But all great work goes through an ugly early phase. The people who produce great work are those who push through the discomfort of early badness, trusting that it will improve.

Every great thing starts out ugly. Don't judge a new pursuit by your first attempts. The gap between your taste (which develops fast) and your skill (which develops slowly) will close — but only if you keep going through the uncomfortable early phase.

paulgraham.com/early.html

GIFT NIFTY 22,540.00 -165.00 (-0.73%)

Gap from NIFTY close: **-173 pts** (-0.76%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	22,713.10	+33.70	+0.15%
Sensex	73,319.55	+185.23	+0.25%
Bank NIFTY	51,548.75	+100.10	+0.19%
India VIX	25.52	+0.51	+2.04%

FII / DII Flows

	NET (CR)
FII / FPI	-9,931
DII	+7,208

India Market Mood: **26** (Fear)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,582.69	+7.37	+0.11%
Nasdaq	21,879.18	+38.23	+0.18%
Dow Jones	46,504.67	-61.07	-0.13%
S&P Futures	6,603.75	-18.50	-0.28%
Nikkei 225	52,463.27	-1,276.41	-2.38%
Hang Seng	25,116.53	-177.50	-0.70%

US Fear & Greed: **19** (extreme fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.31	-0.01	-0.14%
Gold	4,651.50	-131.70	-2.75%
Silver	72.74	-3.13	-4.13%
Crude Oil	111.54	+11.42	+11.41%
USD/INR	92.67	-0.30	-0.33%

KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 173 pts (-0.76%) — signals a gap-down open.
- NIFTY ended flat (+0.15%) — range-bound session.
- India VIX at 25.5 — elevated volatility, be cautious with position sizing.
- FII sold 9,931 Cr, DII bought 7,208 Cr — domestic absorbing foreign outflows.
- Gold down -2.75% at \$4,652.
- Crude oil surged +11.41% — watch energy stocks.
- Rupee strengthened to 92.67 — possible FII inflow signal.

CRYPTO

COIN	PRICE	24H
BTC	\$66,856.00	-0.00%

Fear & Greed Index: **11** (Extreme Fear)

- BTC consolidating around \$66,856.
- Fear & Greed at 11 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. Show HN: I built a frontpage for personal blogs

Blogosphere recent | blogs | submit | about | modern ↗ all categories art-design daily-life digital-gardens directories food-drink microblogs outdoor-life personal photography pop-culture science-humanities society-economics technology

1.

649 pts · 168 comments

2. **Show HN: Apfel – The free AI already on your Mac**

The free AI already on your Mac. Every Mac with Apple Silicon has a built-in LLM. Apple locked it behind Siri.

646 pts · 138 comments

3. **Artemis II crew take “spectacular” image of Earth**

Artemis II crew take 'spectacular' image of Earth Nasa has shared the first high-resolution images of the Earth taken by the Artemis II crew as they head on their trip around the Moon.

482 pts · 196 comments

4. **Oracle Files H-1B Visa Petitions Amid Mass Layoffs**

- Today - Holidays - Birthdays - Reminders - Cities - Atlanta - Austin - Baltimore - Berwyn - Beverly Hills - Birmingham - Boston - Brooklyn - Buffalo - Charlotte - Chicago - Cincinnati - Cleveland - Columbus - Dallas - Denver - Detroit - Fort...

374 pts · 206 comments

5. **F-15E jet shot down over Iran**

One US service member has been rescued after a US F-15E Strike Eagle fighter was shot down over Iran, prompting a frantic effort to locate its two-strong crew, in the first such incident since the war began almost five weeks ago.

368 pts · 857 comments

MARKET NEWS

Sobha Q4 biz update: Sales rise 11% YoY to Rs 2,039 crore as company closes FY26 with record figures

"Despite global uncertainties, including trade policy shifts and geopolitical tensions in West Asia, India's residential real estate sector remained resilient, supported by robust domestic consumption and a stable home-buying environment," the...

Quote of the day by Warren Buffett: “Be fearful when others are greedy and greedy when others are fearful”

Understanding Market Psychology: Greed vs Fear At its core, the quote highlights the cyclical nature of markets driven not just by fundamentals, but by human emotions.

HDFC Securities sees muted Q4 for IT pack; picks Infosys, HCL and 5 more stocks for up to 57% gains

The Indian IT services sector braces for another muted quarter in Q4FY26E, with tier-1 players' growth projected at -1.1 to +0.9% QoQ CC and mid-tier companies' growth ranging from -1.8% to +3.4%, HDFC Securities said in a note.

Holiday Halt: Why US stock market is closed for trading on Friday

The shutdown applies to equity markets across the board, making Good Friday one of the few non-federal holidays when trading activity comes to a complete halt on Wall Street.

SWP planning: 5 conservative hybrid funds that stood out over 3 years

Five conservative hybrid mutual funds delivered the highest SWP returns of nearly 12% over a three-year period, according to ET Wealth. SBI Children's Savings Plan Fund delivered an SWP return of around 11.9% over three years.

CRYPTO NEWS

Schwab plans spot bitcoin, ether trading launch in first half of 2026

Schwab plans spot bitcoin, ether trading launch in first half of 2026 The financial services giant with almost \$12 trillion in client assets is moving closer to direct crypto trading, offering subscription for early access to the Schwab Crypto...

Circle under fire after \$285 million Drift hack over inaction to freeze stolen USDC

Circle under fire after \$285 million Drift hack over inaction to freeze stolen USDC Prominent blockchain sleuth ZachXBT alleged faster action by Circle could have limited crypto losses, but freezing asset without legal authorization carries legal...

What next as XRP rises to \$1.33 but fails to break out

What next as XRP rises to \$1.33 but fails to break out Price tracks broader crypto flows, with range-bound structure intact until \$1.35 breaks.

CoinDesk 20 performance update: Bitcoin (BTC) trades flat while altcoins rise

CoinDesk 20 performance update: Bitcoin (BTC) trades flat while altcoins rise NEAR Protocol (NEAR) gained 5.8% and Avalanche (AVAX) climbed 3.6%.

U.S. March jobs smash expectations, with 178,000 added

U.S. March jobs smash expectations, with 178,000 added Bitcoin continued to trade near the \$67,000 level just following the strong report. What to know: - The U.S.

TECH & STARTUPS

Lucid blames dip in Q1 sales on seat supplier issue

Lucid Group finished 2025 on an upswing — building twice as many EVs as the previous year and reporting a 55% uptick in sales. Then the first quarter of 2026 arrived.

The anonymous social app that thinks it can work in Saudi Arabia

When Fizz quietly debuted in Saudi Arabia in the middle of March, founder and CEO Teddy Solomon wasn't expecting the app to catch on like it did. Within 48 hours, the app hit No.

Tesla's Texas factory workforce reportedly shrunk 22% in 2025

The total workforce at Tesla's factory outside Austin, Texas shrunk dramatically last year as the company suffered its second straight year of declining sales, according to a compliance report spotted by Austin American-Statesman.

OpenAI executive shuffle includes new role for COO Brad Lightcap to lead 'special projects'

A handful of OpenAI executives are transitioning into new roles, according to a report from Bloomberg. An OpenAI spokesperson confirmed the personnel changes to TechCrunch.

Anthropic buys biotech startup Coefficient Bio in \$400M deal: Reports

Anthropic has purchased the stealth biotech AI startup Coefficient Bio in a \$400 million stock deal, according to The Information and Eric Newcomer.
