

# MORNING BRIEF

Wednesday, 08 April 2026

## BHAGAVAD GITA — VERSE 1.12 (12/12)

*tasya sanjanayanharsham kuruvridhdah pitamahah  
simhanadam vinadyochchaih shankham dadhmau pratapavan*

Then, to cheer Duryodhana, the mighty grandsire Bhishma, the oldest of the Kuru warriors, roared like a lion and blew his conch loudly.

Even great souls can be bound by misplaced loyalty. Sometimes our commitments need re-examination against higher principles.

## LAW 12: USE SELECTIVE HONESTY AND GENEROSITY TO DISARM YOUR VICTIM (12/48)

One sincere and honest move will cover over dozens of dishonest ones. Open-hearted gestures of honesty and generosity bring down the guard of even the most suspicious people.

## PAUL GRAHAM — HOW PEOPLE GET RICH NOW (60/97)

The way people get rich has changed dramatically. In 1960, the richest people inherited wealth or ran large established companies. Now, the richest people are founders who created new companies. This shift happened because technology made it possible for small teams to create enormous value quickly. The implication: wealth is increasingly earned through creation rather than through climbing hierarchies or inheriting.

Wealth creation has been democratized by technology. You no longer need to be born into the right family or spend decades climbing a corporate ladder. A small team solving a real problem can create more value in a few years than a career executive creates in a lifetime.

[paulgraham.com/richnow.html](http://paulgraham.com/richnow.html)

**GIFT NIFTY 23,826.00** +688.50 (+2.98%)

Gap from NIFTY close: **+858 pts** (+3.73%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	22,968.25	+255.15	+1.12%
Sensex	74,106.85	+787.30	+1.07%
Bank NIFTY	52,609.10	+1,060.35	+2.06%
India VIX	25.47	-0.05	-0.20%

## FII / DII Flows

	NET (CR)
FII / FPI	-8,692
DII	+7,980

India Market Mood: **37** (Fear)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,616.85	+5.02	+0.08%
Nasdaq	22,017.85	+21.51	+0.10%
Dow Jones	46,584.46	-85.42	-0.18%
S&P Futures	6,803.25	+152.25	+2.29%
Nikkei 225	55,932.65	+2,518.97	+4.72%
Hang Seng	25,116.53	-177.50	-0.70%

US Fear & Greed: **22** (extreme fear)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.34	+0.01	+0.18%
Gold	4,833.00	+176.20	+3.78%
Silver	76.33	+3.67	+5.05%
Crude Oil	96.63	-15.78	-14.04%
USD/INR	92.82	-0.15	-0.17%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 858 pts (+3.73%) — signals a gap-up open.
- NIFTY rallied +1.12% — strong bullish session.
- India VIX at 25.5 — elevated volatility, be cautious with position sizing.
- FII sold 8,692 Cr, DII bought 7,980 Cr — domestic absorbing foreign outflows.
- S&P futures pointing higher (+2.29%).
- Gold up +3.78% at \$4,833.
- Crude oil dropped -14.04% — watch energy stocks.
- Rupee strengthened to 92.82 — possible FII inflow signal.

## CRYPTO

COIN	PRICE	24H
BTC	\$71,481.00	+3.97%

Fear & Greed Index: **17** (Extreme Fear)

- BTC surging +4.0% — strong momentum, watch for overextension.
- Fear & Greed at 17 (Extreme Fear) — historically a good accumulation zone.

## HACKER NEWS

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### 1. **Project Glasswing: Securing critical software for the AI era**

Project Glasswing Securing critical software for the AI era Introduction Today we're announcing Project Glasswing1, a new initiative that brings together Amazon Web Services, Anthropic, Apple, Broadcom, Cisco, CrowdStrike, Google, JPMorganChase, the...

884 pts · 399 comments

### 2. **Show HN: Brutalist Concrete Laptop Stand (2024)**

I am a great lover of brutalist architecture. 1960's concrete buildings may not be for everyone, but I love the aesthetic. I've made a laptop stand, to help me hack in true brutalist style.

699 pts · 215 comments

### 3. **System Card: Claude Mythos Preview [pdf]**

Related: Project Glasswing: Securing critical software for the AI era - <https://news.ycombinator.com/item?id=47679121>  
Assessing Claude Mythos Preview's cybersecurity capabilities -...

531 pts · 383 comments

### 4. **GLM-5.1: Towards Long-Horizon Tasks**

412 pts · 137 comments

### 5. **We found an undocumented bug in the Apollo 11 guidance computer code**

The Apollo Guidance Computer (AGC) is one of the most scrutinised codebases in history. Thousands of developers have read it. Academics have published papers on its reliability.

389 pts · 185 comments

## MARKET NEWS

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### **African Proverb of the Day: "If you heal the leg of a person, do not be surprised if they use it to run away."**

This African proverb, "If you heal the leg of a person, do not be surprised if they use it to run away" highlights a powerful truth about kindness and human nature. It describes that when you help...

### **Pre-market action: Here's the trade setup for today's session**

STATE OF THE MARKETS - Tech View: On the higher end, resistance is placed at 23,200; a decisive move above this level may trigger the next bullish leg towards 23,500–23,800. On the downside, support is placed at 23,000.

### **Stocks in news: Torrent Power, GAIL, J&K Bank, Ola Electric, Vedanta, Infosys**

In today's trade, shares of Torrent Power, GAIL, J&K Bank, Ola Electric, Vedanta, Infosys among others will be in focus due to various news developments.

### **Global Market Today | Oil dives, Asian stocks surge as Trump agrees to two-week ceasefire**

U.S. President Donald Trump said he agreed to suspend bombing and attacks on Iran for two weeks and that a long-term peace agreement was in progress. Global markets have been rattled since the U.S.

### **Market bets on Aurobindo as Europe, US Sales show uptick**

The drug maker's Pen G and 6-APA backward-integration project has reached break-even, with output ramping up to an annualised 9,000-10,000 tonnes.

## CRYPTO NEWS

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### **CZ says SBF asked for billions 'like a Bologna sandwich' as FTX collapsed**

CZ says SBF asked for billions 'like a Bologna sandwich' as FTX collapsed In his new memoir, Changpeng Zhao reveals he signed the FTX letter of intent as a formality and calls Caroline Ellison's \$22 floor price offer a "fatal mistake." What to...

### **Bitcoin vaults past \$72,000 as U.S. stock futures surge on a two-week U.S.–Iran ceasefire**

Bitcoin vaults past \$72,000 as U.S. stock futures surge on a two-week U.S.–Iran ceasefire Risk assets rose late Tuesday as oil collapsed after Trump and Iran confirmed the two-week ceasefire.

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### **Bitcoin rises past \$69,000 as risk markets reverse big early losses on hope for Iran deal**

Bitcoin rises past \$69,000 as risk markets reverse big early losses on hope for Iran deal Iran's government is reportedly reviewing Pakistan's request for a two-week ceasefire positively, according to an Axios report. What to know: - U.S.

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### **Stablecoin issuers get closer to U.S. federal rules with FDIC's new proposal**

Stablecoin issuers get closer to U.S. federal rules with FDIC's new proposal The Federal Deposit Insurance Corp. approved a proposed rule to govern the issuers, even as the Senate continues to debate GENIUS Act details.

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### **Trump-linked World Liberty faces scrutiny over ties to sanctioned network: The Times**

Trump-linked World Liberty faces scrutiny over ties to sanctioned network: The Times A deal with an Asia-based blockchain project followed recent links to individuals later sanctioned over alleged ties to a major fraud network What to know: - A...

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## **TECH & STARTUPS**

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### **I can't help rooting for tiny open source AI model maker Arcee**

Arcee, a tiny 26-person U.S. startup that built a massive, 400B-parameter open source LLM on a \$20 million shoestring budget, has released its new reasoning model.

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### **VC Eclipse has a new \$1.3B fund to back — and build — 'physical AI' startups**

It takes just a skim of Eclipse's recent investments to see where this venture firm's interests lie — and where it is headed.

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### **Iranian hackers are targeting American critical infrastructure, US agencies warn**

The U.S. government is warning that Iran-backed hackers are escalating their tactics by targeting American critical infrastructure systems with the aim of causing disruption.

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### **Firmus, the 'Southgate' AI data center builder backed by Nvidia, hits \$5.5B valuation**

Asia AI data center provider Firmus on Monday announced a fresh \$505 million raise led by Coatue at a \$5.5 billion post-money valuation. With this round, Firmus has raised \$1.35 billion in six months, it says.

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### **Intel signs on to Elon Musk's Terafab chips project**

Intel will join SpaceX and Tesla in an effort to build a new U.S. semiconductor factory in Texas, although the scope of its contributions are unclear.

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