

# MORNING BRIEF

Thursday, 09 April 2026

## BHAGAVAD GITA — VERSE 1.1 (1/12)

*dhritarashtra uvacha*

*dharma-kshetre kuru-kshetre samaveta yuyutsavah*

*mamakah pandavashchaiva kimakurvata sanjaya*

Dhritarashtra said: O Sanjaya, what did my sons and the sons of Pandu do after gathering on the holy field of Kurukshetra, desiring to fight?

Our environment shapes our actions. Choose your environment wisely — surround yourself with influences that elevate your character, not diminish it.

## LAW 13: WHEN ASKING FOR HELP, APPEAL TO PEOPLE'S SELF-INTEREST (13/48)

If you need to turn to an ally for help, do not bother to remind him of your past assistance. Instead, uncover something in your request that will benefit him, and emphasize it out of all proportion.

## PAUL GRAHAM — THE ANATOMY OF DETERMINATION (61/97)

Determination has multiple components: willfulness (raw drive), discipline (doing what you should even when you don't want to), ambition (wanting to achieve something large), and resilience (bouncing back from setbacks). Different successful people have different mixes. But the one component that's hardest to fake and most predictive of success is sheer willfulness — the deep refusal to give up that seems almost irrational to observers.

Determination is not a single trait but a cocktail of willfulness, discipline, ambition, and resilience. You can compensate for weakness in one area with strength in another. But some amount of raw willfulness — the refusal to accept 'no' — is non-negotiable for ambitious goals.

[paulgraham.com/determination.html](http://paulgraham.com/determination.html)

**GIFT NIFTY 23,906.50** -192.50 (-0.80%)

Gap from NIFTY close: **+783 pts** (+3.39%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,123.65	+155.40	+0.68%
Sensex	74,616.58	+509.73	+0.69%
Bank NIFTY	52,716.25	+107.15	+0.20%
India VIX	24.70	-0.77	-3.02%

## FII / DII Flows

	NET (CR)
FII / FPI	-2,812
DII	+4,168

India Market Mood: **42** (Neutral)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,782.81	+165.96	+2.51%
Nasdaq	22,634.99	+617.14	+2.80%
Dow Jones	47,909.92	+1,325.46	+2.85%
S&P Futures	6,807.00	+150.25	+2.26%
Nikkei 225	55,958.99	+2,529.43	+4.73%
Hang Seng	25,116.53	-177.50	-0.70%

US Fear & Greed: **31** (fear)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.29	-0.05	-1.20%
Gold	4,743.60	+86.50	+1.86%
Silver	73.62	+1.80	+2.50%
Crude Oil	98.03	-14.92	-13.21%
USD/INR	92.50	-0.36	-0.39%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 783 pts (+3.39%) — signals a gap-up open.
- NIFTY closed mildly positive at +0.68%.
- India VIX at 24.7 — elevated volatility, be cautious with position sizing.
- FII sold 2,812 Cr, DII bought 4,168 Cr — domestic absorbing foreign outflows.
- Wall Street closed strong (S&P +2.51%) — positive cue for Asian markets.
- S&P futures pointing higher (+2.26%).
- Gold up +1.86% at \$4,744.
- Crude oil dropped -13.21% — watch energy stocks.
- Rupee strengthened to 92.50 — possible FII inflow signal.

## CRYPTO

COIN	PRICE	24H
BTC	\$70,607.00	-1.22%

Fear & Greed Index: **14** (Extreme Fear)

- BTC dipping -1.2% — mild correction territory.
- Fear & Greed at 14 (Extreme Fear) — historically a good accumulation zone.

## HACKER NEWS

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### 1. [Git commands I run before reading any code](#)

The Git Commands I Run Before Reading Any Code Five git commands that tell you where a codebase hurts before you open a single file. Churn hotspots, bus factor, bug clusters, and crisis patterns.

1796 pts · 384 comments

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### 2. [I ported Mac OS X to the Nintendo Wii](#)

Porting Mac OS X to the Nintendo Wii Mac OS X 10.0 (Cheetah) running natively on the Nintendo Wii Since its launch in 2007, the Wii has seen several operating systems ported to it: Linux, NetBSD, and most-recently, Windows NT.

1238 pts · 214 comments

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### 3. [Veracrypt project update](#)

1135 pts · 424 comments

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### 4. [US cities are axing Flock Safety surveillance technology](#)

Early this year, my home city of Bend, Oregon, ended its contract with surveillance company Flock Safety, following months of public pressure and concerns around weak data privacy protections.

627 pts · 363 comments

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### 5. [Škoda DuoBell: A bicycle bell that penetrates noise-cancelling headphones](#)

Škoda DuoBell: A bicycle bell that outsmarts even smart headphones Pedestrians wearing headphones are exposed to an increased risk of accidents.

527 pts · 536 comments

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## MARKET NEWS

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### [Oil rises as investors remain wary US-Iran ceasefire will open supply flow](#)

Brent crude futures were up \$2.6, or 2.74%, at \$97.35 a barrel at 0048 GMT, while U.S. West Texas Intermediate (WTI) crude rose \$3.02, or 3.2%, to \$97.43 a barrel.

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### [Global Market Today: Asian stocks turn cautious as reality intrudes in Gulf](#)

There was scant sign that the Strait of Hormuz was open in any meaningful way, with Iran flexing its control over the vital oil artery and demanding tolls for safe passage.

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### [Titan shares rally on strong Q4 jewellery biz growth](#)

In its Q4FY26 business update, Titan said its jewellery division grew about 46% year-on-year despite elevated gold prices. Secondary sales grew 52% year-on-year, led by Tanishq and supported by Mia.

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### [Global relief wave lifts Indian markets, but FIIs stay cautious](#)

The rupee strengthened and government bond yields eased. Gold and silver rose.

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### [Specialised non-bank participants to get entry into term money market](#)

The All-India Financial Institutions (AIFI) gaining access to the term money market include specialised, RBI-regulated, government-backed entities like Nabard, Sidbi, Exim, NHB and NaBFID.

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## CRYPTO NEWS

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### [Morgan Stanley's bitcoin ETF draws \\$34 million on day one](#)

Morgan Stanley's bitcoin ETF draws \$34 million on day one Morgan Stanley's low-fee bitcoin ETF debuted with strong early trading, signaling demand as competition shifts to cost and distribution.

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### [Michael Saylor says bitcoin has likely bottomed, quantum risk overblown](#)

Michael Saylor says bitcoin has likely bottomed, quantum risk overblown Speaking at a Mizuho event, the Strategy (MSTR) executive chairman said the formation of banking credit pairing with digital credit will be the catalyst for the next bull market.

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## **Yuga Labs settles Bored Ape NFT lawsuit, ending fight over alleged copycat tokens**

Yuga Labs settles Bored Ape NFT lawsuit, ending fight over alleged copycat tokens The settlement avoids a trial and ends the dispute over the RR/BAYC NFTs, which claimed to parody Bored Ape Yacht Club, one of the most recognizable NFT brands.

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## **South Korea proposes cryptocurrency law with bank-style rules for stablecoins**

South Korea proposes cryptocurrency law with bank-style rules for stablecoins Draft bill outlines comprehensive framework for digital assets, including licensing, issuance and oversight What to know: - South Korea's ruling Democratic Party has...

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## **The Protocol: Bernstein says quantum threat to Bitcoin is real but manageable**

The Protocol: Bernstein says quantum threat to Bitcoin is real but manageable Also: North Korea's 6-month plot with Drift, Solana Foundation's new ad and Alchemy AI.

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## **TECH & STARTUPS**

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### **WireGuard VPN developer can't ship software updates after Microsoft locks account**

WireGuard, the major software project and VPN that underpins popular security software including Mullvad and others, has found itself locked out of a key part of its Microsoft developer's account and unable to ship software updates to Windows users.

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### **A self-driving car in Texas hit and killed a mother duck, sparking neighborhood outrage**

The death of a duck in the Austin, Texas enclave of Mueller Lake has neighbors raising concerns about autonomous vehicles and whether they belong there.

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### **Poke makes AI agents as easy to use as sending a text**

Is Poke an OpenClaw for the rest of us? That's the idea coming from a new startup offering an AI agent that you can access via iMessage, SMS, Telegram, and, in some markets, WhatsApp.

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### **Canva doubles down on AI and marketing automation with Simtheory, Ortto acquisitions**

Canva announced on Wednesday the dual acquisition of Simtheory, an AI collaboration and agent management platform, and Ortto, a customer data and marketing automation company. The financial terms of the deals were not disclosed.

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### **AWS boss explains why investing billions in both Anthropic and OpenAI is an OK conflict**

AWS CEO Matt Garman said Amazon's recent \$50 billion investment in OpenAI, after its long partnership including \$8 billion of investment in Anthropic, is the type of conflict of interest the cloud giant is used to handling.

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