

MORNING BRIEF

Friday, 10 April 2026

BHAGAVAD GITA — VERSE 1.2 (2/12)

*sanjaya uvacha
drishtva tu pandavanikam vyudham duryodhanastada
acharyamupasangamya raja vachanamabravat*

Sanjaya said: O King, after seeing the army of the Pandavas arrayed in military formation, King Duryodhana approached his teacher Dronacharya and spoke these words.

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to seek constant validation.

LAW 14: POSE AS A FRIEND, WORK AS A SPY (14/48)

Knowing about your rival is critical. Use spies to gather valuable information that will keep you a step ahead. Better still: play the spy yourself. In polite social encounters, learn to probe and ask indirect questions.

PAUL GRAHAM — STUFF (62/97)

Stuff owns you more than you own it. Every possession creates a small obligation: to store it, maintain it, worry about it, insure it. The cumulative weight of possessions quietly drains your freedom and mental energy. People who own less stuff are more mobile, less anxious, and freer to take risks. The richest-feeling people aren't those with the most stuff — they're those with the least unnecessary stuff.

Before acquiring anything, ask: is this worth the ongoing mental overhead? Every possession is a tiny recurring tax on your attention and freedom. Periodically audit your stuff and ruthlessly eliminate what you don't actively use or love.

paulgraham.com/stuff.html

GIFT NIFTY 23,937.50 +53.50 (+0.22%)

Gap from NIFTY close: **-60 pts** (-0.25%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,997.35	+873.70	+3.78%
Sensex	77,562.90	+2,946.32	+3.95%
Bank NIFTY	55,703.90	+2,987.65	+5.67%
India VIX	19.70	-5.00	-20.24%

FII / DII Flows

	NET (CR)
FII / FPI	-1,711
DII	+956

India Market Mood: **49** (Neutral)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,824.66	+41.85	+0.62%
Nasdaq	22,822.42	+187.43	+0.83%
Dow Jones	48,185.80	+275.88	+0.58%
S&P Futures	6,862.25	+38.50	+0.56%
Nikkei 225	56,810.98	+502.56	+0.89%
Hang Seng	25,893.02	+776.49	+3.09%

US Fear & Greed: **36** (fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.29	+0.00	+0.05%
Gold	4,787.10	+37.60	+0.79%
Silver	75.93	+0.71	+0.95%
Crude Oil	98.86	+4.45	+4.71%
USD/INR	92.27	-0.59	-0.63%

KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 60 pts (-0.25%) — signals a gap-down open.
- NIFTY rallied +3.78% — strong bullish session.
- India VIX at 19.7 — moderate zone.
- FII sold 1,711 Cr, DII bought 956 Cr — domestic absorbing foreign outflows.
- Wall Street closed strong (S&P +0.62%) — positive cue for Asian markets.
- S&P futures pointing higher (+0.56%).
- Gold up +0.79% at \$4,787.
- Crude oil surged +4.71% — watch energy stocks.
- Rupee strengthened to 92.27 — possible FII inflow signal.

CRYPTO

COIN	PRICE	24H
BTC	\$71,839.00	+1.78%

Fear & Greed Index: **16** (Extreme Fear)

- BTC grinding up +1.8% — healthy trend continuation.
- Fear & Greed at 16 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. [EFF is leaving X](#)

After almost twenty years on the platform, EFF is logging off of X. This isn't a decision we made lightly, but it might be overdue. The math hasn't worked out for a while now.

1096 pts · 917 comments

2. [Meta removes ads for social media addiction litigation](#)

542 pts · 222 comments

3. [Help Keep Thunderbird Alive](#)

All of the work we do is funded by less than 3% of our users. We never show advertisements or sell your data. We don't have corporate funding.

517 pts · 351 comments

4. [Claude mixes up who said what](#)

The bug Claude sometimes sends messages to itself and then thinks those messages came from the user.

412 pts · 324 comments

5. [Native Instant Space Switching on macOS](#)

Native Instant Space Switching on MacOS Published • 3 min read • more posts View on The worst part about the MacOS window management situation is the inability to instantly switch spaces, and that Apple has continuously ignored requests to disable...

301 pts · 149 comments

MARKET NEWS

[Global Market Today: Asian stocks edge higher amid fragile Middle East ceasefire](#)

Brent climbed about 1% to just under \$97 a barrel as US President Donald Trump threatened Tehran over charging fees for vessels to use the Strait of Hormuz, a vital waterway that remains effectively shut.

[TCS Q4 net profit jumps 12% to Rs 13,718 crore on strong deal wins, weak rupee](#)

An ET poll of analysts had pegged net profit at ₹13,802 crore and revenue at ₹69,894 crore. The IT bellwether, however, posted its first annual revenue decline since going public at 2.4% in constant currency terms for FY26.

[XED withdrawal a jolt to listing hub hopes of GIFT City](#)

XED cited investors' inability to complete their applications due to KYC (Know Your Client)-related issues and subdued institutional participation as the reasons for the withdrawal.

[Pre-market action: Here's the trade setup for today's session](#)

STATE OF THE MARKETS - Tech View: Going ahead, a decisive breakout above 24,000 is crucial to trigger a potential short-covering rally towards the 24,500 zone. On the downside, immediate support is now placed at 23,500 levels.

[Stocks in news: RIL, TCS, IDFC First Bank, BPCL, SpiceJet](#)

In today's trade, shares of RIL, TCS, IDFC First Bank, BPCL, SpiceJet among others will be in focus due to various news developments and fourth quarter results.

CRYPTO NEWS

[Bitcoin tops \\$72,000, but Circle and Bullish drop sharply after downgrades](#)

Bitcoin tops \$72,000, but Circle and Bullish drop sharply after downgrades Eased Middle East tensions pushed crypto prices and U.S. stocks sizable higher.

[These 3 crypto stocks could actually beat bitcoin ETFs, says TD Cowen](#)

These 3 crypto stocks could actually beat bitcoin ETFs, says TD Cowen Analyst Lance Vitanza is betting that digital asset treasury companies like Nakamoto, SharpLink and Strive can outperform standard crypto ETFs by aggressively stacking coins and...

Kalshi now controls 89% of the U.S. prediction market as regulated trading takes over

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Securitize names ex-SEC official Brett Redfearn as president ahead of public listing

Securitize names ex-SEC official Brett Redfearn as president ahead of public listing Brett Redfearn joins as president as the firm works to build regulated infrastructure for tokenized assets.

Potential buyers are circling Winklevoss-backed crypto exchange Gemini

Potential buyers are circling Winklevoss-backed crypto exchange Gemini Interested parties are considering buying select parts of the business, particularly its shuttered European operations, to secure regulatory licenses, rather than pursuing a full...

TECH & STARTUPS

Florida AG to probe OpenAI, alleging possible connection to FSU shooting

Florida Attorney General James Uthmeier announced on Thursday his office will investigate OpenAI for its alleged harm to minors, potential to threaten national security, and its possible link to a shooting that took place at Florida State University...

ChatGPT finally offers \$100/month Pro plan

OpenAI announced on Thursday something that power users have been asking for forever: a \$100/month plan.

EFF is the latest organization to leave X

X's decline in engagement and its ability to drive traffic is the topic du jour, with several days of bad PR for the Elon Musk-owned social network.

What founders can learn from Anjuna's layoffs and recovery

In 2021, Anjuna Security was growing fast, hiring aggressively, and chasing a market that seemed limitless.

Volkswagen drops all-electric ID.4 in the US in pivot back to gas SUVs

Volkswagen will no longer produce the all-electric ID.4 at its U.S. factory in Chattanooga, Tennessee, as the German automaker shifts its resources into high-volume vehicles like its upcoming gas-powered Atlas SUV. The company said Thursday that U.S.
