

MORNING BRIEF

Saturday, 11 April 2026

BHAGAVAD GITA — VERSE 1.3 (3/12)

*pashyaitam panduputranamacharyamahatim chamum
vyudham drupadaputrena tava shishyena dhimata*

Behold, O Teacher, this mighty army of the sons of Pandu, arrayed by your wise disciple, the son of Drupada.

Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting emotions.

LAW 15: CRUSH YOUR ENEMY TOTALLY (15/48)

All great leaders since Moses have known that a feared enemy must be crushed completely. If one ember is left alight, no matter how dimly it smolders, a fire will eventually break out.

PAUL GRAHAM — HOW TO DISAGREE (63/97)

Disagreement has a hierarchy, from name-calling (lowest) to refuting the central point (highest). Most online arguments stay at the lower levels: ad hominem, responding to tone, contradiction without evidence. Moving arguments up the hierarchy — to counterargument and refutation — makes conversations more productive and makes you a better thinker. When you force yourself to address the strongest version of an opponent's argument, you often discover nuances you'd missed.

When you disagree with someone, always address their strongest point, not their weakest. If you can't articulate what's wrong with their central argument, you might not actually disagree — you might just dislike their conclusion.

paulgraham.com/disagree.html

GIFT NIFTY 24,020.00 -71.50 (-0.30%)

Gap from NIFTY close: **-31 pts** (-0.13%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,050.60	+275.50	+1.16%
Sensex	77,550.25	+918.60	+1.20%
Bank NIFTY	55,912.75	+1,091.05	+1.99%
India VIX	18.85	-1.58	-7.73%

FII / DII Flows

	NET (CR)
FII / FPI	+672
DII	+410

India Market Mood: **55** (Neutral)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,816.89	-7.77	-0.11%
Nasdaq	22,902.89	+80.47	+0.35%
Dow Jones	47,916.57	-269.23	-0.56%
S&P Futures	6,863.75	+0.50	+0.01%
Nikkei 225	56,924.11	+1,028.79	+1.84%
Hang Seng	25,893.54	+141.14	+0.55%

US Fear & Greed: **38** (fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.32	+0.02	+0.56%
Gold	4,771.00	-21.20	-0.44%
Silver	76.03	-0.25	-0.33%
Crude Oil	95.63	-2.24	-2.29%
USD/INR	93.05	+0.77	+0.84%

KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 31 pts (-0.13%) — signals a gap-down open.
- NIFTY rallied +1.16% — strong bullish session.
- India VIX at 18.9 — moderate zone.
- Both FII and DII were net buyers — broad institutional support.
- Crude oil dropped -2.29% — watch energy stocks.
- Rupee weakened to 93.05 — watch IT exporters.

CRYPTO

COIN	PRICE	24H
BTC	\$72,766.00	+1.30%

Fear & Greed Index: **15** (Extreme Fear)

- BTC grinding up +1.3% — healthy trend continuation.
- Fear & Greed at 15 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. 1D Chess

1D-Chess 1d-chess is a new variant where you can play the beautiful game without all those unnecessary and complicated extra dimensions. Play as white against the AI.

649 pts · 124 comments

2. FBI used iPhone notification data to retrieve deleted Signal messages

A new report from 404 Media reveals that the FBI was able to recover deleted Signal messages from an iPhone by extracting data stored in the device's notification database. Here are the details.

565 pts · 283 comments

3. You can't trust macOS Privacy and Security settings

In this Friday's magic demonstration, I'm going to show how what you see in Privacy & Security settings can be misleading, when it tells you that an app doesn't have access to a protected folder, but it really does.

430 pts · 149 comments

4. WireGuard makes new Windows release following Microsoft signing resolution

[ANNOUNCE] WireGuardNT v0.11 and WireGuard for Windows v0.6 Released Jason A.

395 pts · 108 comments

5. Filing the corners off my MacBooks

On filing the corners off my MacBooks April 2026 I file the sharp corners off my MacBooks. People like to freak out about this, so I wanted to post it here to make sure that everyone who wants to freak out about it gets the opportunity to do so.

317 pts · 192 comments

MARKET NEWS

US stocks today: US stocks end mixed, notches weekly gains as investors parse Middle East negotiations

A closely watched inflation report showed consumer price growth accelerated as expected, due to price pressures arising from the war on Iran.

Fed will need to explain why current inflation jump differs from 2022 surge

They will have the opposite job following the release on Friday of Consumer Price Index data showing the fastest increase in monthly headline inflation since that breakout summer nearly four years ago, as they explain to an inflation-weary public...

Ackman's \$64 billion Universal bet hinges on power broker Bollore

Ackman later told investors the response from Universal's biggest shareholder to his overtures was "music to my ears", adding that Bollore's camp was "intrigued" by his proposal.

US consumer sentiment dives to a record low in April amid Iran war

The University of Michigan's Surveys of Consumers said its Consumer Sentiment Index tumbled to an all-time low of 47.6 this month from a final reading of 53.3 in March. Economists polled by Reuters had forecast the index easing to 52.0.

Ceasefire sends dollar toward weekly drop with US-Iran talks in focus

The dollar had towered in March as one of the few bastions of safety as the U.S. and Israeli war on Iran sent oil prices surging and hit stocks and gold, while inflation worries pressured bonds.

CRYPTO NEWS

Federal judge blocks Arizona from bringing criminal charges against Kalshi

Federal judge blocks Arizona from bringing criminal charges against Kalshi Judge Michael Liburdi ordered Arizona not to bring any enforcement actions under state law against Kalshi, at least temporarily.

Star Xu calls CZ a 'liar' as founders of world's largest crypto exchanges argue over past allegations

Star Xu calls CZ a 'liar' as founders of world's largest crypto exchanges argue over past allegations The dispute between the crypto exchange founders, which included a \$1 billion wager from CZ, revives allegations dating back 11 years to Zhao's...

The magic word for digital assets adoption and success: choice

The magic word for digital assets adoption and success: choice For the digital asset ecosystem of the future to flourish, investors need options, explains Sullivan. Digital assets have moved well beyond the hype cycle.

CoinDesk 20 performance update: Hedera (HBAR) drops 1.9%, leading index lower

CoinDesk 20 performance update: Hedera (HBAR) drops 1.9%, leading index lower Cardano (ADA), down 1.3% from Thursday, was also among the underperformers.

Trump-backed WLF token drops 12% to record lows after team defends multi-million lending position

Trump-backed WLF token drops 12% to record lows after team defends multi-million lending position World Liberty Financial responded to CoinDesk's reporting by saying it would "simply supply more collateral" if markets moved against it, a statement...

TECH & STARTUPS

NASA Artemis II splashes down in Pacific Ocean in 'perfect' landing for Moon mission

After 10 days, the four astronauts aboard the Orion spacecraft have returned to Earth, their mission around the Moon a success.

How to watch NASA's Artemis II splash back down to Earth

NASA's Artemis II crew of four astronauts from the United States and Canada are set to return to Earth on Friday after their historic trip to the far side of the moon.

Anthropic temporarily banned OpenClaw's creator from accessing Claude

"Yeah folks, it's gonna be harder in the future to ensure OpenClaw still works with Anthropic models," OpenClaw creator Peter Steinberger posted on X early Friday morning, along with a photo of a message from Anthropic saying his account had been...

Battery recycler Ascend Elements files for bankruptcy

Ascend Elements said on Friday it has started Chapter 11 bankruptcy proceedings in the U.S., a heavy blow to investors who had sunk nearly \$900 million into the company.

Stalking victim sues OpenAI, claims ChatGPT fueled her abuser's delusions and ignored her warnings

After months of conversations with ChatGPT, a 53-year-old Silicon Valley entrepreneur became convinced he'd discovered a cure for sleep apnea and that powerful people were coming after him, according to a new lawsuit filed in California Superior...
