

MORNING BRIEF

Monday, 13 April 2026

BHAGAVAD GITA — VERSE 1.5 (5/12)

*dhrishtaketushchekitanah kashirajashcha viryavan
purujit kuntibhojashcha shaibyashcha narapungavah*

Dhrishtaketu, Chekitana, the valiant king of Kashi, Purujit, Kuntibhoja, and Shaibya — all are great warriors.

Righteousness attracts allies. When you stand for what is right, others naturally align with your cause.

LAW 17: KEEP OTHERS IN SUSPENDED TERROR: CULTIVATE AN AIR OF UNPREDICTABILITY

(17/48)

Humans are creatures of habit with an insatiable need to see familiarity in other people's actions. Your predictability gives them a sense of control. Turn the tables: be deliberately unpredictable.

PAUL GRAHAM — HOW TO DO WHAT YOU LOVE (65/97)

Doing what you love is both harder and more important than it sounds. Harder because most people don't know what they love — school and society train you to do what's expected, not what excites you. More important because life is short and you'll produce much better work on things you genuinely care about. The test: would you do this work even if you weren't paid? If yes, you've found it. If no, keep looking.

Finding work you love is not a luxury — it's a strategic necessity. You'll always be outperformed by someone who loves the work you merely tolerate. The search for work you love is one of the most important projects of your life. Don't settle too early.

paulgraham.com/love.html

GIFT NIFTY 23,773.00 -318.50 (-1.32%)

Gap from NIFTY close: -278 pts (-1.15%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,050.60	+275.50	+1.16%
Sensex	77,550.25	+918.60	+1.20%
Bank NIFTY	55,912.75	+1,091.05	+1.99%
India VIX	18.85	-1.58	-7.73%

FII / DII Flows

	NET (CR)
FII / FPI	+672
DII	+410

India Market Mood: **55** (Neutral)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,816.89	-7.77	-0.11%
Nasdaq	22,902.89	+80.47	+0.35%
Dow Jones	47,916.57	-269.23	-0.56%
S&P Futures	6,804.50	-50.75	-0.74%
Nikkei 225	56,547.14	-376.97	-0.66%
Hang Seng	25,893.54	+141.14	+0.55%

US Fear & Greed: **38** (fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.32	+0.02	+0.56%
Gold	4,741.50	-20.40	-0.43%
Silver	74.58	-1.74	-2.28%
Crude Oil	104.30	+7.73	+8.00%
USD/INR	93.05	+0.58	+0.63%

KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 278 pts (-1.15%) — signals a gap-down open.
- NIFTY rallied +1.16% — strong bullish session.
- India VIX at 18.9 — moderate zone.
- Both FII and DII were net buyers — broad institutional support.
- S&P futures pointing lower (-0.74%).
- Crude oil surged +8.00% — watch energy stocks.
- Rupee weakened to 93.05 — watch IT exporters.

CRYPTO

COIN	PRICE	24H
BTC	\$71,112.00	-2.64%

Fear & Greed Index: **12** (Extreme Fear)

- BTC dipping -2.6% — mild correction territory.
- Fear & Greed at 12 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. I run multiple \$10K MRR companies on a \$20/month tech stack

How I run multiple \$10K MRR companies on a \$20/month tech stack Last night, I was rejected from yet another pitch night. It was just the pre-interview, and the problem wasn't my product. I already have MRR.

816 pts · 464 comments

2. [Tell HN: docker pull fails in spain due to football cloudflare block](#)

I just spent 1h+ debugging why my locally-hosted gitlab runner would fail to create pipelines. The gitlab job output would just display weird TLS errors when trying to pull a docker images. After...

664 pts · 258 comments

3. [Seven countries now generate 100% of their electricity from renewable energy](#)

Seven countries now generate 100% of their electricity from renewable energy Scientists say we have reached an 'irreversible tipping point' that will see fossil fuels phased out - Bookmark - CommentsGo to comments Seven countries now generate nearly...

486 pts · 245 comments

4. [Anthropic downgraded cache TTL on March 6th](#)

- Notifications You must be signed in to change notification settings - Fork 18.9k Cache TTL silently regressed from 1h to 5m around early March 2026, causing quota and cost inflation #46829 Description Cache TTL appears to have silently regressed...

477 pts · 368 comments

5. [Bring Back Idiomatic Design \(2023\)](#)

#4: Bring Back Idiomatic Design I'm part of the desktop software generation. From Windows 95 to Windows 7, I grew using mostly-offline software on computers operated via mouse and keyboard, well before tablets and smartphones.

453 pts · 232 comments

MARKET NEWS

[Tech View: Nifty upside seen at 24,500–24,600; support at 23,700](#)

NAGRAJ SHETTI SENIOR TECHNICAL RESEARCH ANALYST, HDFC SECURITIES Trading Strategies: One may look to buy Nifty April futures around 24,106 or consider buying the Nifty 24,000 CE of April 28 expiry around ₹438 for potential upside in near term.

[Oil shock threat looms over Dalal Street rally](#)

Last week's stock market rebound—the best over a seven-day period since February 2021—hinges on the broad direction of oil prices in the aftermath of seemingly inconclusive talks in Islamabad, although Reuters cited shipping data to report the...

[Oil jumps 8% to above \\$100 ahead of US blockade on Strait of Hormuz](#)

Brent crude futures rose \$7.60, or 7.98%, to \$102.80 a barrel by 2310 GMT after settling 0.75% lower on Friday. U.S. West Texas Intermediate was at \$104.88 a barrel, up \$8.31, or 8.61%, following a 1.33% loss in the previous session.

[Global Markets | Dollar and oil rise, stocks slide as US-Iran peace talks collapse](#)

Stocks were set to fall in Asia and S&P 500 futures dropped around 1.1% in early trade. Benchmark Brent crude futures opened about 7.5% higher at \$102.37 a barrel. The euro fell about 0.5% to \$1.1672.

[Michael Burry is still betting against Palantir even after Trump's 'warfighting' praise. AI bubble ready to pop?](#)

His comments came after Trump praised the company for its "war fighting capabilities and equipment" amid the country's war with Iran in the Middle East. "Palantir Technologies (PLTR) has proven to have great war-fighting capabilities and equipment.

CRYPTO NEWS

[CFTC Chair Mike Selig argues for agency's 'exclusive regulatory authority' in prediction markets fight: State of Crypto](#)

CFTC Chair Mike Selig argues for agency's 'exclusive regulatory authority' in prediction markets fight: State of Crypto Selig said states do not have the ability to police prediction market providers, echoing his agency's stance as it pursues court...

[DeFi's shakeout is a stress test, not a death sentence](#)

DeFi's shakeout is a stress test, not a death sentence Novozhenov argues that despite lingering governance, security and regulatory hurdles that have shuttered several protocols, DeFi remains resilient.

Bitcoin may be forming a base at \$65,000 as 'paper hands' have been flushed out

Bitcoin may be forming a base at \$65,000 as 'paper hands' have been flushed out Jurrien Timmer, director of global macro at Fidelity Investments, says strong earnings are helping markets absorb geopolitical shocks, despite ongoing risks.

Oil futures up 7% on Hyperliquid as Trump orders Naval blockade of Hormuz

Oil futures up 7% on Hyperliquid as Trump orders Naval blockade of Hormuz Oil prices spiked on the Hyperliquid platform after President Donald Trump ordered a naval blockade of the Strait of Hormuz What to know: - Oil prices spiked on the...

Market makers are fleeing public blockchains to protect their secret trading playbooks

Market makers are fleeing public blockchains to protect their secret trading playbooks Crypto trading is almost entirely public. One startup thinks it has borrowed an idea from Wall Street that could change that.

TECH & STARTUPS

Trump officials may be encouraging banks to test Anthropic's Mythos model

Treasury Secretary Scott Bessent and Federal Reserve Chair Jerome Powell summoned bank executives for a meeting this week where they encouraged the executives to use Anthropic's new Mythos model to detect vulnerabilities, according to Bloomberg.

Apple reportedly testing four designs for upcoming smart glasses

Apple plans to sell its first smart glasses in 2027, with a possible unveiling at the end of this year, according to Bloomberg's Mark Gurman.

X says it's reducing payments to clickbait accounts

X is cutting back on payments to accounts that are "flooding the timeline" with clickbait and rapid-fire news aggregation, according to its head of product Nikita Bier Bier wrote Saturday that "[a]ll aggregators had their payouts reduced to 60% this...

TechCrunch Mobility: Who is poaching all the self-driving vehicle talent?

Welcome back to TechCrunch Mobility, your hub for the future of transportation and now, more than ever, how AI is playing a part. To get this in your inbox, sign up here for free — just click TechCrunch Mobility!

From LLMs to hallucinations, here's a simple guide to common AI terms

Artificial intelligence is a deep and convoluted world. The scientists who work in this field often rely on jargon and lingo to explain what they're working on.
