

# MORNING BRIEF

Wednesday, 15 April 2026

## BHAGAVAD GITA — VERSE 1.7 (7/12)

*asmakam tu vishishta ye tannibodha dvijottama  
nayaka mama sainyasya samjnartham tanbravimi te*

O best of Brahmanas, now let me tell you about the distinguished commanders of our army. I name them for your information.

True self-belief is quiet and doesn't need constant reinforcement through comparison.

## LAW 19: KNOW WHO YOU'RE DEALING WITH – DO NOT OFFEND THE WRONG PERSON (19/48)

There are many different kinds of people in the world, and you can never assume that everyone will react to your strategies in the same way. Deceive or outmaneuver some people and they will spend the rest of their lives seeking revenge.

## PAUL GRAHAM — GREAT HACKERS (67/97)

The best programmers are not 10% better than average — they're 10x better. This variation is hidden in most organizations because corporate structure averages out individual contributions. Great hackers care about interesting problems, good tools, and working with other great people. Money matters less than these factors. Organizations that understand this — offering autonomy, hard problems, and excellent colleagues — attract disproportionate talent.

In creative fields, the gap between good and great is enormous. If you're hiring or building a team, a few exceptional people outperform a large team of average ones. Attract them with interesting problems and autonomy, not just compensation.

[paulgraham.com/gh.html](http://paulgraham.com/gh.html)

**GIFT NIFTY 24,222.50** +345.00 (+1.44%)

Gap from NIFTY close: **+380 pts** (+1.59%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,842.65	-207.95	-0.86%
Sensex	76,847.57	-702.68	-0.91%
Bank NIFTY	55,605.05	-307.70	-0.55%
India VIX	20.50	+1.65	+8.75%

## FII / DII Flows

	NET (CR)
FII / FPI	-1,983
DII	+2,432

India Market Mood: **62** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	6,967.38	+81.14	+1.18%
Nasdaq	23,639.08	+455.34	+1.96%
Dow Jones	48,535.99	+317.74	+0.66%
S&P Futures	7,012.25	+89.50	+1.29%
Nikkei 225	58,531.24	+653.85	+1.13%
Hang Seng	25,872.32	+211.47	+0.82%

US Fear & Greed: **47** (neutral)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.26	-0.04	-0.95%
Gold	4,888.50	+146.10	+3.08%
Silver	80.55	+5.03	+6.66%
Crude Oil	90.11	-8.97	-9.05%
USD/INR	93.07	-1.88	-1.98%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 380 pts (+1.59%) — signals a gap-up open.
- NIFTY slipped -0.86% — mild selling pressure.
- India VIX at 20.5 — elevated volatility, be cautious with position sizing.
- FII sold 1,983 Cr, DII bought 2,432 Cr — domestic absorbing foreign outflows.
- Wall Street closed strong (S&P +1.18%) — positive cue for Asian markets.
- S&P futures pointing higher (+1.29%).
- Gold up +3.08% at \$4,888.
- Crude oil dropped -9.05% — watch energy stocks.
- Rupee strengthened to 93.07 — possible FII inflow signal.

## CRYPTO

COIN	PRICE	24H
BTC	\$74,677.00	+0.48%

Fear & Greed Index: **23** (Extreme Fear)

- BTC consolidating around \$74,677.
- Fear & Greed at 23 (Fear) — sentiment cautious.

## HACKER NEWS

### 1. DaVinci Resolve – Photo

The Photo page brings Hollywood's most advanced color tools to still photography for the first time!

## 2. **Backblaze has stopped backing up OneDrive and Dropbox folders and maybe others**

TLDR: Despite claiming to backup all your data, Backblaze quietly stopped backing up OneDrive and Dropbox folders - along with potentially many other things. A good decade For ten years I have been using Backblaze for my personal computer backup.

958 pts · 585 comments

## 3. **A new spam policy for “back button hijacking”**

April 13, 2026 Today, we are expanding our spam policies to address a deceptive practice known as "back button hijacking", which will become an explicit violation of the "malicious practices" of spam policies, leading to potential spam actions.

827 pts · 474 comments

## 4. **Rare concert recordings are landing on the Internet Archive**

Chicago-based music superfan Aadam Jacobs has been recording the concerts he attends since the 1980s, amassing an archive of over 10,000 tapes.

516 pts · 154 comments

## 5. **jj – the CLI for Jujutsu**

What is jj and why should I care? jj is the name of the CLI for Jujutsu. Jujutsu is a DVCS, or "distributed version control system." You may be familiar with other DVCSes, such as git , and this tutorial assumes you're coming to jj from git .

489 pts · 430 comments

## MARKET NEWS

### **D-Street gets a bit of momentum, don't take it for long bounce**

About 49% of the top 500 stocks on NSE traded above their 50-Day Moving Averages (DMAs) on April 13, against 18% on March 19 — the peak of the West Asia conflict, according to data from Axis Securities.

### **Global Markets | Asian stocks track US rally on Iran peace push**

Equities opened higher in Japan, South Korea and Australia, sending the broader MSCI Asia Pacific Index up 0.9%. That came after the S&P 500 Index finished 1.2% higher to extend a rebound that's brought it to the brink of its late-January peak.

### **GIFT Nifty jumps over 300 pts, signals positive start; here's the trading setup**

STATE OF THE MARKETS Gift Nifty (Earlier SGX Nifty) signals a positive start. Nifty futures on the Gift Nifty traded over 300 pts higher at 24,206.

### **Stocks in news: ICICI Pru Life, Anand Rathi Share, LIC, Vedanta, HAL**

In today's trade, shares of ICICI Pru Life, Anand Rathi Share, LIC, Vedanta, HAL among others will be in focus due to various news developments and fourth quarter results.

### **US stocks today: S&P 500, Nasdaq jump over 1% on renewed hopes of US-Iran talks, earnings boost**

Talks to end the Iran war could resume in Pakistan over the next two days, U.S. President Donald Trump told the New York Post on Tuesday, after the collapse of weekend negotiations prompted Washington to impose a blockade on Iranian ports.

## CRYPTO NEWS

### **Bitcoin's \$76,000 breakout fails but a rare signal is hinting at major market bottom**

Bitcoin's \$76,000 breakout fails but a rare signal is hinting at major market bottom Derivatives funding rates have now remained negative for 46 days, a streak last seen following the FTX crash which marked the bottom of 2022's crypto winter.

### **The next Fed chair has crypto exposure in his portfolio. Here are the details**

The next Fed chair has crypto exposure in his portfolio.

### **Rakuten to allow XRP to be used as payment method by its 44 million customers**

Rakuten to allow XRP to be used as payment method by its 44 million customers Rakuten Pay users will also be able to spot trade XRP via the Rakuten Pay app and exchange the Japanese e-commerce giant's points to purchase Ripple's token What to...

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### **Popular DeFi platform warns users to stay away from its site after security breach**

Popular DeFi platform warns users to stay away from its site after security breach The team that helps operate the platform, CoW Swap, said that it was working to resolve the issue for the DEX aggregator.

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### **Ethereum Foundation unveils \$1M audit subsidy program to boost crypto security and cut costs for builders**

Ethereum Foundation unveils \$1M audit subsidy program to boost crypto security and cut costs for builders The new initiative aims to address a persistent challenge in crypto development—the high cost of smart contract security audits.

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## **TECH & STARTUPS**

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### **AI data center startup Fluidstack in talks for \$1B round at \$18B valuation months after hitting \$7.5B, says report**

Fluidstack, a startup that builds specialized data centers for AI companies, is in talks to raise a \$1 billion round at an \$18 billion valuation, potentially led by Jane Street, Bloomberg reports.

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### **Someone planted backdoors in dozens of WordPress plug-ins used in thousands of websites**

Dozens of plug-ins for the widely used open source web blogging software WordPress are now offline after a backdoor was discovered in them, used to push malicious code to any website that relied on the plug-ins.

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### **Anthropic co-founder confirms the company briefed the Trump administration on Mythos**

Jack Clark, one of Anthropic's co-founders who also serves as Head of Public Benefit for Anthropic PBC, confirmed that the AI company had briefed the Trump administration about its new Mythos model.

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### **London gets closer to its first robotaxi service as Waymo begins testing**

Waymo has started testing its autonomous vehicles on public roads in London as it prepares to launch a commercial robotaxi service in the city this year. The Alphabet-owned company has been working toward this moment for months.

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### **YouTube livestreams will now hold back ads during peak engagement to protect the vibe**

YouTube announced this week that it will now hold back ads during livestreams if chat engagement is at its peak, and if users show support with Super Chat, Super Stickers, or gift purchases.

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