

# MORNING BRIEF

Wednesday, 22 April 2026

## BHAGAVAD GITA — VERSE 1.2 (2/12)

*sanjaya uvacha  
drishtva tu pandavanikam vyudham duryodhanastada  
acharyamupasangamya raja vachanamabravit*

Sanjaya said: O King, after seeing the army of the Pandavas arrayed in military formation, King Duryodhana approached his teacher Dronacharya and spoke these words.

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to seek constant validation.

## LAW 26: KEEP YOUR HANDS CLEAN (26/48)

You must seem a paragon of civility and efficiency: your hands are never soiled by mistakes and nasty deeds. Maintain such a spotless appearance by using others as scapegoats to disguise your involvement.

## PAUL GRAHAM — BE GOOD (74/97)

For startups, being genuinely good — making something people want and treating them well — is not just ethical but strategically optimal. In a world of social media and instant reviews, reputation spreads fast. Companies that cut corners or exploit customers get exposed quickly. The startups that win long-term are the ones that genuinely try to help their users, because user loyalty compounds while exploitative practices eventually collapse.

Doing the right thing and building a successful company are more aligned than most people think. In transparent markets, being genuinely good to your customers is the best long-term strategy. Shortcuts that exploit trust always have a hidden expiration date.

[paulgraham.com/good.html](http://paulgraham.com/good.html)

**GIFT NIFTY 24,418.00** -157.00 (-0.64%)

Gap from NIFTY close: **+53 pts** (+0.22%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,364.85	+11.30	+0.05%
Sensex	78,520.30	+26.76	+0.03%
Bank NIFTY	56,582.35	+16.65	+0.03%
India VIX	18.79	+1.58	+9.18%

## FII / DII Flows

	NET (CR)
FII / FPI	-1,919
DII	+2,221

India Market Mood: **62** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,064.01	-45.13	-0.63%
Nasdaq	24,259.96	-144.43	-0.59%
Dow Jones	49,149.38	-293.18	-0.59%
S&P Futures	7,134.75	-13.25	-0.19%
Nikkei 225	59,413.07	+588.18	+1.00%
Hang Seng	26,361.07	+200.74	+0.77%

US Fear & Greed: **68** (greed)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.29	+0.04	+0.99%
Gold	4,760.00	-46.60	-0.97%
Silver	77.50	-2.45	-3.07%
Crude Oil	89.40	-0.21	-0.23%
USD/INR	93.48	+0.36	+0.38%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 53 pts (+0.22%) — signals a gap-up open.
- NIFTY ended flat (+0.05%) — range-bound session.
- India VIX at 18.8 — moderate zone.
- FII sold 1,919 Cr, DII bought 2,221 Cr — domestic absorbing foreign outflows.
- Wall Street fell (S&P -0.63%) — could weigh on sentiment today.
- Gold down -0.97% at \$4,760.
- Rupee weakened to 93.48 — watch IT exporters.

## CRYPTO

COIN	PRICE	24H
BTC	\$76,214.00	+0.24%

Fear & Greed Index: **32** (Fear)

- BTC consolidating around \$76,214.
- Fear & Greed at 32 (Fear) — sentiment cautious.

## HACKER NEWS

### 1. Framework Laptop 13 Pro

902 pts · 505 comments

## 2. **Laws of Software Engineering**

Conway's Law Organizations design systems that mirror their own communication structure. Premature Optimization (Knuth's Optimization Principle) Premature optimization is the root of all evil.

817 pts · 415 comments

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## 3. **Anthropic says OpenClaw-style Claude CLI usage is allowed again**

Anthropic (Claude) Anthropic builds the Claude model family and provides access via an API and Claude CLI. In OpenClaw, Anthropic API keys and Claude CLI reuse are both supported.

473 pts · 272 comments

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## 4. **ChatGPT Images 2.0**

Livestream: <https://openai.com/live/> System card: <https://deploymentsafety.openai.com/chatgpt-images-2-0/chatgpt...>

409 pts · 404 comments

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## 5. **Meta to start capturing employee mouse movements, keystrokes for AI training**

Alt link: <https://tech.yahoo.com/ai/meta-ai/articles/exclusive-meta-st...>

321 pts · 279 comments

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## MARKET NEWS

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### **Global Market Today: Asian stocks gain, dollar wobbles as Trump extends Iran ceasefire**

SINGAPORE, - U.S.

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### **Pre-market action: Here's the trade setup for today's session**

STATE OF THE MARKETS - Tech View: The India VIX slipped lower, confirming ebbing fear among investors. Going forward, the trend might remain strong, with the potential to rise towards 24800 and possibly higher.

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### **Stocks in news: SBI Life, Trent, Tata Investment, HCL Tech, Suzlon Energy**

In today's trade, shares of SBI Life, Trent, Tata Investment, HCL Tech, Suzlon Energy among others will be in focus due to various news developments.

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### **It's not just war that brought rupee down, it needs better support**

Some short-term measures required Raise domestic interest rates and/or reduce the forward points premium in markets by receiving in FX markets to make INR investments more attractive.

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### **NSE IPO back on track as Sebi panel clears Rs 1,800 crore settlement proposal**

The Securities and Exchange Board of India (Sebi) expert panel on settlement orders has approved NSE's application to settle the colocation and dark fibre cases for about ₹1,800 crore, said people aware of the development.

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## CRYPTO NEWS

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### **Crypto's great hope in Senate's Clarity Act still has a path to survive tight calendar**

Crypto's great hope in Senate's Clarity Act still has a path to survive tight calendar A sideshow stablecoin yield debate has dragged the market structure bill through months of delay, even as the Senate's available floor time diminishes for 2026.

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### **Inside the hunt for Satoshi: Filmmakers chase crypto's biggest mystery**

Share this article Inside the hunt for Satoshi: Filmmakers chase crypto's biggest mystery A new documentary digs into Bitcoin's origins, reframing the search for Satoshi Nakamoto as both a technical investigation and a deeply human story.

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### **New York sues Coinbase, Gemini over prediction market offerings**

New York sues Coinbase, Gemini over prediction market offerings New York has become the latest state to argue that prediction market contracts touching on sports and entertainment violate state gambling laws.

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### **Prediction markets are the new secret weapon for Coinbase and Robinhood growth**

Prediction markets are the new secret weapon for Coinbase and Robinhood growth Cantor Fitzgerald analysts said the market is treating recent trading slumps as old news, shifting focus instead toward prediction markets and new product launches to...

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### **Core Scientific seeks \$3.3 billion bond sale to further AI data center pivot**

Core Scientific seeks \$3.3 billion bond sale to further AI data center pivot The company is building six AI data centers, leased to CoreWeave for 12 years, and is expected to generate approximately \$10 billion in revenue.

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## **TECH & STARTUPS**

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### **Redwood Materials lays off 10% in restructuring to chase energy storage business**

Redwood Materials has laid off around 135 employees, or roughly 10% of its workforce, as it restructures to better accommodate its growing energy storage business, TechCrunch has learned.

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### **Meta will record employees' keystrokes and use it to train its AI models**

Meta has found a new source of training data for its AI models: its own employees.

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### **Unauthorized group has gained access to Anthropic's exclusive cyber tool Mythos, report claims**

A group of unauthorized users has reportedly gained access to Mythos, the cybersecurity tool recently announced by Anthropic.

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### **SpaceX is working with Cursor and has an option to buy the startup for \$60 billion**

SpaceX said it has struck a deal with Cursor to develop a next generation "coding and knowledge work AI," which includes a surprising provision—an option to buy the popular software development platform for \$60 billion later this year.

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### **Tim Cook is stepping down as CEO of Apple: Here's a look at his 15-year legacy, from new products and services to China expansion**

After 15 years at the helm, Tim Cook is stepping down as CEO of Apple and handing over the reins to the company's senior vice president of hardware engineering, John Ternus.

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