

# MORNING BRIEF

Thursday, 23 April 2026

## BHAGAVAD GITA — VERSE 1.3 (3/12)

*pashyaitam panduputranamacharyamahatim chamum  
vyudham drupadaputrena tava shishyena dhimata*

Behold, O Teacher, this mighty army of the sons of Pandu, arrayed by your wise disciple, the son of Drupada.

Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting emotions.

## LAW 27: PLAY ON PEOPLE'S NEED TO BELIEVE TO CREATE A CULTLIKE FOLLOWING (27/48)

People have an overwhelming desire to believe in something. Become the focal point of such desire by offering them a cause, a new faith to follow. Keep your words vague but full of promise.

## PAUL GRAHAM — COPY WHAT YOU LIKE (75/97)

The way to develop taste and skill is to copy work you admire. This isn't cheating — it's how every artist, writer, and programmer has learned throughout history. The key: copy broadly from many sources so your work becomes a unique synthesis rather than a clone of one influence. People who refuse to copy out of pride learn slower than those who copy shamelessly and then gradually develop their own voice.

Learn by copying excellent work from diverse sources. Your unique style will emerge naturally as a synthesis of your influences. The people who develop taste fastest are those who study the most examples of great work, not those who try to be original from day one.

[paulgraham.com/copy.html](http://paulgraham.com/copy.html)

**GIFT NIFTY 24,226.00** -138.00 (-0.57%)

Gap from NIFTY close: -152 pts (-0.62%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,378.10	-198.50	-0.81%
Sensex	78,516.49	-756.84	-0.95%
Bank NIFTY	57,124.45	-247.00	-0.43%
India VIX	17.53	-1.26	-6.71%

## FII / DII Flows

	NET (CR)
FII / FPI	-2,078
DII	-1,048

India Market Mood: **68** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,137.90	+73.89	+1.05%
Nasdaq	24,657.57	+397.61	+1.64%
Dow Jones	49,490.03	+340.65	+0.69%
S&P Futures	7,148.00	+48.00	+0.68%
Nikkei 225	59,681.76	+95.90	+0.16%
Hang Seng	26,163.24	-324.24	-1.22%

US Fear & Greed: **68** (greed)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.29	+0.00	+0.05%
Gold	4,751.20	+52.80	+1.12%
Silver	77.71	+1.30	+1.71%
Crude Oil	93.38	+1.25	+1.36%
USD/INR	93.78	+0.15	+0.16%

## KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 152 pts (-0.62%) — signals a gap-down open.
- NIFTY slipped -0.81% — mild selling pressure.
- India VIX at 17.5 — moderate zone.
- Both FII and DII were net sellers — risk-off mode across institutions.
- Wall Street closed strong (S&P +1.05%) — positive cue for Asian markets.
- S&P futures pointing higher (+0.68%).
- Gold up +1.12% at \$4,751.
- Crude oil surged +1.36% — watch energy stocks.
- Rupee weakened to 93.78 — watch IT exporters.

## CRYPTO

COIN	PRICE	24H
BTC	\$78,250.00	+2.70%

Fear & Greed Index: **46** (Fear)

- BTC grinding up +2.7% — healthy trend continuation.
- Fear & Greed at 46 (Neutral).

## HACKER NEWS

### 1. Alberta startup sells no-tech tractors for half price

1291 pts · 456 comments

## 2. Windows 9x Subsystem for Linux

To use the Mastodon web application, please enable JavaScript. Alternatively, try one of the native apps for Mastodon for your platform.

886 pts · 207 comments

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## 3. Qwen3.6-27B: Flagship-Level Coding in a 27B Dense Model

679 pts · 339 comments

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## 4. We found a stable Firefox identifier linking all your private Tor identities

Summarize this article with We recently discovered a privacy vulnerability affecting all Firefox-based browsers.

412 pts · 117 comments

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## 5. GitHub CLI now collects pseudoanonymous telemetry

Telemetry GitHub CLI sends pseudonymous telemetry to help us improve the product. We want you to understand what is being sent and why.

404 pts · 298 comments

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## MARKET NEWS

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### Bears circle D-Street again as Gift Nifty signals weak start. Key levels and triggers to track

STATE OF THE MARKETS - Tech View: The setup looks balanced and non-indicative. Any development coming from the Middle East will have an impact on Thursday's opening.

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### Stocks in news: Infosys, Trent, Jio Financial, Hindustan Copper, Adani Energy

In today's trade, shares of Infosys, Trent, Jio Financial, Hindustan Copper, Adani Energy among others will be in focus due to various news developments and fourth quarter results.

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### Global Market Today: Asian stocks fluctuate at open, oil stays above \$100

Listen to this article in summarized format Contracts for the S&P 500 Index dropped 0.4% and Brent advanced 1.3% to nearly \$103 a barrel. Asian shares fluctuated at the open and advanced 0.1%.

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### Private banks to see a higher rise in NPAs than public peers in FY27

The divergence reflects private banks' higher exposure to unsecured retail and MSME advances, which have been the primary source of stress across the sector.

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### Trent's speedy expansion may be taking a toll on its fashion biz

For the fashion portfolio, the same-store-sales-growth (SSSG), which consists of stores operational for over 18 months, slipped to low single digits in the March 2026 quarter and in FY26 from mid-single digit growth in the March 2025 quarter and a...

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## CRYPTO NEWS

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### Kalshi flags more insider trading cases, including politician who appeared on FBoy Island

Kalshi flags more insider trading cases, including politician who appeared on FBoy Island The prediction market platform, which has been caught in the middle of a regulatory battle between the feds and the states, is seeking to demonstrate strong...

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### Elon Musk's Tesla reports unchanged bitcoin holdings, books \$173 million digital asset loss

Elon Musk's Tesla reports unchanged bitcoin holdings, books \$173 million digital asset loss The company's bitcoin stash remained at 11,509 BTC, worth about \$880 million at bitcoin's current price of around \$78,000.

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### The question isn't whether privacy. It's what sort of privacy

The question isn't whether privacy. It's what sort of privacy Blockchains are going private. The only question left is what kind of privacy the industry will build, argues Schiller.

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### Banks seek to slow down implementation of crypto's GENIUS Act on stablecoin oversight

Banks seek to slow down implementation of crypto's GENIUS Act on stablecoin oversight U.S. banking groups argued that a number of federal agencies are moving quickly on stablecoin regulations, making it hard to understand how rules will interact.

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### **The Protocol: Kelp DAO exploited for \$292 million**

The Protocol: Kelp DAO exploited for \$292 million Also: DPRK hacking crypto, Aave contagion and Coinbase on quantum computing.

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## **TECH & STARTUPS**

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### **Tesla just increased its spending plan to \$25B — here's where the money is going**

Tesla CEO Elon Musk kicked off the company's first-quarter earnings call with a monetary heads-up — or depending on the mindset of the investor, a warning.

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### **Google updates Workspace to make AI your new office intern**

At Google Cloud Next this week, the tech giant announced a bevy of new updates to Workspace, its subscription-based productivity suite aimed at professionals.

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### **Elon Musk admits millions of Tesla owners need upgrades for true 'Full Self-Driving'**

Elon Musk said Wednesday that millions of Tesla owners will need hardware upgrades to run a future version of its Full Self-Driving software that doesn't require human supervision — after he and Tesla spent years promising that wouldn't be the case.

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### **Hands on with X's new AI-powered custom feeds**

Bluesky isn't the only company leaning into AI to help build custom feeds, it seems.

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### **LinkedIn's CEO is moving on; please hold your tearful video tributes**

Ryan Roslansky stepped down as LinkedIn's CEO on Wednesday after six years running the world's largest professional network. Dan Shapero, the company's COO, takes over immediately. Roslansky's tenure deserves attention.

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