

# MORNING BRIEF

Friday, 24 April 2026

## BHAGAVAD GITA — VERSE 1.4 (4/12)

*atra shura maheshvasa bhimarjunasamayudhi  
yuyudhano viratashcha drupadashcha maharathah*

Here are heroes and mighty archers equal in battle to Bhima and Arjuna — Yuyudhana, Virata, and Drupada, all great warriors.

Focusing obsessively on competitors' strengths breeds anxiety. Acknowledge competition, but focus energy on your own excellence rather than others' abilities.

## LAW 28: ENTER ACTION WITH BOLDNESS (28/48)

If you are unsure of a course of action, do not attempt it. Your doubts and hesitations will infect your execution. Timidity is dangerous: better to enter with boldness. Any mistakes you commit through audacity are easily corrected with more audacity.

## PAUL GRAHAM — THE POWER OF THE MARGINAL (76/97)

Outsiders and underdogs have structural advantages that insiders don't. They can take risks that established players can't afford, question assumptions that insiders take for granted, and approach problems with fresh eyes. Many of the biggest innovations in technology, science, and art came from people who were marginal to the establishment — not because marginality is fun, but because it provides a different vantage point.

If you're an outsider to an industry or field, that's not just a disadvantage — it's a potential source of insight. Insiders are blind to their own assumptions. Your 'naive' questions might point to the most important problems. Don't try to become an insider too quickly.

[paulgraham.com/marginal.html](http://paulgraham.com/marginal.html)

**GIFT NIFTY 24,262.00** +104.50 (+0.43%)

Gap from NIFTY close: **+89 pts** (+0.37%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,173.05	-205.05	-0.84%
Sensex	77,664.00	-852.49	-1.09%
Bank NIFTY	56,305.00	-819.45	-1.43%
India VIX	18.30	+0.77	+4.39%

## FII / DII Flows

	NET (CR)
FII / FPI	-3,255
DII	+941

India Market Mood: **67** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,108.40	-29.50	-0.41%
Nasdaq	24,438.50	-219.07	-0.89%
Dow Jones	49,310.32	-179.71	-0.36%
S&P Futures	7,154.50	-16.75	-0.23%
Nikkei 225	59,390.50	+250.27	+0.42%
Hang Seng	25,915.20	-248.04	-0.95%

US Fear & Greed: **66** (greed)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.32	+0.03	+0.68%
Gold	4,720.60	-11.90	-0.25%
Silver	75.53	-2.36	-3.03%
Crude Oil	96.80	+3.84	+4.13%
USD/INR	94.08	+0.28	+0.30%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 89 pts (+0.37%) — signals a gap-up open.
- NIFTY slipped -0.84% — mild selling pressure.
- India VIX at 18.3 — moderate zone.
- FII sold 3,255 Cr, DII bought 941 Cr — domestic absorbing foreign outflows.
- Crude oil surged +4.13% — watch energy stocks.
- Rupee weakened to 94.08 — watch IT exporters.

## CRYPTO

COIN	PRICE	24H
BTC	\$78,091.00	-0.14%

Fear & Greed Index: **39** (Fear)

- BTC consolidating around \$78,091.
- Fear & Greed at 39 (Neutral).

## HACKER NEWS

### 1. GPT-5.5

1069 pts · 723 comments

### 2. I am building a cloud

2026-04-22 Today is fundraising announcement day. As is the nature of writing for a larger audience, it is a formal, safe announcement. As it should be.

### 3. **Palantir employees are starting to wonder if they're the bad guys**

It took just a few months of President Donald Trump's second term for Palantir employees to question their company's commitments to civil liberties.

724 pts · 497 comments

### 4. **Bitwarden CLI compromised in ongoing Checkmarx supply chain campaign**

Socket researchers discovered that the Bitwarden CLI was compromised as part of the ongoing Checkmarx supply chain campaign.

637 pts · 311 comments

### 5. **An update on recent Claude Code quality reports**

Get the developer newsletter Product updates, how-tos, community spotlights, and more. Delivered monthly to your inbox. Over the past month, we've been looking into reports that Claude's responses have worsened for some users.

565 pts · 425 comments

## MARKET NEWS

### **Global Market Today: Asian stocks drop as Iran talks stall, oil gains**

Stocks in Asia dropped at the open, sending the MSCI Asia Pacific Index down 0.1%. While Wall Street gauges edged lower on Thursday, Nasdaq 100 futures rose 0.6% early Friday on optimism sparked by Intel Corp.'s earnings.

### **RBI a net buyer of US dollars in February**

(What's moving Sensex and Nifty Track latest market news, stock tips, Budget 2025, Share Market on Budget 2025 and expert advice, on ETMarkets. Also, ETMarkets.com is now on Telegram.

### **SP Group to raise Rs 25,400 crore via bonds, loans**

The fundraising, part of its Project Ascent plan, is structured across four investor buckets.

### **Yuan to top Yen in currency options trading: LCH**

The dollar-offshore yuan pair is likely to move to second place behind just the euro-dollar when the Bank for International Settlements releases its next triennial survey of foreign exchange and over-the-counter derivatives markets in 2028, said...

### **GIFT Nifty hints at a positive start for D-Street; Key levels and triggers to track**

Listen to this article in summarized format STATE OF THE MARKETS - Tech View: On Friday, if Nifty falls below 24,150 decisively, it might decline towards 23,900. However, if it moves above 24,200, it could rise towards 24,500–24,600.

## CRYPTO NEWS

### **U.S. arrests Army green beret for \$400,000 Polymarket bets on Venezuela raid he was in**

U.S. arrests Army green beret for \$400,000 Polymarket bets on Venezuela raid he was in Master Sergeant Gannon Ken Van Dyke allegedly tried to conceal his bets about the raid on Venezuela that led to Nicolas Maduro's arrest. What to know: - A U.S.

### **Aave rallies DeFi partners to contain fallout from \$292 million KelpDAO hack**

Aave rallies DeFi partners to contain fallout from \$292 million KelpDAO hack Industry players are coordinating a recovery effort as the year's biggest crypto theft rattled Aave, with Lido and EtherFi being firsts to offer aid.

### **Inside the \$71 million freeze on Arbitrum that has the crypto world questioning what decentralization really means**

Inside the \$71 million freeze on Arbitrum that has the crypto world questioning what decentralization really means The emergency response prevented stolen funds from moving, but sparked debate over governance, control and the limits of...

### **The market repriced DeFi in just 48 hours**

The market repriced DeFi in just 48 hours Di Bartolomeo argues that last weekend the market achieved – in real time – a notable feat that no regulator, auditor or commentator has ever done.

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### **Crypto for Advisors: AI Agents Using Crypto**

Crypto for Advisors: AI Agents Using Crypto AI agents are executing transactions, forming “agentic finance.” Crypto is the financial backend for these autonomous systems. Learn use cases, risks, and what experts say.

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## **TECH & STARTUPS**

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### **Bob Iger rejoins Thrive Capital as advisor after Disney exit**

Bob Iger is returning to Thrive Capital as an advisor, just one month after stepping down as CEO of Disney, a role he held for nearly two decades.

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### **Authorities arrest special forces soldier who allegedly made \$400K on Polymarket bet involving Maduro operation**

A special forces soldier involved in the operation that captured Venezuelan President Nicolás Maduro has been indicted by the U.S. Justice Department. His alleged crime?

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### **Redwood Materials loses COO amid layoffs, restructuring**

Redwood Materials chief operating officer Chris Lister is leaving the battery recycling company to retire, TechCrunch has learned — and he’s not the only executive that recently departed.

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### **These are the countries moving to ban social media for children**

Over the past several months, many countries have announced plans to restrict social media access for children and teens.

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### **Bret Taylor’s Sierra buys YC-backed AI startup Fragment**

Sierra, the customer service agent startup founded by Bret Taylor, announced on Thursday that it has acquired the YC-backed French startup Fragment, which helps businesses integrate AI into workflows. This is Sierra’s third public acquisition.

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