

# MORNING BRIEF

Sunday, 26 April 2026

## BHAGAVAD GITA — VERSE 1.6 (6/12)

*yudhamanyushcha vikranta uttamaushcha viryavan  
saubhadro draupadeyashcha sarva eva maharathah*

The courageous Yudhamanyu, the valiant Uttamaushas, the son of Subhadra (Abhimanyu), and the sons of Draupadi — all are mighty warriors.

Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.

## LAW 30: MAKE YOUR ACCOMPLISHMENTS SEEM EFFORTLESS (30/48)

Your actions must seem natural and executed with ease. All the toil and practice that go into them must be concealed. When you act, act effortlessly, as if you could do much more.

## PAUL GRAHAM — IS IT WORTH BEING WISE? (78/97)

Intelligence and wisdom are different things. Intelligence is the ability to solve hard problems; wisdom is knowing which problems to solve and how to live well. In a world that obsessively measures intelligence (IQ, grades, credentials), wisdom is undervalued. Yet most of the decisions that determine your life satisfaction — who to marry, where to live, what to work on — require wisdom more than intelligence.

Don't optimize solely for intelligence or cleverness. The most important life decisions require wisdom — knowing what matters, understanding people, managing your own psychology. Invest in developing wisdom alongside technical skill.

[paulgraham.com/wisdom.html](http://paulgraham.com/wisdom.html)

**GIFT NIFTY 24,134.00** +180.00 (+0.75%)

Gap from NIFTY close: +236 pts (+0.99%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,897.95	-275.10	-1.14%
Sensex	76,664.21	-999.79	-1.29%
Bank NIFTY	56,089.75	-215.25	-0.38%
India VIX	19.71	+1.12	+6.02%

## FII / DII Flows

	NET (CR)
FII / FPI	-8,828
DII	+4,701

India Market Mood: **63** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,165.08	+56.68	+0.80%
Nasdaq	24,836.60	+398.10	+1.63%
Dow Jones	49,230.71	-79.61	-0.16%
S&P Futures	7,194.75	+51.25	+0.72%
Nikkei 225	59,716.18	+575.95	+0.97%
Hang Seng	25,978.07	+62.87	+0.24%

US Fear & Greed: **66** (greed)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.31	-0.01	-0.30%
Gold	4,722.30	+17.20	+0.37%
Silver	76.38	+0.92	+1.22%
Crude Oil	94.40	-1.45	-1.51%
USD/INR	94.22	+0.11	+0.11%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 236 pts (+0.99%) — signals a gap-up open.
- NIFTY dropped -1.14% — heavy selling.
- India VIX at 19.7 — moderate zone.
- FII sold 8,828 Cr, DII bought 4,701 Cr — domestic absorbing foreign outflows.
- Wall Street closed strong (S&P +0.80%) — positive cue for Asian markets.
- S&P futures pointing higher (+0.72%).
- Crude oil dropped -1.51% — watch energy stocks.

## CRYPTO

COIN	PRICE	24H
BTC	\$77,540.00	+0.05%

Fear & Greed Index: **33** (Fear)

- BTC consolidating around \$77,540.
- Fear & Greed at 33 (Fear) — sentiment cautious.

## HACKER NEWS

### 1. New 10 GbE USB adapters are cooler, smaller, cheaper

New 10 GbE USB adapters are cooler, smaller, cheaper For years, the best way to get 10 gigabit networking on laptops was to buy an expensive, large, and hot 10 GbE Thunderbolt adapter.

544 pts · 318 comments

## 2. [Trump fires NSF's oversight board](#)

362 pts · 184 comments

## 3. [Using coding assistance tools to revive projects you never were going to finish](#)

It's OK to Use Coding Assistance Tools To Revive The Projects You Never Were Going To Finish Note: I initially drafted this before my last post on how Claude Code is getting worse.

174 pts · 106 comments

## 4. [Martin Galway's music source files from 1980's Commodore 64 games](#)

Music source files from 1980's Commodore 64 games So that folks can read through, analyse & understand the music players and how I went about doing my work. Feel free to re-assemble, modify & generate new music.

159 pts · 21 comments

## 5. [USB Cheat Sheet \(2022\)](#)

May 05, 2022 USB Cheat Sheet I spend time investigating a non-existing bug today because I misunderstood a USB term. So I made myself a cheat sheet. Maybe it will save time to someone.

150 pts · 46 comments

## MARKET NEWS

### [Elon Musk's case against ChatGPT maker OpenAI, Sam Altman set to go for trial; fraud claims withdrawn](#)

The ruling was issued by U.S. District Judge Yvonne Gonzalez Rogers in Oakland, California. Jury selection is scheduled to begin on Monday, and opening arguments are expected on Tuesday.

### [IDFC First Bank Q4 Results: PAT grows 5% YoY to Rs 319 crore; NII up 16%](#)

Listen to this article in summarized format IDFC First Bank earned an interest income of Rs 10,553 crore in the quarter under review, up 12% from Rs 9,413 crore reported in the year-ago period.

### [Dalal Street Week Ahead: Nifty's next big move hinges on support test; volatility set to stay high](#)

Listen to this article in summarized format The broader technical structure shows that the Nifty has slipped back into a corrective phase after failing to sustain above its recent resistance zone.

### [RBL Bank Q4 Results: Profit soars 233% YoY to Rs 230 crore](#)

Listen to this article in summarized format The bank, where Emirates NBD is set to acquire a majority stake up to 74% for approximately \$3 billion, saw its annual net profit rise 18% year-on-year at Rs 822 crore.

### [Reliance Industries becomes first Indian firm to cross \\$10 billion annual profit](#)

Listen to this article in summarized format RIL on Friday reported a 12.6% year-on-year decline in consolidated net profit for the quarter ended March 31, 2026, as weakness in the oil-to-chemicals segment and higher costs weighed on the bottom line.

## CRYPTO NEWS

### [Crypto is built for AI agents, not humans, says Alchemy's CEO](#)

Crypto is built for AI agents, not humans, says Alchemy's CEO Alchemy CEO Nikil Viswanathan argues the global financial system was designed for humans, but the next wave of commerce will be driven by AI agents that operate natively in crypto.

### [Trump defends crypto legislation at private event featuring boxer Mike Tyson, Tether CEO](#)

Trump defends crypto legislation at private event featuring boxer Mike Tyson, Tether CEO President Donald Trump, at a Mar-a-Lago gathering of investors in his self-branded memecoin, said crypto is mainstream and banks should back off the industry's...

### [BlackRock's bitcoin ETF just hit a massive milestone that proves crypto is now a mainstream bet](#)

BlackRock's bitcoin ETF just hit a massive milestone that proves crypto is now a mainstream bet IBIT options open interest topped Deribit on Friday, signaling rapid institutional adoption of regulated crypto derivatives in the U.S.

## **How Anthropic's Mythos model is forcing the crypto industry to rethink everything about security**

How Anthropic's Mythos model is forcing the crypto industry to rethink everything about security DeFi leaders say that AI will arm both attackers and defenders, and widen the gap between projects that prioritize security and those that do not.

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## **Bitcoin falls after Trump reportedly canceled Steve Witkoff and Jared Kushner's Iran-talks trip**

Bitcoin falls after Trump reportedly canceled Steve Witkoff and Jared Kushner's Iran-talks trip Trump is expected to speak at his crypto conference in Palm Beach shortly.

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## **TECH & STARTUPS**

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### **Anthropic created a test marketplace for agent-on-agent commerce**

In a recent experiment, Anthropic created a classified marketplace where AI agents represented both buyers and sellers, striking real deals for real goods and real money.

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### **Maine's governor vetoes data center moratorium**

Maine Governor Janet Mills has vetoed a bill that would have temporarily brought permits for new data centers to a halt. If it had become law, L.D.

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### **OpenAI CEO apologizes to Tumbler Ridge community**

In a letter to the residents of Tumbler Ridge, Canada, OpenAI CEO Sam Altman said he is "deeply sorry" that his company failed to alert law enforcement about the suspect in a recent mass shooting.

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### **The climate tech IPO window could finally be cracking open**

Climate tech startups are capital intensive, timelines are long, and the technology is often considered "first of its kind." What's more, a key value proposition is addressing pollution — an externality that is, at best, poorly priced by the market.

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### **Why Cohere is merging with Aleph Alpha**

Canadian AI startup Cohere is taking over Germany-based Aleph Alpha, with the blessing of their governments, in a bid to offer a sovereign alternative to enterprises in an AI landscape dominated by American players.

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