

# MORNING BRIEF

Saturday, 02 May 2026

## BHAGAVAD GITA — VERSE 1.12 (12/12)

*tasya sanjanayanharsham kuruvridhdah pitamahah  
simhanadam vinadyochchaih shankham dadhmau pratapavan*

Then, to cheer Duryodhana, the mighty grandsire Bhishma, the oldest of the Kuru warriors, roared like a lion and blew his conch loudly.

Even great souls can be bound by misplaced loyalty. Sometimes our commitments need re-examination against higher principles.

## LAW 36: DISDAIN THINGS YOU CANNOT HAVE: IGNORING THEM IS THE BEST REVENGE (36/48)

By acknowledging a petty problem you give it existence and credibility. The more attention you pay an enemy, the stronger you make him. The less interest you reveal, the more superior you seem.

## PAUL GRAHAM — HERESY (84/97)

Every era has ideas that are considered heretical — not just wrong but morally wrong to even consider. The problem is that some of these heretical ideas turn out to be true. Galileo's heliocentrism was heresy. The test for whether an idea is genuinely wrong versus merely heretical: wrong ideas can be refuted with evidence; heretical ideas are punished socially without being refuted logically.

When you see an idea being punished rather than refuted — where people get angry instead of presenting counterevidence — that's a sign you've found a heresy rather than an error. Heresies deserve extra scrutiny precisely because social pressure is suppressing honest evaluation.

[paulgraham.com/heresy.html](http://paulgraham.com/heresy.html)

**GIFT NIFTY 24,229.50** +82.50 (+0.34%)

Gap from NIFTY close: +232 pts (+0.97%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,997.55	-180.10	-0.74%
Sensex	76,913.50	-582.86	-0.75%
Bank NIFTY	54,863.35	-540.25	-0.98%
India VIX	18.46	+1.02	+5.85%

## FII / DII Flows

	NET (CR)
FII / FPI	-8,048
DII	+3,487

India Market Mood: **64** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,230.12	+21.11	+0.29%
Nasdaq	25,114.44	+222.13	+0.89%
Dow Jones	49,499.27	-152.87	-0.31%
S&P Futures	7,247.75	+4.00	+0.06%
Nikkei 225	59,284.92	-632.54	-1.06%
Hang Seng	25,776.53	-335.31	-1.28%

US Fear & Greed: **67** (greed)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.38	-0.01	-0.27%
Gold	4,625.60	+10.90	+0.24%
Silver	75.84	+2.31	+3.14%
Crude Oil	102.50	-2.57	-2.45%
USD/INR	94.88	+0.12	+0.13%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 232 pts (+0.97%) — signals a gap-up open.
- NIFTY slipped -0.74% — mild selling pressure.
- India VIX at 18.5 — moderate zone.
- FII sold 8,048 Cr, DII bought 3,487 Cr — domestic absorbing foreign outflows.
- Crude oil dropped -2.45% — watch energy stocks.

## CRYPTO

COIN	PRICE	24H
BTC	\$78,319.00	+2.38%

Fear & Greed Index: **39** (Fear)

- BTC grinding up +2.4% — healthy trend continuation.
- Fear & Greed at 39 (Neutral).

## HACKER NEWS

### 1. **Show HN: WhatCable, a tiny menu bar app for inspecting USB-C cables**

What can this USB-C cable actually do? A small macOS menu bar app that tells you, in plain English, what each USB-C cable plugged into your Mac can actually do, and why your Mac might be charging slowly. USB-C hides a lot under one connector.

407 pts · 128 comments

## 2. [The gay jailbreak technique](#)

Version: 1.5 • Added Claude 4 Sonnet & Opus example • Added Gemini 2.5 Pro example Look out for further improvements 🔥 This novel technique has been first discovered against ChatGPT (GPT 4o), it works by acting or requesting to act gay combined with...

375 pts · 143 comments

## 3. [Grok 4.3](#)

Docs REST API gRPC Pricing Search ☞ K Toggle theme

374 pts · 504 comments

## 4. [AI uses less water than the public thinks](#)

By Jay Lund . . .

330 pts · 293 comments

## 5. [City Learns Flock Accessed Cameras in Children's Gymnastics Room as a Sales Demo](#)

Residents of an Atlanta suburb have been rocked by the revelation that sales employees at Flock have been accessing sensitive cameras in the town to demonstrate the company's surveillance technology to police departments around the country.

298 pts · 87 comments

## MARKET NEWS

### [US stocks today: S&P 500, Nasdaq end higher, notch weekly gains after earnings-heavy week](#)

The S&P 500 joined the Nasdaq in positive territory, with tech strength putting the latter out front. Both indexes logged their sixth consecutive weekly advances, their longest run of weekly gains since October 2024.

### [Zen Technologies Q4 results: Cons PAT falls 69% YoY to Rs 32 crore; revenue down 45%](#)

Listen to this article in summarized format The company's revenue from operations in Q4FY26 fell 45% to Rs 178.7 crore, versus Rs 325 crore in the corresponding quarter of the previous financial year.

### [Musk's \\$158 billion payday is a lot like Tesla stock: full of hot air](#)

Listen to this article in summarized format That's how much Tesla Inc. valued the compensation for its highly distracted and distracting, but evidently irreplaceable, chief executive officer in 2025, the company disclosed late Thursday.

### [US stock today | Spirit Airlines prepares to cease operations after bailout plan falls apart: Report](#)

Listen to this article in summarized format President Donald Trump said last month his administration was looking to buy the embattled carrier at the "right price." Sources later said the administration had proposed \$500 million in financing in...

### [RBI should reject Tata Sons application to deregister as a CIC: InGovern Research](#)

Listen to this article in summarized format The firm added that granting exceptions to a conglomerate of Tata Sons' scale could set a precedent for regulatory arbitrage and weaken the financial oversight framework.

## CRYPTO NEWS

### [Clarity Act text lets crypto firms offer stablecoin rewards while shielding bank yield](#)

Clarity Act text lets crypto firms offer stablecoin rewards while shielding bank yield The text released Friday blocks crypto firms from offering stablecoin yield offerings that look like bank deposits, but "bona fide" transactions are allowed.

### [Bitcoin miner Riot's shares jump 8% after expanding AMD data center deal, signaling AI pivot](#)

Bitcoin miner Riot's shares jump 8% after expanding AMD data center deal, signaling AI pivot AMD's expansion and improved financing terms highlight Riot's shift beyond bitcoin mining and strengthen confidence in its growing data center business.

### [Ethereum Foundation finalizes sale of 10,000 ether to BitMine as part of its treasury strategy](#)

Ethereum Foundation finalizes sale of 10,000 ether to BitMine as part of its treasury strategy The latest transaction follows a similar March deal in which the foundation sold 5,000 ETH to BitMine, raising roughly \$10.2 million.

## **Canadian pension giant AIMCo buys the dip in Strategy, now sitting on \$69 million unrealized gain**

Canadian pension giant AIMCo buys the dip in Strategy, now sitting on \$69 million unrealized gain AIMCo returns to Michael Saylor's bitcoin treasury company years after exiting, now sitting on a sizable unrealized gain.

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## **A new narrative for bitcoin that will last**

A new narrative for bitcoin that will last Of the myriad pundits proclaiming what bitcoin is or isn't, Blume offers a more clear-eyed framing that, he argues, will outlast the others.

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## **TECH & STARTUPS**

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### **Replit's Amjad Masad on the Cursor deal, fighting Apple, and why he'd rather not sell**

Amjad Masad has been building Replit for a decade, but the last 18 months have been something else entirely.

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### **Musely secures \$360M from General Catalyst without giving up equity**

Musely, a direct-to-consumer telemedicine platform, has secured over \$360 million in non-dilutive capital from General Catalyst's Customer Value Fund (CVF). The company specializes in compounded treatments for skin, hair, and menopause care.

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### **Meta buys robotics startup to bolster its humanoid AI ambitions**

Meta has acquired humanoid robotics startup Assured Robot Intelligence (ARI) for an undisclosed sum, the social media giant said.

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### **Coatue has a plan to buy up land for data centers, possibly for Anthropic**

Coatue, one of the biggest names in venture capital and hedge funds, has a new plan to generate bigger returns on AI beyond its sizable stakes in Anthropic, OpenAI, xAI, and data center companies like Singapore's DayOne and CoreWeave.

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### **Pentagon inks deals with Nvidia, Microsoft, and AWS to deploy AI on classified networks**

After landing agreements with Google, SpaceX, and OpenAI, the U.S.

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