

# MORNING BRIEF

Friday, 15 May 2026

## BHAGAVAD GITA — VERSE 1.1 (1/12)

*dhritarashtra uvacha*

*dharma-kshetre kuru-kshetre samaveta yuyutsavah*

*mamakah pandavashchaiva kimakurvata sanjaya*

Dhritarashtra said: O Sanjaya, what did my sons and the sons of Pandu do after gathering on the holy field of Kurukshetra, desiring to fight?

Our environment shapes our actions. Choose your environment wisely — surround yourself with influences that elevate your character, not diminish it.

## LAW 1: NEVER OUTSHINE THE MASTER (1/48)

Always make those above you feel comfortably superior. In your desire to please and impress them, do not go too far in displaying your talents or you might inspire fear and insecurity. Make your masters appear more brilliant than they are.

## PAUL GRAHAM — WHAT YOU (WANT TO)\* WANT (97/97)

Most people don't know what they actually want — they know what they think they should want, or what others want them to want. Distinguishing your genuine desires from inherited or performative ones is one of the hardest and most important intellectual tasks. The test: imagine you could have something with zero social credit — no one would ever know. Do you still want it? If not, you wanted the status, not the thing.

Regularly ask: do I actually want this, or do I want to be seen wanting this? Strip away social approval and ask what remains. Many of life's biggest mistakes come from pursuing things you don't actually want but think you should.

[paulgraham.com/want.html](http://paulgraham.com/want.html)

**GIFT NIFTY 23,692.00** -37.50 (-0.16%)

Gap from NIFTY close: **+279 pts** (+1.19%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,412.60	+33.05	+0.14%
Sensex	74,608.98	+49.73	+0.07%
Bank NIFTY	53,456.15	-99.05	-0.18%
India VIX	19.43	+0.15	+0.78%

## FII / DII Flows

	NET (CR)
FII / FPI	+187
DII	+684

India Market Mood: **61** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,501.24	+56.99	+0.77%
Nasdaq	26,635.22	+232.88	+0.88%
Dow Jones	50,063.46	+370.26	+0.75%
S&P Futures	7,512.00	+42.50	+0.57%
Nikkei 225	62,340.93	-931.18	-1.47%
Hang Seng	26,388.44	+40.53	+0.15%

US Fear & Greed: **66** (greed)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.46	-0.02	-0.45%
Gold	4,624.40	-73.30	-1.56%
Silver	81.94	-6.94	-7.81%
Crude Oil	102.09	+1.07	+1.06%
USD/INR	95.75	+0.06	+0.06%

## KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 279 pts (+1.19%) — signals a gap-up open.
- NIFTY ended flat (+0.14%) — range-bound session.
- India VIX at 19.4 — moderate zone.
- Both FII and DII were net buyers — broad institutional support.
- Wall Street closed strong (S&P +0.77%) — positive cue for Asian markets.
- S&P futures pointing higher (+0.57%).
- Gold down -1.56% at \$4,624.
- Crude oil surged +1.06% — watch energy stocks.

## CRYPTO

COIN	PRICE	24H
BTC	\$81,398.00	+2.31%

Fear & Greed Index: **43** (Fear)

- BTC grinding up +2.3% — healthy trend continuation.
- Fear & Greed at 43 (Neutral).

## HACKER NEWS

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### 1. [Removing the modem and GPS from my 2024 RAV4 hybrid](#)

Removing the Modem and GPS from my 2024 RAV4 Hybrid May 13th, 2026 | 14 minute read  
Modern cars are computers on wheels - they have more sensors than you can count and are constantly phoning home with telemetry data like your location, speed, fuel...

601 pts · 359 comments

### 2. [A message from President Kornbluth about funding and the talent pipeline](#)

Video transcript: A message from President Kornbluth about funding and the talent pipeline  
Hello, everyone. It's been a while since I've spoken with you all.

574 pts · 637 comments

### 3. [RTX 5090 and M4 MacBook Air: Can It Game?](#)

What if you could strap a full desktop GPU to your MacBook Air? Turns out, you can. Just a quick FTC required note: When you buy through my links, I may earn a commission.

486 pts · 134 comments

### 4. [Rewrite Bun in Rust has been merged](#)

Rewrite Bun in Rust#30412 Merged Merged Conversation Collaborator Blog post with details coming soon.

482 pts · 581 comments

### 5. [AI is making me dumb](#)

God Damn AI is making me dumb It's so god damn tempting to use AI to write. Whether it is articles, code, or documents. I feel like using AI is diminishing my ability to write myself.

424 pts · 257 comments

## MARKET NEWS

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### [Pre-market action: Here's the trade setup for today's session](#)

STATE OF THE MARKETS - Tech View: In the near term, a decisive move above 23,800 could trigger fresh upside momentum, potentially taking the index towards 24,200 and even higher levels.

### [Stocks in news: Adani Enterprises, Tata Motors PV, Tata Steel, Jio Financial, ITC Hotels](#)

In today's trade, shares of Adani Enterprises, Tata Motors PV, Tata Steel, Jio Financial, ITC Hotels among others will be in focus due to various news developments.

### [Global Market Today: Asian stocks rise after AI rally spurs US gauges](#)

Listen to this article in summarized format  
Stocks rose in Japan, South Korea and Australia, sending the broader MSCI Asia Pacific Index higher. The gauge is on course for its sixth consecutive weekly gain, the longest streak since late January.

### [India's crude oil stocks drop 15% amid Iran conflict, raising supply concerns](#)

Sustained supply constraints could eventually force refiners to cut runs or pull back on crude processing-a factor analysts say may partly explain Prime Minister Narendra Modi's latest call for fuel conservation.

### [Sebi proposes key tweaks to streamline derivatives trading](#)

The regulator has proposed to delete the close-to-money (CTM) option series and the corresponding norms for option in goods in case of commodity derivatives.

## CRYPTO NEWS

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### [Here is why Wall Street is racing to tokenize the entire stock market](#)

### [Bitcoin hits \\$82,000, Coinbase leads crypto stock gains as Clarity Act advances](#)

**Cerebras shares skyrocket 100% after \$5.5 billion IPO amid AI stock frenzy**

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**Clarity Act clears U.S. Senate committee, on its way to a final test in Congress**

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**CME dives further into \$85 trillion digital assets market with Nasdaq CME Crypto Index futures**

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## **TECH & STARTUPS**

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**What the jury will actually decide in the case of Elon Musk vs. Sam Altman**

Nine California jurors are now deliberating over the future of OpenAI, the world-leading artificial intelligence lab.

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**Elon Musk's SpaceXAI has been bleeding staff since its merger**

Elon Musk's newly rebranded SpaceXAI is reportedly losing top talent, with more than 50 researchers and engineers departing since February, according to The Information. The exits include key leaders across coding, world models, and Grok voice.

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**OpenAI says Codex is coming to your phone**

Codex is going mobile. The coding tool — which OpenAI launched approximately a year ago — has now been integrated into the ChatGPT app, allowing users to monitor and manage their development workflows remotely.

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**Lovable just backed a company that's looking to bring vibe coding to hardware**

Lovable, the AI-powered app-building platform, has backed a Danish hardware startup, Atech, that wants to introduce "vibe coding" to the process of creating hardware.

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**Cerebras IPO makes billions for Benchmark but VC Eric Vishria almost didn't take the meeting**

The Cerebras Systems IPO was a smash hit on Thursday, generating billions for itself, its founders, and its major investors. Among the big winners is major shareholder Benchmark, which owns 9.5% of the company.

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