

# MORNING BRIEF

Friday, 29 May 2026

## BHAGAVAD GITA — VERSE 1.3 (3/12)

*pashyaitam panduputranamacharyamahatim chamum  
vyudham drupadaputrena tava shishyena dhimata*

Behold, O Teacher, this mighty army of the sons of Pandu, arrayed by your wise disciple, the son of Drupada.

Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting emotions.

## LAW 15: CRUSH YOUR ENEMY TOTALLY (15/48)

All great leaders since Moses have known that a feared enemy must be crushed completely. If one ember is left alight, no matter how dimly it smolders, a fire will eventually break out.

## PAUL GRAHAM — SCHLEP BLINDNESS (14/97)

Founders systematically overlook startup ideas that involve tedious, unpleasant work — schleps. This is 'schlep blindness.' Stripe succeeded because most developers could see that online payments were broken, but the idea of dealing with banks, regulations, and fraud felt so tedious that they unconsciously filtered it out. The best startup opportunities are often hidden behind exactly this kind of unappealing effort.

The best opportunities are often hidden behind boring, tedious work that others instinctively avoid. Train yourself to notice the schleps everyone else overlooks. When you find yourself thinking 'someone should fix that, but it sounds like a nightmare,' that's often a sign of a great opportunity.

[paulgraham.com/schlep.html](http://paulgraham.com/schlep.html)

**GIFT NIFTY 23,873.00** -0.50 (+0.00%)

Gap from NIFTY close: **-34 pts** (-0.14%)

## INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,907.15	-6.55	-0.03%
Sensex	75,867.80	-141.91	-0.19%
Bank NIFTY	54,853.85	-239.05	-0.43%
India VIX	14.98	-1.15	-7.13%

## FII / DII Flows

	NET (CR)
FII / FPI	-1,043
DII	+3,821

India Market Mood: **72** (Greed)

## US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,563.63	+43.27	+0.58%
Nasdaq	26,917.47	+242.74	+0.91%
Dow Jones	50,668.97	+24.69	+0.05%
S&P Futures	7,577.00	+37.00	+0.49%
Nikkei 225	65,875.49	+876.08	+1.35%
Hang Seng	25,328.23	-271.22	-1.06%

US Fear & Greed: **60** (greed)

## COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.45	-0.03	-0.58%
Gold	4,548.00	+100.50	+2.26%
Silver	76.61	+2.02	+2.70%
Crude Oil	88.06	-0.62	-0.70%
USD/INR	95.68	-0.37	-0.39%

## KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 34 pts (-0.14%) — signals a gap-down open.
- NIFTY ended flat (-0.03%) — range-bound session.
- India VIX at 15.0 — low fear, complacency territory.
- FII sold 1,043 Cr, DII bought 3,821 Cr — domestic absorbing foreign outflows.
- Wall Street closed strong (S&P +0.58%) — positive cue for Asian markets.
- S&P futures pointing higher (+0.49%).
- Gold up +2.26% at \$4,548.
- Rupee strengthened to 95.68 — possible FII inflow signal.

## CRYPTO

COIN	PRICE	24H
BTC	\$73,509.00	-0.91%

Fear & Greed Index: **23** (Extreme Fear)

- BTC consolidating around \$73,509.
- Fear & Greed at 23 (Fear) — sentiment cautious.

## HACKER NEWS

### 1. **Claude Opus 4.8**

Introducing Claude Opus 4.8 We're upgrading Claude Opus to a new version: Claude Opus 4.8. It builds on Opus 4.7 with improvements across benchmarks, and is a more effective collaborator. It's available today for the same price.

1209 pts · 982 comments

## 2. **Bricks and Minifigs Stole a Man's \$200k Lego Collection**

MyBrickLog – Free LEGO® Collection Tracker & Price Guide MyBrickLog is a free website for LEGO® collectors to track their sets, check prices, and manage wishlists. Browse over 20,000 LEGO sets across every theme ever released.

584 pts · 315 comments

## 3. **EU fines Temu €200M for allowing sale of illegal products**

EU fines Temu €200m for allowing sale of illegal products - Published The European Union has imposed a €200m (\$232m; £173m) fine on Chinese-owned online retailer Temu for having illegal products such as dangerous baby toys and faulty chargers for...

306 pts · 231 comments

## 4. **Building durable workflows on Postgres**

Durable workflows are a simple but powerful tool for building reliable programs. The idea is that as your program runs, you regularly checkpoint its progress to a database.

263 pts · 111 comments

## 5. **Anthropic raises \$65B in Series H funding at \$965B post-money valuation**

Anthropic raises \$65B in Series H funding at \$965B post-money valuation Anthropic has raised \$65 billion in Series H funding led by Altimeter Capital, Dragoneer, Greenoaks, and Sequoia Capital, valuing the company at \$965 billion post-money.

250 pts · 253 comments

## MARKET NEWS

### **Global Market Today: Asian stocks rise on US-Iran truce deal, oil drops**

Gauges in Japan and South Korea climbed, sending the MSCI Asia Pacific Index higher by 0.7%. That came after the S&P 500 Index and the Nasdaq 100 Index rallied to a record close. Optimism toward AI remained high with Dell Technologies Inc.

### **Ace investors take a hit on portfolios in March quarter**

Listen to this article in summarized format Hemendra Kothari and Mukul Agrawal emerged as the worst hit among the prominent investors tracked, with the value of their holdings dropping over 25% during the quarter.

### **Pre-market action: Here's the trade setup for today's session**

STATE OF THE MARKETS - Tech View: Overall, technical and derivative data suggest a sideways to mildly positive trend for the upcoming sessions.

### **Stocks in news: RIL, Coal India, IDFC First Bank, Zydus Life, ONGC**

Listen to this article in summarized format In today's trade, shares of RIL, Coal India, IDFC First Bank, Zydus Life, ONGC among others will be in focus due to various news developments.

### **IDBI Bank stake sale back on table; Centre explores revival options**

The bids remain 'alive' and the government is examining legal provisions under the tendering framework that allows for bids to be accepted even if offers are below the reserve price, said the people cited above. The reserve price remains undisclosed.

## CRYPTO NEWS

### **Calamos bets protected Bitcoin ETFs can outlast crypto market swings**

Share this article Calamos bets protected Bitcoin ETFs can outlast crypto market swings As more than \$1 billion exited spot Bitcoin ETFs last week, Calamos says investors are rotating into Bitcoin products with built-in downside protection.

### **Crypto trading firm FalconX confidentially files with SEC for IPO, hires bankers**

Crypto trading firm FalconX confidentially files with SEC for IPO, hires bankers FalconX has hired Cantor and other bankers to advise on a potential IPO and confidentially filed draft paperwork with the SEC, though the listing is not expected until...

### **Why the Ethereum Foundation is suddenly again at the center of crypto's culture war**

Why the Ethereum Foundation is suddenly again at the center of crypto's culture war In this week's edition of The Protocol Newsletter, we're diving deep into the institution that has been the main steward for the Ethereum blockchain, and why its...

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### **Tether's U.S.-focused stablecoin grows over 500% in a month, but still lags main rivals**

Tether's U.S.-focused stablecoin grows over 500% in a month, but still lags main rivals USAT's market cap jumped above \$140 million in April, though it remains well behind Circle's USDC, PayPal's PYUSD and Ripple's RLUSD tokens.

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### **Bitwise bets Hyperliquid could power future finance as HYPE ETFs gain traction**

Share this article Bitwise bets Hyperliquid could power future finance as HYPE ETFs gain traction Bitwise says investor demand for Hyperliquid exposure is surging as new HYPE ETFs launch. Updated May 28, 2026, 6:36 p.m.

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## **TECH & STARTUPS**

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### **Blue Origin's New Glenn rocket explodes during testing in Florida**

Blue Origin's New Glenn mega-rocket just exploded during testing at a launch site in Cape Canaveral, Florida, according to a live stream from NASASpaceFlight.com.

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### **Glean's top line crosses \$300M as AI budget-cutting becomes its major selling point**

Glean, a company often described as the Google for enterprise, said it has reached \$300 million in annual recurring revenue (ARR), a three-fold increase from the \$100 million milestone it reached just 15 months ago.

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### **Waymo dominates autonomous vehicle registrations as Tesla trails behind**

Waymo has nearly 600 autonomous vehicles registered in Texas, a figure that far outpaces emerging competitors Avride, Nuro, Tesla, and Zoox, according to data available in a new website launched by the Texas Department of Motor Vehicles.

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### **How to apply to Startup Battlefield 2026, what you need ahead of the June 8 deadline**

Every year I read through thousands of Startup Battlefield applications. And every year, I see the same pattern: The founders who belong on this stage are often the ones who almost didn't apply. They think they're too early.

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### **The internet is being rebuilt for machines**

Cloud infrastructure has long been designed around humans who search, click, scroll, and stream in a steady and predictable fashion. AI agents behave differently.

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