

MORNING BRIEF

Monday, 01 June 2026

BHAGAVAD GITA — VERSE 1.6 (6/12)

*yudhamanyushcha vikranta uttamaujashcha viryavan
saubhadro draupadeyashcha sarva eva maharathah*

The courageous Yudhamanyu, the valiant Uttamaujas, the son of Subhadra (Abhimanyu), and the sons of Draupadi — all are mighty warriors.

Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.

LAW 18: DO NOT BUILD FORTRESSES TO PROTECT YOURSELF - ISOLATION IS DANGEROUS

(18/48)

Isolation exposes you to more dangers than it protects you from. Better to circulate among people, find allies, mingle. You are shielded from your enemies by the crowd.

PAUL GRAHAM — DEFAULT ALIVE OR DEFAULT DEAD (17/97)

Every startup is either default alive (will reach profitability on current trajectory) or default dead (will run out of money). Shockingly many founders don't know which they are. To calculate: given your current revenue growth rate and expense growth rate, do you become profitable before money runs out? If you're default dead, you need to act now — either cut costs or increase revenue. Not later, now.

Know your financial trajectory at all times. If you're default dead, don't comfort yourself with plans that might work — either cut costs or grow revenue immediately. Hope is not a strategy.

paulgraham.com/aord.html

GIFT NIFTY 23,687.00 -35.50 (-0.15%)

Gap from NIFTY close: **+139 pts** (+0.59%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,547.75	-359.40	-1.50%
Sensex	74,775.74	-1,092.05	-1.44%
Bank NIFTY	54,239.20	-614.65	-1.12%
India VIX	16.19	+1.21	+8.08%

FII / DII Flows

	NET (CR)
FII / FPI	-21,106
DII	+16,764

India Market Mood: **70** (Greed)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,580.06	+16.43	+0.22%
Nasdaq	26,972.62	+55.15	+0.20%
Dow Jones	51,032.46	+363.49	+0.72%
S&P Futures	7,610.75	+15.00	+0.20%
Nikkei 225	67,035.41	+705.91	+1.06%
Hang Seng	25,182.39	+176.23	+0.70%

US Fear & Greed: **60** (greed)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.45	-0.00	-0.04%
Gold	4,560.80	+0.30	+0.01%
Silver	75.33	-0.28	-0.37%
Crude Oil	89.73	+2.37	+2.71%
USD/INR	94.99	-1.06	-1.10%

KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 139 pts (+0.59%) — signals a gap-up open.
- NIFTY dropped -1.50% — heavy selling.
- India VIX at 16.2 — moderate zone.
- FII sold 21,106 Cr, DII bought 16,764 Cr — domestic absorbing foreign outflows.
- Crude oil surged +2.71% — watch energy stocks.
- Rupee strengthened to 94.99 — possible FII inflow signal.

CRYPTO

COIN	PRICE	24H
BTC	\$73,526.00	-0.79%

Fear & Greed Index: **29** (Fear)

- BTC consolidating around \$73,526.
- Fear & Greed at 29 (Fear) — sentiment cautious.

HACKER NEWS

1. Cloudflare Turnstile requiring fingerprintable WebGL

Cloudflare Turnstile requiring fingerprintable WebGL Since about a week, Cloudflare Turnstile (their "Verify you're human" device verification) has been looping indefinitely in my webkit-gtk based browser.

504 pts · 278 comments

2. Creatine raises brain energy levels and slows cognitive decline: study

Scientists found that the creatine supplement millions take for muscle gains is quietly raising brain energy levels and slowing early Alzheimer's cognitive decline by 30% Tens of millions of people take creatine every day.

468 pts · 309 comments

3. The Website Specification

What a good website does. A platform-agnostic specification of the technical features every decent website should have — from