

MORNING BRIEF

Tuesday, 09 June 2026

BHAGAVAD GITA — VERSE 1.2 (2/12)

*sanjaya uvacha
drishtva tu pandavanikam vyudham duryodhanastada
acharyamupasangamya raja vachanamabravit*

Sanjaya said: O King, after seeing the army of the Pandavas arrayed in military formation, King Duryodhana approached his teacher Dronacharya and spoke these words.

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to seek constant validation.

LAW 26: KEEP YOUR HANDS CLEAN (26/48)

You must seem a paragon of civility and efficiency: your hands are never soiled by mistakes and nasty deeds. Maintain such a spotless appearance by using others as scapegoats to disguise your involvement.

PAUL GRAHAM — WHAT YOU'LL WISH YOU'D KNOWN (25/97)

Advice to high schoolers: don't decide too early what you want to do. Instead, stay upwind — work on hard problems that keep your options open. School gives the false impression that there's a fixed set of subjects and you pick one. In reality, the best careers are ones nobody told you about. The key is to be curious, work hard on interesting things, and stay flexible.

Stay upwind — make choices that expand your future options rather than narrowing them. Work on the hardest problems you can find, not because of career strategy, but because hard problems are where the most interesting work lives.

paulgraham.com/hs.html

GIFT NIFTY 23,123.00 -50.50 (-0.22%)

Gap from NIFTY close: -244 pts (-1.04%)

INDIAN MARKETS

| INDEX | CLOSE | CHANGE | % |
|------------|-----------|---------|--------|
| NIFTY 50 | 23,366.70 | -49.85 | -0.21% |
| Sensex | 74,243.34 | -116.66 | -0.16% |
| Bank NIFTY | 54,496.25 | +188.40 | +0.35% |
| India VIX | 17.03 | +1.24 | +7.85% |

FII / DII Flows

| | NET (CR) |
|-----------|----------|
| FII / FPI | -5,556 |
| DII | +5,165 |

India Market Mood: **41** (Neutral)

US & GLOBAL MARKETS

| INDEX | CLOSE | CHANGE | % |
|-------------|-----------|-----------|--------|
| S&P 500 | 7,405.73 | +21.99 | +0.30% |
| Nasdaq | 25,929.66 | +220.23 | +0.86% |
| Dow Jones | 50,786.01 | -80.77 | -0.16% |
| S&P Futures | 7,403.00 | +2.50 | +0.03% |
| Nikkei 225 | 64,131.58 | -2,456.54 | -3.69% |
| Hang Seng | 24,961.95 | -291.45 | -1.15% |

US Fear & Greed: **40** (fear)

COMMODITIES & FOREX

| ASSET | PRICE | CHANGE | % |
|--------------|----------|--------|--------|
| US 10Y Yield | 4.55 | +0.02 | +0.35% |
| Gold | 4,348.10 | +11.00 | +0.25% |
| Silver | 67.68 | -1.26 | -1.82% |
| Crude Oil | 91.01 | +0.47 | +0.52% |
| USD/INR | 95.70 | +0.75 | +0.79% |

KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 244 pts (-1.04%) — signals a gap-down open.
- NIFTY ended flat (-0.21%) — range-bound session.
- India VIX at 17.0 — moderate zone.
- FII sold 5,556 Cr, DII bought 5,165 Cr — domestic absorbing foreign outflows.
- Rupee weakened to 95.70 — watch IT exporters.

CRYPTO

| COIN | PRICE | 24H |
|------|-------------|--------|
| BTC | \$62,805.00 | -0.04% |

Fear & Greed Index: **10** (Extreme Fear)

- BTC consolidating around \$62,805.
- Fear & Greed at 10 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. [Show HN: Performative-UI – A react component library of design tropes](#)

hope you enjoy

768 pts · 154 comments

2. [Stop the Apple Music app from launching](#)

Since v1.1 you can configure Music Decoy to launch another app when the ▶ Play button is pressed.

576 pts · 233 comments

3. **Anti-social: It's fads, not friends, which now dominate social media feeds**

Anti-social: It's fads, not friends, which now dominate our feeds Social media platforms used to be about communication between friends – now many are increasingly short video entertainment hubs.

549 pts · 406 comments

4. **MiMo-v2.5-Pro-UltraSpeed: 1T model with 1000 tokens per second**

From the first roaring racer of the combustion age to the sonic boom that shattered the sound barrier, humanity's hunger for speed is written into our very DNA.

495 pts · 339 comments

5. **Surveillance Is Not Safety: A statement on the UK's latest threat to privacy [pdf]**

412 pts · 133 comments

MARKET NEWS

Stocks in news: Bharti Airtel, Vodafone Idea, NLC India, Motilal Oswal, HCL Tech

In today's trade, shares of Bharti Airtel, Vodafone Idea, NLC India, Motilal Oswal, HCL Tech, among others, will be in focus due to various news developments.

Gift Nifty hints at muted start for D-Street; key trading cues for today

STATE OF THE MARKETS Gift Nifty (Earlier SGX Nifty) signals a muted start. Nifty futures on the Gift Nifty traded 4 pts lower at 23,173.

Asian stocks rebound on Iran optimism, AI trade

The Kospi Index, the world's best-performing gauge this year on the back of AI trade, gained 4.4% and the Nikkei rose 0.9%.

US stocks: S&P 500, Nasdaq end up as tech, chipmakers rebound

Listen to this article in summarized format The halt came after an appeal from U.S.

SpaceX IPO is said to be well oversubscribed, orders close Wednesday

Listen to this article in summarized format Banks leading the offering by Elon Musk's rocket, satellite and artificial intelligence company are expected to stop taking orders from institutional investors on Wednesday after the market closes in New...

CRYPTO NEWS

Forehead tattoos and alcohol dares: Inside the dark underbelly of crypto's memecoin craze

Forehead tattoos and alcohol dares: Inside the dark underbelly of crypto's memecoin craze Users are being paid to shave their heads, chug liquor and interview homeless people on camera, raising questions about whether Pump.fun's latest product...

Influential research firm that caused AI stock meltdown lays out Hyperliquid as 'compelling' idea

Influential research firm that caused AI stock meltdown lays out Hyperliquid as 'compelling' idea Unlike most crypto, Hyperliquid actually generates cash flow and has a token buyback mechanism, says Citrini Research What to know: - Citrini Research...

Live updates: Bitcoin tops \$63,000 as Strategy adds \$100 million BTC in latest purchase

Crypto eases along with stocks into the close Risk assets broadly bounced on Monday following Friday's shellacking, but slipped from session highs during afternoon hours.

Sam Bankman-Fried officially asks Trump for a presidential pardon

Sam Bankman-Fried officially asks Trump for a presidential pardon The fallen crypto mogul serving a 25-year sentence filed a clemency petition, betting on Donald Trump's history of crypto pardons even though the president had told him not to count...

The startup killer: Ledger CTO says the EU's crushing compliance costs are choking Web3 innovation

The startup killer: Ledger CTO says the EU's crushing compliance costs are choking Web3 innovation Industry insiders warn that MiCA's steep financial barriers are choking early-stage innovation.

TECH & STARTUPS

Mercor's Brendan Foody calls out Sequoia over 'dual-pricing' valuation tricks

In recent days, founders and founders-turned-investors took to X to share horror stories about being mistreated by VCs. Their complaints ranged from VCs falling asleep during pitch meetings to investors suggesting a founder fire a co-founder.

As OpenAI files for IPO, Sam Altman's eye-scanning company is doing layoffs, report says

OpenAI announced on Monday that it confidentially filed for an IPO, marking what could become one of the defining public offerings of the decade.

Apple's WWDC AI demos looked more real after \$250M false ad settlement

The vibe of Apple's 2026 Worldwide Developers Conference felt like a spouse proudly listing all the items on a honey-do-list they'd finally completed.

OpenAI files confidentially for IPO, following Anthropic

ChatGPT-maker OpenAI has filed confidentially for an initial public offering, the company announced Monday in a blog post.

Apple plays catch-up at WWDC

Apple's Worldwide Developer Conference on Monday started off with an apology of sorts.

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