

MORNING BRIEF

Thursday, 11 June 2026

BHAGAVAD GITA — VERSE 1.4 (4/12)

*atra shura maheshvasa bhimarjunasamayudhi
yuyudhano viratashcha drupadashcha maharathah*

Here are heroes and mighty archers equal in battle to Bhima and Arjuna — Yuyudhana, Virata, and Drupada, all great warriors.

Focusing obsessively on competitors' strengths breeds anxiety. Acknowledge competition, but focus energy on your own excellence rather than others' abilities.

LAW 28: ENTER ACTION WITH BOLDNESS (28/48)

If you are unsure of a course of action, do not attempt it. Your doubts and hesitations will infect your execution. Timidity is dangerous: better to enter with boldness. Any mistakes you commit through audacity are easily corrected with more audacity.

PAUL GRAHAM — TASTE FOR MAKERS (27/97)

Good design is not subjective — there are principles that recur across fields. Good design is simple, timeless, solves the right problem, suggestive, slightly funny, hard, easy-looking, uses symmetry, resembles nature, is redesign, can copy, is often strange, happens in chunks, is often daring, and is done by dedicated people. These principles apply equally to software, architecture, painting, and writing.

Taste is not arbitrary — it can be developed by studying great work across disciplines. The principles of good design are universal: simplicity, solving the right problem, and making hard things look easy. Train your eye by exposure to excellence.

paulgraham.com/taste.html

GIFT NIFTY 23,208.00 +67.50 (+0.29%)

Gap from NIFTY close: **-34 pts** (-0.15%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	23,242.10	+119.10	+0.52%
Sensex	73,918.76	+394.50	+0.54%
Bank NIFTY	55,194.50	+1,130.75	+2.09%
India VIX	15.58	-1.45	-8.51%

FII / DII Flows

	NET (CR)
FII / FPI	-2,125
DII	+3,124

India Market Mood: **33** (Fear)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,266.99	-119.66	-1.62%
Nasdaq	25,169.50	-509.32	-1.98%
Dow Jones	49,918.78	-953.33	-1.87%
S&P Futures	7,303.00	-89.75	-1.21%
Nikkei 225	64,110.27	-1,306.36	-2.00%
Hang Seng	24,565.90	-91.16	-0.37%

US Fear & Greed: **27** (fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.54	+0.01	+0.31%
Gold	4,115.00	-145.00	-3.40%
Silver	64.28	-0.81	-1.25%
Crude Oil	91.68	+3.48	+3.95%
USD/INR	95.36	-0.33	-0.34%

KEY TAKEAWAYS

- GIFT Nifty trading below prev NIFTY close by 34 pts (-0.15%) — signals a gap-down open.
- NIFTY closed mildly positive at +0.52%.
- India VIX at 15.6 — moderate zone.
- FII sold 2,125 Cr, DII bought 3,124 Cr — domestic absorbing foreign outflows.
- Wall Street fell (S&P -1.62%) — could weigh on sentiment today.
- S&P futures pointing lower (-1.21%).
- Gold down -3.40% at \$4,115.
- Crude oil surged +3.95% — watch energy stocks.
- Rupee strengthened to 95.36 — possible FII inflow signal.

CRYPTO

COIN	PRICE	24H
BTC	\$62,104.00	+0.49%

Fear & Greed Index: **12** (Extreme Fear)

- BTC consolidating around \$62,104.
- Fear & Greed at 12 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. **Building an HTML-first site doubled our users overnight**

How building an HTML-first site doubled our users overnight This is a story of how building HTML-first doubled a company's users literally overnight. My client was a utility company, and they had a big problem.

995 pts · 453 comments

2. **I'm Eric Ries, author of "The Lean Startup" and new book "Incorruptible" – AMA**

Hey gang, you may remember me from such books as The Lean Startup and The Startup Way. It's been fifteen years since I wrote The Lean Startup, and in that time I've seen some things. In both big...

519 pts · 425 comments

3. **Mercedes-Benz starts large-scale production of electric axial flux motor**

510 pts · 323 comments

4. **πFS**

Check out <https://github.com/philip/inferencefs/> for the latest in data-free filesystems! πfs is a revolutionary new file system that, instead of wasting space storing your data on your hard drive, stores your data in π!

503 pts · 132 comments

5. **Farmer donates land for a park, city sells it for \$10M as data center land**

Farmer donates land for a park, city sells it for data center development — \$10 gift became \$10M for city government, with \$30M tax expected over next decade A solemn Texas deed ignored for profit.

401 pts · 194 comments

MARKET NEWS

Stocks in news: Lenskart, PFC, RIL, Hindustan Zinc, Tata Consumer

In today's trade, shares of Lenskart, PFC, RIL, Hindustan Zinc and Tata Consumer among others will be in focus due to various news developments.

Gift Nifty signals a negative start; here's the trading setup for the day

STATE OF THE MARKETS Gift Nifty (Earlier SGX Nifty) signals a negative start Nifty futures on the Gift Nifty traded 40 pts lower at 23,140.

Asian stocks fall, oil gains as US strikes Iran

Brent crude rose over 2% to near \$95.20 a barrel after the US military launched strikes on multiple targets in Iran for a second straight day. MSCI's gauge for Asian equities dropped 1%, setting the gauge up for a fifth loss in six days.

US stocks: US market indexes fall over 1%, dragged by tech and Iran war worries

Listen to this article in summarized format President Donald Trump said the U.S. would attack Iran again "very hard" following one of the most significant exchanges of fire overnight since an April ceasefire in the Middle East war.

ADIA to sell Rs 1,944 crore Lenskart stake days after SoftBank exit

According to the deal terms accessed by ET, Platinum Jasmine A 2018 Trust, an investment vehicle of ADIA, is offering up to 4 crore shares, representing around 2.3% of Lenskart's outstanding equity, through a secondary market transaction.

CRYPTO NEWS

Privacy returns to focus as Ethereum developers explore new token standards

Privacy returns to focus as Ethereum developers explore new token standards In this week's edition of The Protocol Newsletter, we're looking at where privacy is headed in the Ethereum ecosystem.

BlackRock and Fidelity are quietly turning bitcoin ETFs into a two-firm market

BlackRock and Fidelity are quietly turning bitcoin ETFs into a two-firm market BlackRock's IBIT and Fidelity's FBTC are attracting the vast majority of new bitcoin ETF money, leaving smaller funds increasingly sidelined as institutional investors...

Coinbase-backed Stand With Crypto calls on members to campaign against banks blocking digital asset transactions

Coinbase-backed Stand With Crypto calls on members to campaign against banks blocking digital asset transactions Stand With Crypto UK is telling its members to file formal complaints with high-street banks over sector-wide transfer bans.

Crypto Long & Short: Who answers the 3am call when DeFi breaks?

Crypto Long & Short: Who answers the 3am call when DeFi breaks? In this week's Crypto Long & Short, Ben Nadareski writes that to win over big investors, DeFi builders must act like accountable money managers, not just software developers.

Netomi CEO says \$5 trillion AI customer experience market could boost stablecoin demand

Netomi CEO says \$5 trillion AI customer experience market could boost stablecoin demand Puneet Mehta, a former high-level Wall Street engineer and data scientist, said the rapid expansion of AI enterprise software will increase demand for...

TECH & STARTUPS

xAI fired an engineer who raised alarms about Grok safety, new lawsuit claims

A former engineer at Elon Musk's xAI has filed suit against the company and its parent SpaceX claiming he was fired for raising concerns about AI safety.

Why Andrew Yang is building instead of waiting for Washington

Andrew Yang's 2020 presidential campaign was based on a warning that automation and AI would hollow out the labor market and concentrate wealth in the hands of a few. At the time, ideas like Universal Basic Income felt fringe.

Cybercriminals claim breach of Oracle PeopleSoft servers at 100-plus organizations

The notorious cybercrime group ShinyHunters claimed to have hacked Oracle PeopleSoft servers at more than 100 organizations, many of them universities, a ShinyHunters member told TechCrunch on Wednesday.

Everyone wants a piece of Tesla's battery business

First Tesla, then Ford, and now GM — it seems every automaker wants a slice of the energy storage market. It's easy to see why.

Fresh off bond sale, Amazon borrows \$17.5B from banks as AI spending continues

Companies are burning through exorbitant sums of money to keep pace in the AI arms race. Debt is climbing.