

MORNING BRIEF

Saturday, 27 June 2026

BHAGAVAD GITA — VERSE 1.8 (8/12)

*bhavanbhishmashcha karnashcha kripashcha samitinjayah
ashvatthama vikarnashcha saumadattirjayadrathah*

Yourself (Drona), Bhishma, Karna, Kripa who is ever victorious in battle, Ashvatthama, Vikarna, and Jayadratha, the son of Somadatta.

Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.

LAW 44: DISARM AND INFURIATE WITH THE MIRROR EFFECT (44/48)

The mirror reflects reality, but it is also the perfect tool for deception. When you mirror your enemies, doing exactly as they do, they cannot figure out your strategy. The mirror effect mocks and humiliates them.

PAUL GRAHAM — AFTER THE LADDER (43/97)

The career ladder — climb a corporate hierarchy over decades — is a relic of mid-century corporate culture. That world is dissolving. What's replacing it is more fluid: people switch careers, start companies, freelance, and create portfolio careers. This is scarier but ultimately better, because ladder-climbing was always a poor fit for ambitious, curious people who don't want the same job for 40 years.

Don't optimize for climbing a ladder that may not exist by the time you reach the top. Build portable skills, a strong reputation, and financial resilience. The future belongs to people who can adapt and create, not those who can patiently wait in line.

paulgraham.com/ladder.html

GIFT NIFTY **24,090.50** -6.00 (-0.02%)

Gap from NIFTY close: **+34 pts** (+0.14%)

INDIAN MARKETS

INDEX	CLOSE	CHANGE	%
NIFTY 50	24,056.00	+34.35	+0.14%
Sensex	77,100.47	+109.25	+0.14%
Bank NIFTY	58,177.05	+26.70	+0.05%
India VIX	13.05	-0.34	-2.54%

FII / DII Flows

NET (CR)	
FII / FPI	+384
DII	+5,748

India Market Mood: **65** (Greed)

US & GLOBAL MARKETS

INDEX	CLOSE	CHANGE	%
S&P 500	7,354.02	-3.47	-0.05%
Nasdaq	25,297.62	-60.98	-0.24%
Dow Jones	51,876.11	-44.51	-0.09%
S&P Futures	7,397.25	-26.00	-0.35%
Nikkei 225	69,360.88	-3,005.46	-4.15%
Hang Seng	22,671.86	-405.05	-1.76%

US Fear & Greed: 25 (extreme fear)

COMMODITIES & FOREX

ASSET	PRICE	CHANGE	%
US 10Y Yield	4.37	+0.00	+0.00%
Gold	4,103.00	+72.50	+1.80%
Silver	59.60	+1.26	+2.15%
Crude Oil	70.24	-1.68	-2.34%
USD/INR	94.30	-0.14	-0.15%

KEY TAKEAWAYS

- GIFT Nifty trading above prev NIFTY close by 34 pts (+0.14%) — signals a gap-up open.
- NIFTY ended flat (+0.14%) — range-bound session.
- India VIX at 13.1 — low fear, complacency territory.
- Both FII and DII were net buyers — broad institutional support.
- S&P futures pointing lower (-0.35%).
- Gold up +1.80% at \$4,103.
- Crude oil dropped -2.34% — watch energy stocks.

CRYPTO

COIN	PRICE	24H
BTC	\$59,904.00	+1.03%

Fear & Greed Index: 15 (Extreme Fear)

- BTC grinding up +1.0% — healthy trend continuation.
- Fear & Greed at 15 (Extreme Fear) — historically a good accumulation zone.

HACKER NEWS

1. Previewing GPT-5.6 Sol: a next-generation model

System card: <https://deploymentsafety.openai.com/gpt-5-6-preview>
834 pts · 502 comments

2. U.S. government will decide who gets to use GPT-5.6

<https://archive.ph/PCQQI>

809 pts · 916 comments

3. Incident CVE-2026-LGTM

Report filed: 04:13 UTC Status: Resolved (by treaty) Severity: Informational → Critical → Withdrawn → Critical → Negotiated Duration: 96 hours (billable: 2.1 trillion tokens) Affected systems: All of them, plus several we do not own Executive...

519 pts · 83 comments

4. We all depend on open source. We will defend it together

We All Depend on Open Source. We Will Defend It Together.

435 pts · 212 comments

5. Springer Nature has removed two studies by Max Planck

348 pts · 170 comments

MARKET NEWS

US stocks: US market ends lower as tech stocks weigh on sentiment

Listen to this article in summarized format The PHLX chip index tumbled, underscoring recent volatility among AI-related chipmakers that have fueled much of Wall Street's gains in recent years.

IMF chief economist says Fed reduction in rate guidance is 'entirely appropriate'

Listen to this article in summarized format Pierre-Olivier Gourinchas, who leaves his post to return to academic life next week, said strong forward guidance had gotten "really bad press" because it committed central banks to some future action...

Silver Consumer Electricals concludes Rs 150 cr pre-IPO secondary share sale

Listen to this article in summarized format In a public announcement on Friday, the company said promoter group member Dharamshibhai Mohanbhai Bediya transferred 73,15,288 equity shares to investor Riyaz Suterwala through a secondary sale.

Fidelity Investments buys 2 pc stake in Lodha Developers for Rs 1,864 crore

Listen to this article in summarized format US-based Fidelity Investments, through its eight affiliates, including FMRC Fidelity Advisor International Capital Appreciation Fund and FRST II Strat Adv Fide Interl Fund, bought a total of 1,98,81,296...

US stocks Today | US stocks open lower as chip stocks resume slide

Listen to this article in summarized format The Dow Jones Industrial Average fell 116.9 points, or 0.23%, to 51803.77.

CRYPTO NEWS

Aave, Solana ecosystem tokens lead crypto rebound as bitcoin steadies near \$60,000

Aave, Solana ecosystem tokens lead crypto rebound as bitcoin steadies near \$60,000 Tokenized stock trading fueled fresh momentum across the Solana ecosystem, while Aave founder hinted at token buybacks coming under new framework.

U.S. House Democrat, who may soon run key committee, condemns crypto in 401(k)s

U.S. House Democrat, who may soon run key committee, condemns crypto in 401(k)s Maxine Waters, the ranking Democrat on House Financial Services, asked the chief of the Department of Labor to withdraw its proposal on alternative assets. - As the U.S.

Former Ethereum Foundation leader warns of funding gap as governance shifts

Former Ethereum Foundation leader warns of funding gap as governance shifts A former Ethereum Foundation member says the network must quickly build new funding institutions as the Foundation steps back.

Anti-trafficking group says Clarity Act's Section 604 could weaken accountability

Anti-trafficking group says Clarity Act's Section 604 could weaken accountability An anti-human trafficking advocate said a Clarity Act provision could weaken accountability despite existing criminal laws.

Virtuals' Jansen Teng says AI agents are evolving into autonomous economic actors

Virtuals' Jansen Teng says AI agents are evolving into autonomous economic actors The next phase of AI agents may be less about chat and more about earning, spending and coordinating.

TECH & STARTUPS

Trump Admin releases Anthropic Mythos to be used by more than 100 US companies, agencies

Two weeks into the ban that caused Anthropic to pull its powerful cybersecurity-oriented models, Mythos 5 and Fable 5, from the market, the Trump administration is softening its stance.

FTC gives Musk the OK to acquire SpaceX alumni startup Mesh

Elon Musk is eyeing an acquisition of Mesh Optical Technologies, a startup founded by three former SpaceX engineers last year developing hardware for fast data center communications.

Corgi, the buzzy Y Combinator-backed insurance tech startup, says it didn't steal an open source product

Y Combinator-backed insurance tech startup Corgi became embroiled in yet another controversy earlier this week when Papermark, maker of open source data room software, accused Corgi of stealing its software and passing it off as its own.

Novak Djokovic has a new job — advisor to private equity firm General Atlantic

General Atlantic has tapped tennis legend Novak Djokovic to serve as a global strategic advisor, where, according to a press release, he "will work closely with the firm's leadership, portfolio companies, and investors, bringing perspectives on...

OpenAI limits GPT-5.6 rollout after government request, says restrictions shouldn't be the norm

OpenAI is limiting the release of its newest AI models to a "small group of trusted partners" at the behest of the U.S. government, the company said Friday.
