

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 01 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 3 points below the previous NIFTY close (-0.01%).
- 02 Institutional flows: FII +277 Cr; DII +2,260 Cr.
- 03 Overnight US: S&P 500 +0.70%; Nasdaq +1.00%.
- 04 Macro moves: Crude Oil +3.84%; USD/INR -0.36%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,383.60	+0.27%	S&P 500	7,489.72	+0.70%
Bank NIFTY	57,264.85	+0.21%	Nasdaq	25,373.85	+1.00%
India VIX	11.76	-3.29%	S&P Futures	7,503.50	+0.41%
			Nikkei 225	64,362.02	+4.03%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
86.80	4,098.60	95.38	\$64.62	\$62,876
+3.84%	-0.04%	-0.36%	+2.09%	-3.44%

GROUND SERIES WATCH

- INDUSTRIAL AI

US stocks: US market ends higher as Amazon soothes AI jitters
Worries that heavy investments in AI infrastructure may be taking too long to pay off rattled global markets this month and...
- MANUFACTURING

Sony Q1 profit jumps 32%, earthquake impact yet to be assessed
The Japanese entertainment and technology giant said its semiconductor facilities in Kumamoto were affected by the...
- LOGISTICS

Rivian spinoff Also to start delivering e-bikes after months of delays
Rivian spinoff Also will finally start delivering its first e-bikes to customers next week, after months of delays related...

ONE OTHER DEVELOPMENT

- MARKETS

Zee shareholders approve Rs 3,143 crore promoter fund infusion, ESOP plan
The approvals were granted at the company's Extraordinary General Meeting (EGM), where shareholders also cleared...

THREE IDEAS, ONE LINE EACH

- GITA

True self-belief is quiet and doesn't need constant reinforcement through comparison.
- POWER

Control the Options: Get Others to Play with the Cards You Deal: The best deceptions are the ones that seem to give the other person a choice.
- READING

Don't optimize solely for intelligence or cleverness. The most important life decisions require wisdom - knowing what matters...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.