

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Wednesday, 05 August 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 71 points below the previous NIFTY close (-0.29%).
- 02 Institutional flows: FII +2,446 Cr; DII -936 Cr.
- 03 Overnight US: S&P 500 +1.79%; Nasdaq +2.59%.
- 04 Macro moves: Crude Oil -5.51%; Gold +2.72%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,774.30	+1.60%	S&P 500	7,736.52	+1.79%
Bank NIFTY	58,247.95	+1.72%	Nasdaq	26,584.99	+2.59%
India VIX	11.93	+1.45%	S&P Futures	7,779.25	+1.98%
			Nikkei 225	65,835.86	+3.26%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
75.91	4,143.60	95.33	\$74.82	\$64,011
-5.51%	+2.72%	-0.07%	+10.09%	+0.93%

GROUND SERIES WATCH

- INDUSTRIAL AI

Texas halts new data centers as governor calls for audits
Tech companies and developers have been scouring the U.S. for places to build data centers, and they've been drawn to Texas'...
- LOGISTICS

Keyv and friends compromised in active Shai-Hulud supply chain attack
On August 4, 2026, attackers compromised the GitHub account of the maintainer behind keyv , a key-value storage library with...
- ROBOTICS

Waymo opens up robotaxi service in Dallas to everyone
Autonomous car maker Waymo has dropped the waitlist for its robotaxi service in Dallas, opening it up to all residents and...

ONE OTHER DEVELOPMENT

- MARKETS

Treasuries rise as falling oil eases pressure on Fed
Yields fell across maturities by four to six basis points, with the yield on the two-year note reaching the lowest...

THREE IDEAS, ONE LINE EACH

- GITA

Over-reliance on a single person or factor creates vulnerability. Build systems and teams with distributed strength, not single points of...
- POWER

Master the Art of Timing: Never seem to be in a hurry-hurrying betrays a lack of control over yourself and over time.
- READING

To generate new ideas, go deep in at least one field and stay curious about adjacent ones. The best ideas emerge at the boundaries...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.