

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 06 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 17 points above the previous NIFTY close (+0.07%).
- 02 Institutional flows: FII -943 Cr; DII +2,883 Cr.
- 03 Overnight US: S&P 500 -0.17%; Nasdaq -0.83%.
- 04 Macro moves: Gold +6.07%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,624.65	+0.04%	S&P 500	7,723.55	-0.17%
Bank NIFTY	57,739.95	-0.29%	Nasdaq	26,363.44	-0.83%
India VIX	12.06	-1.07%	S&P Futures	7,751.75	-0.18%
			Nikkei 225	65,238.71	-1.60%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
75.69	4,344.10	95.11	\$72.84	\$64,468
-0.11%	+6.07%	+0.01%	-2.65%	+0.66%

GROUND SERIES WATCH

- ROBOTICS

Travis Kalanick’s robotics startup Atoms taps former Uber finance chief as CFO
Another former Uber executive is joining Travis Kalanick’s robotics and industrial AI startup Atoms, just a few weeks after...
- ROBOTICS

Moove raises \$250M to become the backbone of the robotaxi industry
Moove's evolution from a vehicle financing startup to ride-hailing and deliveries in Africa to one that also owns autonomous...
- ROBOTICS

Zoox to start charging for robotaxi rides in Las Vegas
Nearly a year ago, Zoox opened its robotaxi service to the public in Las Vegas. Now, it is ready to start charging for those...

ONE OTHER DEVELOPMENT

- MARKETS

Asian stocks drop as AI rally pauses, oil dips
The MSCI Asia Pacific Index declined 0.2%, with South Korea's Kospi Index falling 1%. Earlier, the S&P 500 Index...

THREE IDEAS, ONE LINE EACH

- GITA

Even great souls can be bound by misplaced loyalty. Sometimes our commitments need re-examination against higher principles.
- POWER

Disdain Things You Cannot Have: Ignoring Them is the Best Revenge: By acknowledging a petty problem you give it existence and credibility.
- READING

Be strategic about timing. It's okay to spend a few years building stability and skills before pursuing your passion - but set an...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.