

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 07 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 22 points above the previous NIFTY close (+0.09%).
- 02 Institutional flows: FII -18 Cr; DII +4,014 Cr.
- 03 Overnight US: S&P 500 -0.18%; Nasdaq -0.06%.
- 04 Macro moves: Crude Oil +3.50%; Gold +1.34%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,624.65	+0.04%	S&P 500	7,709.96	-0.18%
Bank NIFTY	57,739.95	-0.29%	Nasdaq	26,348.35	-0.06%
India VIX	12.06	-1.07%	S&P Futures	7,729.50	-0.26%
			Nikkei 225	65,018.57	-1.93%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
77.85	4,302.50	95.08	\$72.03	\$64,333
+3.50%	+1.34%	-0.02%	-1.11%	-0.20%

GROUND SERIES WATCH

- MANUFACTURING

Tesla and SpaceX will invest \$16.8B to start building ‘Terafab’ chip factory in Texas
Tesla and SpaceX said Thursday that “Terafab,” the advanced chip factory they are jointly developing, will be built in...
- LOGISTICS

Specialised realty platforms drive India's next wave of IPOs
The evolving public market now features specialised platforms with recurring revenue and institutional backing across...
- MANUFACTURING

Why US markets are up: S&P 500, Nasdaq edge higher as broad gains offset tech sell-off; Middle East peace hopes in focus
The S&P 500 rose 11.84 points, or 0.15%, to 7,735.39 while the Nasdaq Composite gained 54.13 points, or 0.21%, to 26,417.56...

ONE OTHER DEVELOPMENT

- MARKETS

Indian rupee weakens slightly against dollar amid importer demand, oil prices cool
Also Read: Global Market Today: Asian shares mixed as investors await US jobs data The rupee closed at 95.22 per...

THREE IDEAS, ONE LINE EACH

- GITA

Our environment shapes our actions. Choose your environment wisely - surround yourself with influences that elevate your character, not diminish...
- POWER

Create Compelling Spectacles: Striking imagery and grand symbolic gestures create the aura of power-everyone responds to them.
- READING

When you see an idea being punished rather than refuted - where people get angry instead of presenting counterevidence - that’s a sign...

