

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 08 August 2026

Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 150 points above the previous NIFTY close (+0.61%).
- 02 Institutional flows: FII +480 Cr; DII +236 Cr.
- 03 Overnight US: S&P 500 +0.62%; Nasdaq +1.30%.
- 04 Macro moves: Gold +3.76%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,570.65	-0.27%	S&P 500	7,757.64	+0.62%
Bank NIFTY	57,746.45	-0.55%	Nasdaq	26,690.62	+1.30%
India VIX	12.16	+0.00%	S&P Futures	7,777.25	+0.55%
			Nikkei 225	65,606.71	-0.12%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
77.08	4,401.30	95.20	\$74.47	\$64,885
-0.27%	+3.76%	+0.13%	+3.39%	+0.81%

GROUND SERIES WATCH

- MANUFACTURING

SK Hynix approves \$38.3 billion investment plan through 2031 to expand AI chip production
The company said its board has approved 35.2 trillion won for the second phase of construction at its semiconductor...
- MANUFACTURING

SpaceX's Terafab will rely on natural gas power plants, not Tesla solar panels
SpaceX said this week that it will build natural gas power plants to supply electricity to the Terafab semiconductor factory...
- MANUFACTURING

US stocks: US stocks rise as surprise payrolls decline cools rate-hike fears
The Dow Jones Industrial Average fell 35.8 points, or 0.07%, at the open to 53849.26. The S&P 500 rose 25.2 points, or...

ONE OTHER DEVELOPMENT

- MARKETS

US stocks: S&P closes at record high as soft jobs report eases rate-hike concerns
Previously reported job gains for the prior two months were also revised sharply lower, while the unemployment...

THREE IDEAS, ONE LINE EACH

- GITA

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to...
- POWER

Think as You Like but Behave Like Others: If you make a show of going against the times, flaunting your unconventional ideas, people will think that you only...
- READING

Watch what people do, not what they say. User behavior reveals needs that surveys and interviews miss. The most valuable product...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.