

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 09 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 150 points above the previous NIFTY close (+0.61%).
- 02 Institutional flows: FII +480 Cr; DII +236 Cr.
- 03 Overnight US: S&P 500 +0.62%; Nasdaq +1.30%.
- 04 Macro moves: Crude Oil +1.15%; Gold +2.33%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,570.65	-0.27%	S&P 500	7,757.64	+0.62%
Bank NIFTY	57,746.45	-0.55%	Nasdaq	26,690.62	+1.30%
India VIX	12.16	+0.00%	S&P Futures	7,779.75	+0.58%
			Nikkei 225	65,606.71	-0.12%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
78.18	4,340.70	95.20	\$74.47	\$64,853
+1.15%	+2.33%	-0.12%	+3.39%	-0.04%

GROUND SERIES WATCH

- INDUSTRIAL AI

Planned Amazon data center could become the biggest climate polluter in the U.S.
As part of a planned data center in Pecos County, Texas, Amazon is investing in an on-site power plant that could become the...
- MANUFACTURING

FII's now backing India's consumers, not capex: July data reveals major rotation
Consumer services, healthcare and consumer durables attracted a combined Rs 25,298 crore during the month, according to...
- INDUSTRIAL AI

Amazon Is Creating the Biggest Pollution Source in the Country
Amazon Is Creating the Biggest Pollution Source in the Entire Country Amazon has bought a site in Texas where it plans to...

ONE OTHER DEVELOPMENT

- MARKETS

Delhivery Q1 Results: Net profit tumbles 65% YoY to Rs 32 crore, but revenue rises 28%
The company's revenue from operations, however, rose 28% year-on-year to Rs 2,930.7 crore from Rs 2,294 crore...

THREE IDEAS, ONE LINE EACH

- GITA

Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting...
- POWER

Stir Up Waters to Catch Fish: Anger and emotion are strategically counterproductive.
- READING

The most leveraged decision you'll ever make is choosing what to work on. Don't default into a path because it's convenient or...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.