MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Monday, 10 August 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 96 points above the previous NIFTY close (+0.39%).

02 Institutional flows: FII +480 Cr; DII +236 Cr.

03 Overnight US: S&P 500 +0.62%; Nasdaq +1.30%.

04 Macro moves: Gold +1.02%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,570.65	-0.27%
Bank NIFTY	57,746.45	-0.55%
India VIX	12.16	+0.00%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,757.64	+0.62%
Nasdaq	26,690.62	+1.30%
S&P Futures	7,778.50	-0.02%
Nikkei 225	66,779.87	+1.79%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
78.88	**4,384.80**	**95.20**	**$74.47**	**$65,016**
+0.90%	+1.02%	-0.12%	+3.39%	+0.29%

GROUND SERIES WATCH

LOGISTICS

Asia stocks edge higher, oil up amid Gulf confusion

Iran said on Sunday that a deal with Oman defining new shipping lanes in the Strait of Hormuz was in its final stages but...

MANUFACTURING

Can Molbio Diagnostics IPO deliver long-term growth for high risk investors?

Business Incorporated in 2000, Molbio is engaged in research, development and manufacturing of diagnostic solutions for...

ONE OTHER DEVELOPMENT

MARKETS

Europe's hot stock markets catch global investors' eye

Whether it's earnings, economic growth, sentiment surveys or fund flows, market metrics across the board show a...

THREE IDEAS, ONE LINE EACH

GITA Focusing obsessively on competitors' strengths breeds anxiety. Acknowledge competition, but focus energy on your own excellence rather than...

POWER Despise the Free Lunch: What is offered for free is dangerous-it usually involves either a trick or a hidden obligation.

READING A career that looks random in the moment can make perfect sense in retrospect. Each phase teaches you something that becomes...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.