

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 11 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 32 points above the previous NIFTY close (+0.13%).
- 02 Institutional flows: FII +1,975 Cr; DII -1,290 Cr.
- 03 Overnight US: S&P 500 -0.06%; Nasdaq -0.32%.
- 04 Macro moves: Crude Oil +5.18%; Gold +3.08%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,583.80	+0.05%	S&P 500	7,753.11	-0.06%
Bank NIFTY	57,686.95	-0.10%	Nasdaq	26,605.36	-0.32%
India VIX	12.25	+0.74%	S&P Futures	7,783.00	+0.04%
			Nikkei 225	66,970.22	+2.08%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
82.23	4,474.50	95.21	\$73.80	\$63,989
+5.18%	+3.08%	-0.11%	-0.90%	-1.55%

GROUND SERIES WATCH

LOGISTICS	<u>A data breach at shipping giant Ceva Logistics is rippling across banks, retailers, Steam gamers, and beyond</u> Ceva Logistics, one of the world's largest shipping and logistics giants, has been hacked. Several companies that rely on...
INDUSTRIAL AI	<u>Discovered Materials is playing AI whack-a-mole to hunt cooler chips</u> Chips running AI workloads are too hot: That's one reason why data centers consume so much electricity and require cooling...
MANUFACTURING	<u>Can Milky Mist IPO deliver long-term growth for high-risk investors?</u> Business Incorporated in 1999, Milky Mist manufactures dairy products and also frozen foods, ready-to-eat, ready-to-cook...

ONE OTHER DEVELOPMENT

MARKETS	<u>Asian shares trade lower; oil holds gains</u> Brent crude was steady near \$87.70 a barrel on Tuesday after gaining about 10% over the previous four sessions...
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THREE IDEAS, ONE LINE EACH

GITA	Righteousness attracts allies. When you stand for what is right, others naturally align with your cause.
POWER	Avoid Stepping into a Great Man's Shoes: What happens first always appears better and more original than what comes after.
READING	When a bubble pops, don't throw out the underlying thesis along with the overvaluation. Ask: was the vision wrong, or was the timing...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.