MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Wednesday, 12 August 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 61 points above the previous NIFTY close (+0.25%).

02 Institutional flows: FII +259 Cr; DII +25 Cr.

03 Overnight US: S&P 500 -0.32%; Nasdaq -0.60%.

04 Macro moves: Crude Oil +2.22%; Gold +2.05%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,471.70	-0.46%
Bank NIFTY	57,446.25	-0.42%
India VIX	12.25	+0.74%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,728.20	-0.32%
Nasdaq	26,445.45	-0.60%
S&P Futures	7,750.75	-0.33%
Nikkei 225	66,955.26	-0.02%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
83.95	**4,451.00**	**95.43**	**$73.06**	**$63,711**
+2.22%	+2.05%	+0.03%	-1.00%	-0.46%

GROUND SERIES WATCH

ROBOTICS

Uber surprised robotics company Serve by selling its entire stake

Uber has sold off its entire stake in Serve Robotics, the autonomous delivery robot company that spun out of the...

LOGISTICS

TVS Supply Chain Solutions Q1 profit rises on strong business wins, freight volumes

Adjusted profit before tax increased 70.7% to Rs 32.1 crore in the first quarter of FY27, compared with Rs 18.8 crore a year...

ROBOTICS

Skytech Infinite to launch Rs 22 crore SME IPO on Aug 14 for fueling bigger automation projects

The IPO will close on August 18 and is entirely a fresh issue of 29.45 lakh equity shares.

ONE OTHER DEVELOPMENT

MARKETS

Global Markets Today: Asian stocks mixed, oil extends gains

Brent edged 0.3% higher to $89.10 a barrel, rising for a sixth session.

THREE IDEAS, ONE LINE EACH

GITA — Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.

POWER — Strike the Shepherd and the Sheep Will Scatter: Trouble can often be traced to a single strong individual-the stirrer, the arrogant underling, the poisoner of goodwill.

READING — Develop your ability to judge what's worth working on, not just your ability to execute. The most successful people are not those who...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.