MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 13 August 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

01 GIFT Nifty is 10 points below the previous NIFTY close (-0.04%).

02 Institutional flows: FII -1,002 Cr; DII +5,842 Cr.

03 Personal 20-day relative-momentum model favors NIFTY (NIFTY +1.5%; Bank NIFTY +0.2%).

04 Overnight US: S&P 500 +0.26%; Nasdaq +0.54%.

05 Macro moves: Crude Oil -1.19%; Gold +2.35%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,435.95	-0.15%
Bank NIFTY	57,885.85	+0.77%
India VIX	11.69	-1.43%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,748.50	+0.26%
Nasdaq	26,588.49	+0.54%
S&P Futures	7,766.25	+0.24%
Nikkei 225	68,478.88	+1.41%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
82.21	**4,486.10**	**95.38**	**$74.60**	**$63,385**
-1.19%	+2.35%	-0.02%	+2.11%	-0.51%

GROUND SERIES WATCH

LOGISTICS

Uber Freight reportedly investigating after hacking group claims data breach

A hacking and extortion gang has taken credit for a cyberattack and data breach at Uber Freight, the ridesharing giant's...

MANUFACTURING

Stocks in news: UltraTech Cement, Tata Motors PV, Axis Bank, Apollo Hospitals and Ircon

The benchmark index remained under pressure through the first half of the session, forming a lower-high and lower-low...

MANUFACTURING

Pilani Investment to sell 1.7 million UltraTech Cement shares for ₹1,908 crore

The offer represents approximately 0.57% of UltraTech Cement's existing total outstanding equity shares, based on...

ONE OTHER DEVELOPMENT

MARKETS

Groww leads India's top brokerages in July with over 70,000 new active accounts

The industry shed 8,000 net active clients in July from the previous month to a total of 4.55 crore. Zerodha, the...

THREE IDEAS, ONE LINE EACH

GITA — True self-belief is quiet and doesn't need constant reinforcement through comparison.

POWER — Work on the Hearts and Minds of Others: Coercion creates a reaction that will eventually work against you.

READING — Pay attention to people who are living in the future and building what seems unnecessary to everyone else. The most accurate...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.