

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 14 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 35 points above the previous NIFTY close (+0.14%).
- 02 Institutional flows: FII -511 Cr; DII +4,353 Cr.
- 03 Overnight US: S&P 500 +0.65%; Nasdaq +0.81%.
- 04 Macro moves: Crude Oil -2.29%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,395.85	-0.16%	S&P 500	7,798.99	+0.65%
Bank NIFTY	57,635.25	-0.43%	Nasdaq	26,803.03	+0.81%
India VIX	11.42	-2.31%	S&P Futures	7,821.00	+0.65%
			Nikkei 225	68,985.03	+0.99%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
81.36	4,378.20	95.34	\$77.15	\$63,471
-2.29%	-0.70%	-0.04%	+3.42%	+0.15%

GROUND SERIES WATCH

- MANUFACTURING

Ford on track to complete \$2B factory overhaul for Fathom EV truck
Ford made a \$2 billion bet two years ago when it closed its Louisville Assembly Plant in Kentucky and scrapped the assembly...
- MANUFACTURING

Stocks in news: Indigo Paints, LG Electronics India, Tata Motors PV, Honasa Consumer, Ashok Leyland, Physicswallah
From a technical perspective, the Nifty's immediate resistance is placed in the 24,400-24,500 zone, with a sustained close...
- MANUFACTURING

LG Electronics India Q1 Results: PAT rises 27% YoY to Rs 653 crore; revenue up 15%
The company's revenue from operations for the quarter stood at Rs 7,233 crore, up 15.5% year-on-year from Rs 6,262 crore in...

ONE OTHER DEVELOPMENT

- MARKETS

Rupee holds steady at 95.44 amidst RBI intervention
Read Also: Sebi seeks public comments on review of Accredited Investor framework The rupee traded in a narrow 10...

THREE IDEAS, ONE LINE EACH

- GITA

Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.
- POWER

Disarm and Infuriate with the Mirror Effect: The mirror reflects reality, but it is also the perfect tool for deception.
- READING

Don't outsource your writing to AI. Writing is not just communication - it's the process by which you refine your thinking. Using AI...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.