MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 15 August 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 27 points above the previous NIFTY close (+0.11%).

02 Institutional flows: FII +508 Cr; DII +356 Cr.

03 Overnight US: S&P 500 -0.17%; Nasdaq -0.28%.

04 Macro moves: Crude Oil +1.42%; Gold +1.57%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,395.85	-0.16%
Bank NIFTY	57,635.25	-0.43%
India VIX	11.42	-2.31%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,785.76	-0.17%
Nasdaq	26,729.16	-0.28%
S&P Futures	7,802.50	-0.26%
Nikkei 225	68,308.59	+1.16%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
82.40	**4,432.00**	**95.42**	**$76.79**	**$62,973**
+1.42%	+1.57%	+0.07%	-0.47%	-0.74%

GROUND SERIES WATCH

ROBOTICS

Unitree IPO: China’s humanoid robot starset for potentially explosive Shanghai debut

Shares of Unitree are being valued at sharply higher levels on private trading platforms outside China.

ROBOTICS

Uber and Pony.ai plan to bring 2,000 robotaxis to Europe

Chinese autonomous vehicle maker Pony.ai and Uber plan to bring 2,000 robotaxis to four cities in Europe as part of an...

INDUSTRIAL AI

Hyperscalers might regret embracing natural gas if new forecast proves correct

After years of snapping up wind and solar developments, hyperscalers like Amazon, Google, Meta, and Microsoft are betting...

ONE OTHER DEVELOPMENT

MARKETS

US stock: S&P 500 ends lower as investors weigh data, Middle East tensions

The S&P 500 closed lower on Friday, dipping from a record high and weighed down by Applied Materials, while...

THREE IDEAS, ONE LINE EACH

GITA — Loyalty built on obligation or fear is fragile. Inspire genuine commitment through character, not coercion.

POWER — Preach the Need for Change, but Never Reform Too Much at Once: Everyone understands the need for change in the abstract, but on the day-to-day level people are creatures of habit.

READING — The biggest companies started as small projects driven by genuine curiosity, not grand ambition. Don't try to build a billion-dollar...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.