

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 16 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 57 points above the previous NIFTY close (+0.23%).
- 02 Institutional flows: FII +508 Cr; DII +356 Cr.
- 03 Overnight US: S&P 500 -0.17%; Nasdaq -0.28%.
- 04 Macro moves: Crude Oil +1.42%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,366.00	-0.12%	S&P 500	7,785.76	-0.17%
Bank NIFTY	57,491.10	-0.25%	Nasdaq	26,729.16	-0.28%
India VIX	11.31	-0.96%	S&P Futures	7,805.00	-0.22%
			Nikkei 225	68,713.80	+0.59%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
82.40	4,380.40	95.43	\$76.79	\$63,008
+1.42%	+0.38%	+0.03%	-0.47%	+0.06%

GROUND SERIES WATCH

- MANUFACTURING

ETMarkets Smart Talk| Where is the value? Sachin Bajaj favours financials, healthcare, capex plays
Sachin Bajaj, Executive Vice President and Chief Investment Officer at Axis Max Life, believes the market is entering a more...
- MANUFACTURING

ETMarkets Management Talk| MAN Industries eyes bigger Saudi footprint; region could contribute 35-40% of revenue in 3 years: Nikhil Mansukhani
After a strong Q1FY27, the company is banking on its Saudi Arabia expansion, the upcoming Dammam coating and double-jointing...
- MANUFACTURING

IPO rush: 5 companies to raise Rs 5,499 crore next week; Shiprocket, 4 others to list
Among them, Horizon Industrial Parks alone accounts for nearly 47% of the total fundraising planned through the five IPOs.

ONE OTHER DEVELOPMENT

- MARKETS

Madhusudan Kela's portfolio: 7 stocks rally up to 135% in CY26
Investors closely track the portfolios of prominent players on Dalal Street. In line with this interest, ETMarkets...

THREE IDEAS, ONE LINE EACH

- GITA

Numbers don't determine outcomes; conviction does. Quality of commitment trumps quantity of resources.
- POWER

Never Appear Too Perfect: Appearing better than others is always dangerous, but most dangerous of all is to appear to have no faults or...
- READING

In any high-stakes communication, lead with the clearest possible statement of what you're doing and why it matters. Assume your...