MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 37 points above the previous NIFTY close (+0.15%).

02 Institutional flows: FII +508 Cr; DII +356 Cr.

03 Personal 20-day relative-momentum model favors NIFTY (NIFTY +0.1%; Bank NIFTY -1.8%).

04 Overnight US: S&P 500 -0.17%; Nasdaq -0.28%.

05 Macro moves: Gold +1.92%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,366.00	-0.12%
Bank NIFTY	57,491.10	-0.25%
India VIX	11.31	-0.96%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,785.76	-0.17%
Nasdaq	26,729.16	-0.28%
S&P Futures	7,812.25	+0.09%
Nikkei 225	68,575.40	-0.20%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
82.12	**4,464.70**	**95.42**	**$76.79**	**$63,069**
-0.34%	+1.92%	+0.01%	-0.47%	+0.10%

GROUND SERIES WATCH

MANUFACTURING

IPO Rush: 9 issues to raise around Rs 7,100 crore this week

Among the mainboard offerings, Horizon Industrial Parks is set to be the largest, with an IPO size of ₹2,600 crore, followed...

MANUFACTURING

Can Horizon Parks IPO deliver long-term growth for high-risk investors?

Business Incorporated in 2009, Horizon Industrial Parks is the country's largest industrial and logistics infrastructure...

MANUFACTURING

Zinc Rally: What's drivingprices to record highs and what lies ahead?

The rally reflects growing concerns about the availability of refined zinc in the global market. Zinc prices have gained...

ONE OTHER DEVELOPMENT

MARKETS

Asian shares mixed, dollar dips as Fed hike bets ease

A Bloomberg gauge of the currency’s strength slipped 0.1%, hovering around levels last seen in May.

THREE IDEAS, ONE LINE EACH

GITA — Over-reliance on a single person or factor creates vulnerability. Build systems and teams with distributed strength, not single points of...

POWER — Do Not Go Past the Mark You Aimed For; In Victory, Learn When to Stop: The moment of victory is often the moment of greatest peril.

READING — Success rarely follows the plan. The founders who win are those who stay in motion, pay attention to what's working, and adapt fast...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.