

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 18 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 46 points below the previous NIFTY close (-0.19%).
- 02 Institutional flows: FII -2,535 Cr; DII +5,101 Cr.
- 03 Overnight US: S&P 500 -0.52%; Nasdaq -0.32%.
- 04 Macro moves: Crude Oil +3.03%; Gold +2.32%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,366.00	-0.12%	S&P 500	7,745.06	-0.52%
Bank NIFTY	57,491.10	-0.25%	Nasdaq	26,644.91	-0.32%
India VIX	11.31	-0.96%	S&P Futures	7,766.50	-0.49%
			Nikkei 225	68,962.72	+0.36%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
84.90	4,482.00	95.59	\$76.40	\$64,265
+3.03%	+2.32%	+0.15%	-0.51%	+1.90%

GROUND SERIES WATCH

- LOGISTICS

Aegis Logistics in talks to acquire UAE's Tristar for \$1.5 billion
It could be one of the largest consolidation efforts in the industry that has seen unprecedented volatility due to the...
- INDUSTRIAL AI

Nvidia investing \$1.5B in SoftBank data center developer behind OpenAI project
Nvidia said on Monday that it will invest \$1.5 billion in SB Energy, a data center linked to SoftBank and OpenAI.
- ROBOTICS

AI automation startup Relay shuts down, staff joins Google's Chrome team
Relay, an AI-powered workflow automation tool that was launched in 2021 with the goal of becoming the new Zapier, is...

ONE OTHER DEVELOPMENT

- MARKETS

Sebi cautions investors against social media live trading tips and unregistered advisory services
The regulator said it had noticed individuals on social media platforms offering real-time strategies and tips on...

THREE IDEAS, ONE LINE EACH

- GITA

Even great souls can be bound by misplaced loyalty. Sometimes our commitments need re-examination against higher principles.
- POWER

Assume Formlessness: By taking a shape, by having a visible plan, you open yourself to attack.
- READING

Audit your reasons for not pursuing something ambitious. Are they genuine constraints or fear dressed up as logic? Most 'reasons'...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.