MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Wednesday, 19 August 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 55 points above the previous NIFTY close (+0.23%).

02 Institutional flows: FII +1,652 Cr; DII +2,579 Cr.

03 Overnight US: S&P 500 -0.69%; Nasdaq -1.33%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,154.90	-0.55%
Bank NIFTY	57,262.40	-0.41%
India VIX	11.39	+0.53%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,691.76	-0.69%
Nasdaq	26,289.71	-1.33%
S&P Futures	7,715.00	-0.69%
Nikkei 225	66,074.58	-2.05%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
84.83	**4,391.70**	**95.67**	**$72.53**	**$64,466**
+0.39%	-0.59%	-0.03%	-5.07%	+0.31%

GROUND SERIES WATCH

INDUSTRIAL AI
Field measurements of neighborhood-scale air temperature impacts of data centers

LOGISTICS
Using the railway network as a flatbed scanner
What am I even looking at? The process of capturing an image like the one of the container port above.

MANUFACTURING
Anthro Energy breaks ground on factory that could pave the road to solid-state batteries
Anthro Energy broke ground on Tuesday on a factory in Louisville, Kentucky, that can make enough battery materials for more...

ONE OTHER DEVELOPMENT

MARKETS
Can Gaja Alternative Asset Management IPO deliver long-term growth for high-risk investors?
Business Incorporated in 1999, the company invests in sectors including education, energy and environment...

THREE IDEAS, ONE LINE EACH

GITA — Our environment shapes our actions. Choose your environment wisely - surround yourself with influences that elevate your character, not diminish...

POWER — Never Outshine the Master: Always make those above you feel comfortably superior.

READING — Whether you're designing a product or researching a problem, the core skill is the same: iterative exploration guided by taste...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.