

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 21 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 118 points above the previous NIFTY close (+0.49%).
- 02 Institutional flows: FII -583 Cr; DII +3,538 Cr.
- 03 Overnight US: S&P 500 -0.87%; Nasdaq -1.00%.
- 04 Macro moves: Gold +2.04%; USD/INR -0.33%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,231.85	+0.64%	S&P 500	7,641.16	-0.87%
Bank NIFTY	57,495.90	+0.45%	Nasdaq	26,067.17	-1.00%
India VIX	10.76	-4.95%	S&P Futures	7,667.50	-0.80%
			Nikkei 225	65,492.65	-1.09%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
86.58	4,580.80	95.50	\$70.48	\$74,535
+0.87%	+2.04%	-0.33%	-2.19%	+7.58%

GROUND SERIES WATCH

- INDUSTRIAL AI

OK, can we actually cool data centers with our pee?
In a cheeky marketing campaign, Liquid Death teamed up with former Philadelphia Eagles star Jason Kelce to share a solution...
- ROBOTICS

Tesla, Uber, and Waymo all get the OK to operate thousands of robotaxis in Nevada
Nevada, get ready for the robotaxis. The Nevada Transportation Authority unanimously approved three permits Thursday that...

ONE OTHER DEVELOPMENT

- MARKETS

Treasury heads in buying mode as 5-year yield jumps
Yields of this bond rose 15-17 basis points to 6.52% on Thursday after the Reserve Bank of India (RBI) decided to...

THREE IDEAS, ONE LINE EACH

- GITA

Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting...
- POWER

Conceal Your Intentions: Keep people off-balance and in the dark by never revealing the purpose behind your actions.
- READING

Curiosity is the compass for great work. Don't try to plan your way to a great career - instead, stay curious, work hard on things...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.