

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 22 August 2026

Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 77 points above the previous NIFTY close (+0.32%).
- 02 Institutional flows: FII -543 Cr; DII +2,124 Cr.
- 03 Overnight US: S&P 500 +0.43%; Nasdaq +0.43%.
- 04 Macro moves: Crude Oil -1.35%; Gold +3.22%; USD/INR +0.20%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,252.00	+0.08%	S&P 500	7,674.37	+0.43%
Bank NIFTY	57,761.95	+0.46%	Nasdaq	26,180.46	+0.43%
India VIX	11.20	+4.09%	S&P Futures	7,687.75	+0.33%
			Nikkei 225	66,016.36	-0.30%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
86.64	4,661.60	95.69	\$71.17	\$78,011
-1.35%	+3.22%	+0.20%	+0.98%	+4.46%

GROUND SERIES WATCH

- INDUSTRIAL AI

Nvidia partners with data center developer Cloverleaf
Nvidia is doing everything it can to keep fueling the AI buildout that has underpinned its own good fortunes. On Friday, it...
- INDUSTRIAL AI

Starcloud raises \$250 million for orbital data centers as launch options dry up
Starcloud, a startup developing satellites that can perform AI inference in orbit, told TechCrunch that it has added a \$250...
- ROBOTICS

Missed the AI rally? After bumper 600% market debut, Chinese robot maker Unitree's CEO still feels a software leap is years away
The shares of the company, which makes robots capable of running, dancing and performing martial arts, debuted at a whopping...

ONE OTHER DEVELOPMENT

- MARKETS

US stocks: US market rises on the day but falls for the week; bond yields and Iran in focus
The S&P 500 and the tech-heavy Nasdaq snapped a three-week winning streak, while the Dow registered its second...

THREE IDEAS, ONE LINE EACH

- GITA

Focusing obsessively on competitors' strengths breeds anxiety. Acknowledge competition, but focus energy on your own excellence rather than...
- POWER

Always Say Less Than Necessary: When you are trying to impress people with words, the more you say, the more common you appear.
- READING

Protect large blocks of uninterrupted time for deep work. A single meeting doesn't cost you one hour - it costs you the entire block...

