MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 23 August 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 77 points above the previous NIFTY close (+0.32%).

02 Institutional flows: FII -543 Cr; DII +2,124 Cr.

03 Overnight US: S&P 500 +0.43%; Nasdaq +0.43%.

04 Macro moves: Gold +2.39%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,252.00	+0.08%
Bank NIFTY	57,761.95	+0.46%
India VIX	11.20	+4.09%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,674.37	+0.43%
Nasdaq	26,180.46	+0.43%
S&P Futures	7,691.25	+0.38%
Nikkei 225	66,016.36	-0.30%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
87.06	**4,624.10**	**95.71**	**$71.17**	**$77,253**
-0.88%	+2.39%	-0.06%	+0.98%	-0.96%

GROUND SERIES WATCH

LOGISTICS

Can Skyways Air Services IPO deliver long-term growth for high-risk investors?

Business Incorporated in 1984, Skyways Air Services provides services such as air and ocean freight forwarding, trucking...

ONE OTHER DEVELOPMENT

MARKETS

Sebi proposes tighter curbs on promotional claims by online bond platforms

The proposed revised advertisement code seeks to address the growing use of digital advertising, social media and...

THREE IDEAS, ONE LINE EACH

GITA	Righteousness attracts allies. When you stand for what is right, others naturally align with your cause.
POWER	So Much Depends on Reputation - Guard It with Your Life: Reputation is the cornerstone of power.
READING	Don't wait for the scalable solution. The path to a million users starts with manually delighting your first ten. What feels awkward...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.