MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 102 points above the previous NIFTY close (+0.42%).

02 Institutional flows: FII -543 Cr; DII +2,124 Cr.

03 Overnight US: S&P 500 +0.43%; Nasdaq +0.43%.

04 Macro moves: Crude Oil -2.22%; Gold +1.16%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,252.00	+0.08%
Bank NIFTY	57,761.95	+0.46%
India VIX	11.20	+4.09%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,674.37	+0.43%
Nasdaq	26,180.46	+0.43%
S&P Futures	7,701.75	+0.14%
Nikkei 225	66,075.86	+0.09%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
85.13	**4,677.70**	**95.68**	**$71.17**	**$77,257**
-2.22%	+1.16%	-0.10%	+0.98%	+0.01%

GROUND SERIES WATCH

MANUFACTURING

West Bengal plans incentives to spur industrial investments

The government is exploring off-balance sheet incentives like soft loans to keep the weightage on budget-dependent...

ROBOTICS

TechCrunch Mobility: The custom chip driving Waymo’s robotaxi ambitions

Welcome back to TechCrunch Mobility - your central hub for news and insights on the future of transportation. To get this in...

ONE OTHER DEVELOPMENT

MARKETS

'It's a Carry World': EM trade notches longest run since 2008

She's referring to a popular but often risky trade in which investors borrow cheaply in currencies like the US...

THREE IDEAS, ONE LINE EACH

GITA — Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.

POWER — Court Attention at All Costs: Everything is judged by its appearance; what is unseen counts for nothing.

READING — Instead of brainstorming startup ideas, work on interesting problems and pay attention to what's broken. The best founders built...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.