MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 25 August 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

01 GIFT Nifty is 55 points below the previous NIFTY close (-0.23%).

02 Institutional flows: FII +1,182 Cr; DII +2,493 Cr.

03 Overnight US: S&P 500 -0.28%; Nasdaq -0.76%.

04 Macro moves: Crude Oil -2.25%; Gold +2.38%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,219.05	-0.14%
Bank NIFTY	57,525.95	-0.41%
India VIX	11.53	+2.95%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,652.86	-0.28%
Nasdaq	25,980.19	-0.76%
S&P Futures	7,674.50	-0.22%
Nikkei 225	65,011.34	-0.79%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
85.10	**4,734.20**	**95.74**	**$69.01**	**$79,878**
-2.25%	+2.38%	+0.04%	-3.03%	+3.40%

GROUND SERIES WATCH

ROBOTICS

Valor, Point72 back General Intuition at $6B valuation as AI startup pushes into robotics

New York-based General Intuition, the startup building a foundation model that trains generalized AI agents to move through...

MANUFACTURING

Market wrap: Tata Steel, HCL Tech, Bajaj Finance, Adani Ports top gainers and losers on Nifty and Sensex on Monday

The Sensex fell 172 points or 0.22% to close at 77,369, while the Nifty 50 declined 33 points or 0.13% to end the session at...

MANUFACTURING

MP Steel files IPO papers; plans Rs 95 crore fresh issue, 23.07 lakh-share OFS

The proposed initial public offering (IPO) comprises a fresh issue of equity shares aggregating up to Rs 95 crore and an...

ONE OTHER DEVELOPMENT

MARKETS

InCred hires Avendus wealth experts to launch new platform for ultra-high-net-worth individuals

Alok Agrawal, Harmeet Sahney and Zarksis Gotla joined InCred as cofounders of InCred Black, a new business...

THREE IDEAS, ONE LINE EACH

GITA — True self-belief is quiet and doesn't need constant reinforcement through comparison.

POWER — Get Others to Do the Work for You, but Always Take the Credit: Use the wisdom, knowledge, and legwork of other people to further your own cause.

READING — Before publishing anything, read it aloud. If it sounds stilted or unnatural, simplify. Clarity always beats formality. The goal is...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.