MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 324 points above the previous NIFTY close (+1.34%).

02 Institutional flows: FII +1,594 Cr; DII +230 Cr.

03 Overnight US: S&P 500 +0.32%; Nasdaq +0.66%.

04 Macro moves: Crude Oil -5.32%; Gold +1.33%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,219.05	-0.14%
Bank NIFTY	57,525.95	-0.41%
India VIX	11.53	+2.95%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,677.28	+0.32%
Nasdaq	26,151.30	+0.66%
S&P Futures	7,674.25	+0.06%
Nikkei 225	65,595.64	+0.10%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
80.49	**4,702.30**	**95.72**	**$70.27**	**$78,756**
-5.32%	+1.33%	+0.02%	+1.83%	-1.35%

GROUND SERIES WATCH

ROBOTICS

Robotics startup Generalist reaches $3B valuation, sources say

Generalist, a robotics startup, is now valued at $3 billion after raising additional capital led by 8VC, according to two...

INDUSTRIAL AI

OpenAI loses a top data center exec, as stream of high-profile departures continues

OpenAI has lost yet another executive, and the timing of this one stands out in particular given this individual oversaw the...

ROBOTICS

Waymo robotaxis are headed to Munich

Waymo said Tuesday it plans to launch a robotaxi service in Munich, months after the Alphabet-owned autonomous vehicle...

ONE OTHER DEVELOPMENT

MARKETS

Outward remittances under LRS up at $2.5 billion

Read more: Strong Returns! IPO market heats up with 25% average listing gains in two months For maintenance of...

THREE IDEAS, ONE LINE EACH

GITA — Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.

POWER — Make Other People Come to You - Use Bait if Necessary: When you force the other person to act, you are the one in control.

READING — Avoid attaching your ego to positions or labels. The moment an opinion becomes part of your identity, you stop being able to update it...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.