MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 27 August 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 149 points above the previous NIFTY close (+0.62%).

02 Institutional flows: FII +503 Cr; DII +6,425 Cr.

03 Personal 20-day relative-momentum model favors BankNIFTY (NIFTY -0.2%; Bank NIFTY +1.0%).

04 Overnight US: S&P 500 -0.02%; Nasdaq -0.08%.

05 Macro moves: USD/INR +1.98%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,207.75	-0.52%
Bank NIFTY	57,783.75	+0.47%
India VIX	10.57	-4.60%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,675.70	-0.02%
Nasdaq	26,130.20	-0.08%
S&P Futures	7,720.25	+0.37%
Nikkei 225	65,800.63	-0.70%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
81.98	**4,676.50**	**95.40**	**$70.47**	**$78,845**
-0.46%	+0.83%	+1.98%	+0.28%	+0.15%

GROUND SERIES WATCH

INDUSTRIAL AI

Next market winners: Jefferies sees potential in data centers as hyperscalers race for AI capacity

North American non-commenced leases reached 25.5 GW in the second quarter of 2026, up 32% quarter over quarter and 346% year...

MANUFACTURING

Stocks in news: Tata Power, Jio Financial Services, Bharat Electronics and Hindustan Copper

From a technical perspective, the Nifty formed a Dark Cloud Cover pattern on the daily timeframe, raising the possibility of...

MANUFACTURING

Ex-Meta scientists want to bring visual AI to the factory floor

AI is transforming everything around us but, thus far, it has largely remained contained to the digital realm. Increasingly...

ONE OTHER DEVELOPMENT

MARKETS

PNB Housing outshines peers on strong loan growth

Despite the recent price gain, the stock's valuation at a trailing price-book (P/B) multiple of 1.6 remains below...

THREE IDEAS, ONE LINE EACH

GITA — Loyalty built on obligation or fear is fragile. Inspire genuine commitment through character, not coercion.

POWER — Win Through Your Actions, Never Through Argument: Any momentary triumph you think you have gained through argument is really a Pyrrhic victory.

READING — Actively prune your life of things that waste time. Ask: 'Am I spending my time on what actually matters to me?' Treat time as your...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.