

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 28 August 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 162 points above the previous NIFTY close (+0.67%).
- 02 Institutional flows: FII -298 Cr; DII +4,977 Cr.
- 03 Overnight US: S&P 500 +0.72%; Nasdaq +1.57%.
- 04 Macro moves: Crude Oil +1.41%; Gold +1.09%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,090.85	-0.48%	S&P 500	7,730.99	+0.72%
Bank NIFTY	57,509.95	-0.47%	Nasdaq	26,541.35	+1.57%
India VIX	11.07	+4.73%	S&P Futures	7,739.25	+0.64%
			Nikkei 225	66,543.20	+0.62%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
83.39	4,648.50	95.53	\$73.30	\$81,070
+1.41%	+1.09%	+0.10%	+4.02%	+2.74%

GROUND SERIES WATCH

- ROBOTICS

Hugging Face is selling a cute \$399 open source duck robot, Microduck
Hugging Face unveiled the Microduck on Thursday, a cute little duck-like robot that sells for \$399 - and ships before...
- ROBOTICS

Sprains, pain, and whiplash: Waymo and Zoox test drivers are getting hurt as robotaxis scale
The rapid scaling of robotaxis over the last two years has come with a hidden human cost.
- ROBOTICS

Wipro ADRs rise 5% after company expands Google Cloud AI partnership
Wipro said the expanded partnership is aimed at helping enterprises move from basic task automation to secure, autonomous AI...

ONE OTHER DEVELOPMENT

- MARKETS

Bankex put sees a dramatic surge of 14,700% on expiry day
Most notably, the Bankex 65,000 Put expiring on Thursday surged from ₹6.65 to ₹987, a jump of nearly 14,700%...

THREE IDEAS, ONE LINE EACH

- GITA

Numbers don't determine outcomes; conviction does. Quality of commitment trumps quantity of resources.
- POWER

Infection: Avoid the Unhappy and Unlucky: You can die from someone else's misery-emotional states are as infectious as diseases.
- READING

Being genuinely good to people isn't just moral - it's strategic. The best people have options and won't tolerate toxic environments...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.