

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 29 August 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 192 points above the previous NIFTY close (+0.80%).
- 02 Institutional flows: FII -5,040 Cr; DII +5,184 Cr.
- 03 Overnight US: S&P 500 -0.25%; Nasdaq -0.52%.
- 04 Macro moves: Gold -2.29%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,090.85	-0.48%	S&P 500	7,711.76	-0.25%
Bank NIFTY	57,509.95	-0.47%	Nasdaq	26,402.42	-0.52%
India VIX	11.07	+4.73%	S&P Futures	7,724.75	-0.23%
			Nikkei 225	66,131.98	-0.20%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
83.44	4,504.10	95.36	\$71.85	\$77,760
-0.11%	-2.29%	-0.07%	-1.98%	-4.16%

GROUND SERIES WATCH

- ROBOTICS

Chinese automakers are following Tesla’s bet that robots are the next big profit machine
The hype around humanoid robots isn’t particularly new. Thank Tesla CEO Elon Musk and his Optimus robot, as well as the...
- MANUFACTURING

US stocks today: US stocks end lower as Warsh keeps inflation fight front and centre
S&P 500 fell 19.94 points, or 0.26%, to 7,711.05, while the Nasdaq Composite dropped 140.79 points, or 0.53%, to 26,400.56...
- MANUFACTURING

US stocks today: US stocks edge higher as Warsh keeps inflation focus in spotlight
The Dow Jones Industrial Average was up 64.19 points, or 0.12%, at 53,633.63.

ONE OTHER DEVELOPMENT

- MARKETS

Gap shares surge 24% after Old Navy leadership shake-up, profit forecast raised
The stock was last trading 15% higher at \$23.95, which would add about \$1.14 billion to Gap’s market value if the...

THREE IDEAS, ONE LINE EACH

- GITA

Over-reliance on a single person or factor creates vulnerability. Build systems and teams with distributed strength, not single points of...
- POWER

Learn to Keep People Dependent on You: To maintain your independence you must always be needed and wanted.
- READING

Don’t follow the herd in choosing your tools. Unconventional technical choices can give you capabilities your competitors literally...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.