

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 192 points above the previous NIFTY close (+0.80%).
- 02 Institutional flows: FII -5,040 Cr; DII +5,184 Cr.
- 03 Overnight US: S&P 500 +0.72%; Nasdaq +1.57%.
- 04 Macro moves: Gold -2.85%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,090.85	-0.48%	S&P 500	7,730.99	+0.72%
Bank NIFTY	57,509.95	-0.47%	Nasdaq	26,541.35	+1.57%
India VIX	11.07	+4.73%	S&P Futures	7,722.00	-0.26%
			Nikkei 225	66,131.98	-0.20%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
83.40	4,478.10	95.38	\$73.30	\$78,012
-0.16%	-2.85%	-0.09%	+4.02%	+0.32%

GROUND SERIES WATCH

MANUFACTURING

Silver rebounds from correction: Can the recovery gain momentum?

While the strength reflects renewed buying interest and optimism over demand from key sectors such as solar energy...

ONE OTHER DEVELOPMENT

MARKETS

Blackstone offers to sell up to 25% of India's Knowledge REIT for over \$1 billion

The sale comprises a base offer of 16.69% stake, with an option to sell 8.34% more in case of oversubscription...

THREE IDEAS, ONE LINE EACH

- GITA

Even great souls can be bound by misplaced loyalty. Sometimes our commitments need re-examination against higher principles.
- POWER

Use Selective Honesty and Generosity to Disarm Your Victim: One sincere and honest move will cover over dozens of dishonest ones.
- READING

Wealth is created, not merely shuffled. Startups compress decades of career output into a few intense years. If you want financial...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.