MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Monday, 31 August 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 139 points above the previous NIFTY close (+0.58%).

02 Institutional flows: FII -5,040 Cr; DII +5,184 Cr.

03 Overnight US: S&P 500 +0.72%; Nasdaq +1.57%.

04 Macro moves: Crude Oil +2.00%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,090.85	-0.48%
Bank NIFTY	57,509.95	-0.47%
India VIX	11.07	+4.73%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,730.99	+0.72%
Nasdaq	26,541.35	+1.57%
S&P Futures	7,690.25	-0.41%
Nikkei 225	65,148.70	-1.49%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
85.07	**4,500.00**	**95.47**	**$73.30**	**$77,769**
+2.00%	+0.49%	+0.04%	+4.02%	-0.31%

GROUND SERIES WATCH

ROBOTICS

TechCrunch Mobility: The hidden human cost of robotaxis

Welcome back to TechCrunch Mobility, your hub for the future of transportation and now, more than ever, the role AI is...

MANUFACTURING

Bullion braces for fresh swings as US jobs data, Iran tensions take centre stage: Analysts

Investors will focus on manufacturing and services PMI data from major economies, including India. Inflation figures from...

MANUFACTURING

Musk’s faster path to more gas turbines comes with pollution problem

Elon Musk says he’s found a way to solve one of AI’s biggest bottlenecks by making a hard-to-manufacture turbine part...

ONE OTHER DEVELOPMENT

MARKETS

Short-term rates ease as banks see surge in dollar deposits

On Friday, the 3-month CD rate for top public sector banks fell to 6.40% from 6.80% a month ago, while the 1-year...

THREE IDEAS, ONE LINE EACH

GITA — Our environment shapes our actions. Choose your environment wisely - surround yourself with influences that elevate your character, not diminish...

POWER — When Asking for Help, Appeal to People’s Self-Interest: If you need to turn to an ally for help, do not bother to remind him of your past assistance.

READING — Genius starts with genuine, obsessive curiosity about a specific topic - the kind of interest others might find pointless. Follow your...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.